

INFRA INDUSTRIES LIMITED

Mumbai Office: 407 Business Park, Chincholi Junction, S V Road, Malad (W), Mumbai, 400 064.
Factory: Survey No. 46, Plot No. 5, Pen Khopoli Road, Village Arav, P.O. Ransai, Pen, Dist. Raigad, 402 107.
Tel No. +91 22 6792 9912

Date: 30/10/2023

The Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Scrip ID: INFRAIND
Scrip Code: 530777

Sub.: Non-Applicability of Annual Secretarial Audit Report for the Year ended 31st March 2023

Dear Sir,

This is to inform you that the provision of Annual Secretarial Compliance Report for the year ended March 31, 2023 under Regulation 24A of SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2018 is not applicable to the Company.

Further, we would like to inform you that as per Regulation 15(2)(b) of SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015, the compliance with the corporate governance provisions as specified in regulations 17, 17A, 18, 19, 20, 21,22, 23, 24, 24A, 25, 26, 27 and clauses (b) to (i) 32 and (t) of sub-regulation (2) of regulation 46 and Para C, D and E of Schedule V shall not apply, in respect of -

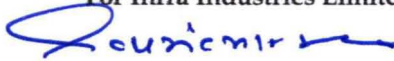
- a) a listed entity having paid up equity share capital not exceeding rupees ten crore and net worth not exceeding rupees twenty-five crore, as on the last day of the previous financial year
- b) a listed entity which has listed its specified securities on the SME Exchange.

Since the paid-up equity share capital does not exceed rupees ten crore and net worth does not exceed rupees twenty-five crore as on the last day of the previous financial year, the compliance under Regulation 24A is not applicable to the Company.

Further the delay in reporting is on account of Company admitted to Corporate Insolvency Resolution Process and final order approving the Resolution Plan was passed on 21st March 2023.

This is for your kind information and records.

Thanking You,
Yours Faithfully,
For Infra Industries Limited



Gaurishankar Jhalani
Whole Time Director & CFO
DIN: 00126216



CIN No. L25200MH1989PLC054503

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