

KMG MILK FOOD LIMITED
Reg. Office: 9TH K.M. STONE, PIPLI TO AMBALA, N.H. 1, G.T. ROAD
VILLAGE MASANA DISTT. KURUKSHETRA-132118
Ph. 01744-279452 Fax: 01744-279453
Website: www.kmggroup.com E-mail: Compliances.kmg@gmail.com
CIN: L15201HR1999PLC034125

Dated: 27.02.2019

To,

The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

SUB- Revised Financial Result for the quarter and Nine Months ended 31.12.2018

Ref.: KMG MILK FOOD Limited (Scrip Code 519415)

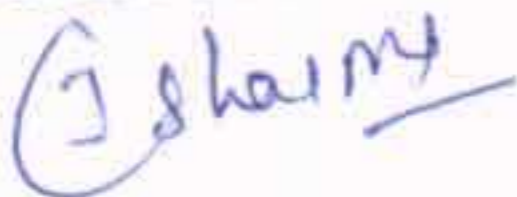
Dear Sir,

With reference to BSE email dated 26.02.2019, please find enclosed herewith Revised Financial Results as per Ind AS with Schedule III Format of the Companies Act, 2013 for the quarter and Nine Months ended 31st December, 2018 pursuant to SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016.

We request you to take the above on record.

Thanking you,

For KMG Milk Food Limited



Jyoti Sharma
Company Secretary

Encl: a/a

KMG MILK FOOD LTD.

Regd. Office: 9TH KILOMETER STONE PIPLI TO AMBALA, VILLAGE MASANA, KURUKSHETRA, HARYANA-136118

CIN : L15201HR1999PLC034125

E-mail : compliances.kmg@gmail.com

Statement of Un-Audited Financial Results for the Quarter and Nine Months ended on 31/12/2018

(Rs. in lacs)

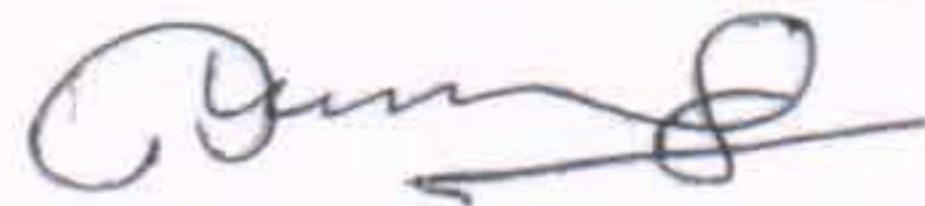
Sl. No.	Particulars	Quarter Ended			Nine Month Ended		Year Ended
		3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for Nine month ended	Year to date figures for Nine month ended	Year to date figures for Previous Year ended
		31.12.2018 (UnAudited)	30.09.2018 (Un-Audited)	31.12.2017 (UnAudited)	31.12.2018 (Un-Audited)	31.12.2017 (Un-Audited)	31.03.2018 (Audited)
1	Income from Operations						
	(a) Net Sales/Income from Operations (Net of excise duty)	1.27	4.32	0.00	51.42	12.12	49.60
	(b) Other Income	0.00	0.28	0.03	1.77	0.03	4.53
	Total income from Operations (net)	1.27	4.60	0.03	53.19	12.15	54.13
2	Expenses						
	(a) Cost of Materials consumed	1.72	5.15	0.00	47.74	5.64	41.27
	(b) Purchase of stock-in-trade	0.00	0.00	0.00	0.00	0.06	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.00	0.00	0.00	0.00	0.00	-14.80
	(d) Employee benefits expense	7.59	7.57	11.29	30.21	19.02	42.68
	(e) Finance Cost	2.00	0.00	0.00	0.00	0.00	0.60
	(f) Depreciation and amortisation expense	10.00	10.00	0.00	30.00	0.00	44.36
	(g) Other expenses	12.79	13.02	17.13	45.05	46.88	92.41
	Total Expenses	34.10	35.74	28.42	153.00	71.60	206.52
3	Profit/(Loss) before exceptional items & Tax (1-2)	-32.83	-31.14	-28.39	-99.81	-59.45	-152.39
4	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit/(Loss) before Extra Ordinary Items and tax (3-4)	-32.83	-31.14	-28.39	-99.81	-59.45	-152.39
6	Tax Expenses	0.00	0.00	0.00	0.00	0.00	0.00
	(a) Current Tax	-	-	-	-	-	-
	(b) Deferred tax Liability	-	-	-	-	-	7.87
	Total Tax Expenses	0.00	0.00	0.00	0.00	0.00	7.87
7	Net Profit/(Loss) for the period from continuing operation (5-6)	-32.83	-31.14	-28.39	-99.81	-59.45	-160.26
8	Other Comprehensive Income	0.00	0.00	0.00	0.00	0.00	0.00
9	Total Comprehensive Income for the period	0.00	0.00	0.00	0.00	0.00	0.00
10	Paid-up equity share capital (53,04,600 Equity shares of Rs 10 each)	530.46	530.46	530.46	530.46	530.46	530.46
11	Earnings Per Share						
	(a) Basic	-0.06	-0.06	-0.05	-0.19	-0.11	-3.02
	(b) Diluted	-0.06	-0.06	-0.05	-0.19	-0.11	-3.02

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Director's of the Company at their respective meetings.
 - The previous period's figures have been regrouped and reclassified wherever necessary.
 - The company operates only in one business segment viz. pesticides, hence segment wise reporting is not applicable.
 - Limited Review Report has been carried out by the Statutory Period for the above period.
- * Applicable in the case of Consolidated Results.

Place : Kurukshetra
Date : 14th February 2019

By the Order of the Board
For KMG Milk Food Limited



Basudev Garg
Chairman
DIN: 00282038



LIMITED REVIEW REPORT FOR THE QUARTER ENDED ON DECEMBER 31, 2018

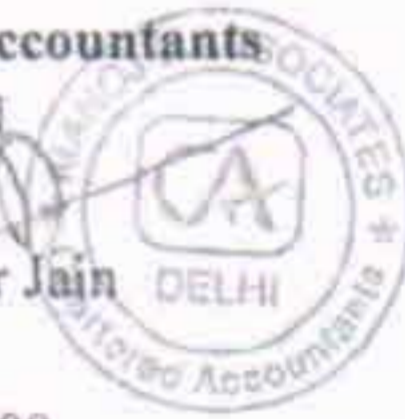
**TO THE BOARD OF DIRECTORS OF
KMG MILK FOOD LIMITED
Kurukshetra**

We have reviewed the accompanying statement of Un-audited Financial Results of **M/s KMG Milk Food Limited** for the period ended 31.12.2018. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Manoj & Associates,
Chartered Accountants
FRN 012867N
Manoj Kumar Jain
Proprietor
M. No.: 091989



Place: Delhi
Date: 14.02.2019