PRAKASH C. KANUGO

Address: 302, 3rd Floor, Tardeo Tower, Pandit Madan Mohan Malviya Road, Near A. C. Market, Mumbai – 400 034. **Mob:** +91 - 9820210320; **Email Address:** <u>pck@prakashsteelage.com</u>

To, The Secretary The Listing Department **The BSE Limited** P. J. Towers, Dalal Street, Fort, Mumbai – 400 001. **Scrip Code: 533239** To, The Secretary The Listing Department **The National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051. **Symbol: PRAKASHSTL**

November 24, 2023

To, Company Secretary Prakash Steelage Limited 1st Floor, Shatrunjay Apts, 28, Sindhi Lane, Nanubhai Desai Road, Mumbai – 400 004.

Sub.: Disclosure by the Promoter/ Director to the Stock Exchanges under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

With reference to the above-mentioned subject, please find enclosed duly filled and signed disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated November 23, 2023 as the Promoter of Prakash Steelage Limited.

Kindly acknowledge the receipt and take the same on your record.

Thanking you,

Yours faithfully,

PRAKASH CHHAGANLAL KANUGO Encl.: a/a

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

| Name of the Target Company (TC) | Prakash Steelage Limited | | | | | | | |
|--|--|------------------|-------------------|--|--|--|--|--|
| Name(s) of the acquirer and Persons | PRAKASH CHHAGANLA | L KANUGO | | | | | | |
| Acting in Concert (PAC) with the | PACs: | | | | | | | |
| acquirer | 1. Mafatlal Chogamal | Seth HUF | | | | | | |
| | 2. Seth Ashok Mafatla | | | | | | | |
| | 3. Ashok Mafatlal Seth | | | | | | | |
| | 4. Babita Prakash Kanugo | | | | | | | |
| | | | | | | | | |
| | Hemant P. Kanugo Dheliben Mafatlal Seth Vimal Prakash Kanugo Mafatlal Chogamal Seth Kirti Prakash Kanugo Kamal Prakash Kanugo Nirmala Ashok Seth | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | AMS Trading and Investment Private Limited Seth Iron & Steel Private Limited Prakash Chhaganlal Kanugo HUF | | | | |
| | | | | | | | | |
| | Whether the acquirer belongs to | Yes | | | | | | |
| | Promoter/Promoter group | | | | | | | |
| | Name(s) of the Stock Exchange(s) | 1. BSE Limited | | | | | | |
| where the shares of TC are Listed | 2. National Stock Exchange of India Limited | | | | | | | |
| Details of the acquisition/ disposal as | Number | % w.r.t. total | % w.r.t. total | | | | | |
| follows | | share/voting | diluted | | | | | |
| | | capital wherever | share/voting | | | | | |
| | | applicable(*) | capital of the TC | | | | | |
| | | | (**) | | | | | |
| Before the acquisition/ disposal under co | nsideration holding of : | | | | | | | |
| a) Shares carrying voting rights | 5,85,72,737 | 33.47 | 33.47 | | | | | |
| b) Shares in the nature of encumbrance | | | | | | | | |
| (pledge/ lien/ non-disposal | | | | | | | | |
| undertaking/ others) | | | | | | | | |
| c) Voting rights (VR) otherwise than by | | | | | | | | |
| shares | | | | | | | | |
| d) Warrants/convertible securities/any | - | | - | | | | | |
| other instrument that entitles the | | _ | | | | | | |
| acquirer to receive shares carrying | | | | | | | | |
| voting rights in the T C (specify holding | | | | | | | | |
| in each category) | | | | | | | | |
| e) Total (a+b+c+d) | 5,85,72,737 | 33.47 | 33.47 | | | | | |
| Details of acquisition/sale | 3,03,12,131 | 55.47 | 55.47 | | | | | |
| a) Shares carrying voting rights | 10,000 | 0.00 | 0.00 | | | | | |
| | 10,000 | 0.00 | 0.00 | | | | | |
| acquired/ sold | | | | | | | | |
| b) VRs acquired /sold otherwise than by | - | - | - | | | | | |
| shares | | | | | | | | |
| c) Warrants/convertible securities/any | - | - | - | | | | | |
| other instrument that entitles the | | | | | | | | |
| acquirer to receive shares carrying | | | | | | | | |

| voting rights in the TC (specify holding | | | |
|--|--|-------|-------|
| in each category) acquired/sold | | | |
| d) Shares encumbered / | - | - | - |
| invoked/released by the acquirer | | | |
| e) Total (a+b+c+d) | 10,000 | 0.00 | 0.00 |
| After the acquisition/sale, holding of: | · | | |
| a) Shares carrying voting rights | 5,85,82,737 | 33.47 | 33.47 |
| b) Shares encumbered with the | | | |
| acquirer | | | |
| c) VRs otherwise than by shares | - | - | |
| d) Warrants/convertible securities/any | - | - | |
| other instrument that entitles the | | | |
| acquirer to receive shares carrying | | | |
| voting rights in the TC (specify holding | | | |
| in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 5,85,82,737 | 33.47 | 33.47 |
| Mode of acquisition/ sale (e.g. open | Open Market | | |
| market / off-market / public issue / | | | |
| rights issue / preferential allotment / | | | |
| inter-se transfer etc). | | | |
| Date of acquisition/ sale of shares / VR | 23/11/2023 | | |
| or date of receipt of intimation of | | | |
| allotment of shares, whichever is | | | |
| applicable | | | |
| Equity share capital / total voting | Rs. 17,50,00,390/- (Divided into 17,50,00,390 Paid up Equity Shares of Re. 1/- each) | | |
| capital of the TC before the said | | | |
| acquisition / sale | | | |
| Equity share capital/ total voting capital | Rs. 17,50,00,390/- (Divided into 17,50,00,390 Paid up Equity Shares | | |
| of the TC after the said acquisition / | of Re. 1/- each) | | |
| sale | | | |
| Total diluted share/voting capital of the | Rs. 17,50,00,390/- (Divided into 17,50,00,390 Paid up Equity Shares | | |
| TC after the said acquisition/sale | of Re. 1/- each) | | |

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

PRAKASH CHHAGANLAL KANUGO Place: MUMBAI Date: NOVEMBER 24, 2023