

ANAND RATHI

Date: 29th January, 2024

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001
Scrip Code: **543415**
Scrip ID: **ANANDRATHI**

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Trading Symbol: **ANANDRATHI**

Anand Rathi Wealth Limited
Express Zone A Wing, 10th Floor,
Western Express Highway,
Goregaon (E), Mumbai-400 063

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find attached disclosure as required pursuant to Regulation 29(2) of the SEBI (**Substantial Acquisition Of Shares And Takeovers**) Regulations, 2011 ("SEBI Listing Regulations").

Enclosed are the details for the same.

I request you to kindly take the above on record.

Thanking You,

Yours faithfully,

Anand Rathi
Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Anand Rathi Wealth Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Anand Rathi		
Whether the acquirer belongs to Promoter/Promoter group	Yes (Promoter)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE		
Before the acquisition under consideration, holding of :	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	62,96,390	15.05%	15.05%
e) Total (a+b+c+d)	62,96,390	15.05%	15.05%
Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer	30,000	0.07%	0.07%
e) Total (a+b+c+/-d)	30,000	0.07%	0.07%

After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	62,66,390	14.98%	14.98%
e) Total (a+b+c+d)	62,66,390	14.98%	14.98%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date : 24.01.2024 – 13,870 : 25.01.2024 – 16,130		
Equity share capital / total voting capital of the TC before the said acquisition / sale	4,18,28,297 Equity Shares of Rs. 5 each*		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	4,18,28,297 Equity Shares of Rs. 5 each*		
Total diluted share/voting capital of the TC after the said acquisition	4,18,28,297 Equity Shares of Rs. 5 each*		

** The share capital has increased due to allotment of 88030 equity shares under the ESOP Scheme 2022 on 12th January, 2024 and a listing application is pending with NSE and BSE for listing of 88030 Equity shares.*

Notes: Percentage of holding is calculated based on revised share capital after considering allotment of 88030 equity shares on 12th January, 2024 under ESOP scheme 2022.

Mr. Anand Rathi
Place: Mumbai
Date: 29.01.2024