

April 26, 2024

The Secretary **BSE Limited** Pheeroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001 Scrip Code: <u>533261</u>

The Secretary National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No- 'C' Block, G Block Bandra-Kurla Complex, Bandra (East) Mumbai-400051 Scrip Code: EROSMEDIA

SUB: Non-applicability of SEBI Circular in connection with fund raising by issuance of Debt Securities by Large Entities

Dear Sir/ Madam,

Pursuant to the provisions of SEBI Circular No. SEBIIHOIDDHS/CIRIP12018/144 dated November 26, 2018 with regard to fund raising by issuance of debt securities by large entities, we would like to confirm that as on March 31, 2024 the Company does not fulfil the criteria specified in said SEBI Circular and hence does not fall in the category of Large Corporate.

You are requested to kindly take the information on record.

Thanking you

Yours faithfully, For Eros International Media Limited

VIJAY JAYANTILAL JAYANTILAL THAKER

Digitally signed by VIJAY Date: 2024.04.26 14:01:15 +05'30'

THAKER

Vijay Thaker VP- Company Secretary & Compliance Officer



## Annexure A

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

Sr No.	Particulars	Details
1	Name of the Company	Eros International Media Limited
2	CIN	L99999MH1994PLC080502
3	Outstanding borrowing of company   NIL as on 31st March 2024 (in Rs Cr)	78.96
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	Acuite Ratings & Research Limited Rating: ACUITE C
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	NSE

We confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

## For Eros International Media Limited

VIJAY JAYANTILAL Digitally signed by VIJAY JAYANTILAL THAKER

Date: 2024.04.26 14:02:06

THAKER

Vijay Thaker VP- Company Secretary & Compliance Officer