

CTL/23-24/SAST/04711/02

January 8, 2024

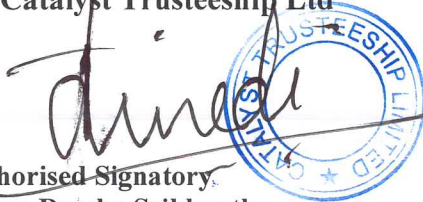
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|--|---|
| BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001 | National Stock Exchange of India Limited – Corporate Office Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 |
| Company Name | Nalwa Sons Investments Limited 28, Najafgarh Road, West Delhi, New Delhi, Delhi-110015 |
| Pledgor Name 1 | Worldone Private Limited (Amalgamated with Jindal Power Limited) as below: C/O Jindal Power Limited, Raigarh, Tamnar, Chattisgarh-496107 |
| Pledgor Name 2 | OPJ Trading Private Limited as below: 15/T, Pinakpani Co Op H Society Ltd Lav Kush Society, Near Isha Vasyam Bungalows, B/H, Sonali Appt, Satellite, Azad Society, Ahmedabad, Ahmadabad City, Gujarat-380015 |

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of equity shares of Nalwa Sons Investments Limited

Pursuant to the disclosure required to be made under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the release of pledged equity shares of “Nalwa Sons Investments Limited” by “Catalyst Trusteeship Limited” in the capacity of Debenture Trustee for the benefit of Debenture Holders.

For Catalyst Trusteeship Ltd



Authorised Signatory
Name: Deesha Srikanth
Designation: Vice President
Place: Mumbai

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|--|---|---|--|
| Name of the Target Company (TC) | Nalwa Sons Investments Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Release of Pledged Equity shares of Nalwa Sons Investments Limited by Catalyst Trusteeship Ltd acting as Debenture Trustee on behalf of Debenture Holders | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited National Stock Exchange of India Limited | | |
| Details of the acquisition-/ disposal as follows | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of: | | | |
| a) Shares carrying voting rights | 6,95,832 | 13.55% | 13.55% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 6,95,832 | 13.55% | 13.55% |
| e) Total (a+b+c+d) | 6,95,832 | 13.55% | 13.55% |
| Details of acquisition/sale: | | | |
| a) Shares carrying voting rights acquired/sold | | | |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered/ invoked /released by the acquirer | 6,95,832 | 13.55% | 13.55% |
| e) Total (a+b+c+/-d) | 6,95,832 | 13.55% | 13.55% |



CATALYST TRUSTEESHIP LIMITED

An ISO: 9001 Company

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200

Delhi Office : 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02

Corporate Office : 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013

Tel : +91 (22) 4922 0555 Fax : +91 (22) 4922 0505

CIN No. U74999PN1997PLC110262 Email : dt@ctitrustee.com Website : www.catalysttrustee.com



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|--|--|-----|-----|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | Nil | Nil | Nil |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil | Nil | Nil |
| e) Total (a+b+c+d) | | | |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | By way of release of pledge of equity shares | | |
| Date of acquisition / Release of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | January 5, 2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 51,36,163 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 51,36,163 | | |
| Total diluted share/voting capital of the TC after the said acquisition | 51,36,163 | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer:

For Catalyst Trusteeship Limited



Name: Deesha Srikanth
Designation: Vice President
Place: Mumbai

Place: Mumbai

Date: January 08, 2024