

Date: March 28, 2024

To,

The General Manager
BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400 001
BSE Scrip Code: 531449

The Manager
National Stock Exchange of India Limited
Listing Department Exchange Plaza
5th Floor, Plot No. C-1, Block-G
Bandra-Kurla Complex, Bandra(E)
Mumbai-400 051
NSE Scrip Code: GRMOVER

Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

In compliance with the provisions of Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, please find enclosed herewith the requisite disclosure in the prescribed format regarding purchase of 1,40,477 equity shares of Rs. 2/- each by one of the promoter of the Company **Mr. Atul Garg**, representing approx. 0.23% of the paid share capital of GRM Overseas Limited on 26.03.2024 and 27.03.2024.

The disclosure in the format prescribed under the Regulation 29(2) of the Regulations in this respect is enclosed herewith as **Annexure I**.

This is for your information and records.

For and On Behalf of Promoter and Promoter Group

Atul Garg
Managing Director
DIN: 02380612

CC:
To,
Company Secretary,
GRM Overseas Limited
Regd. Office:
Shop No 128, 1st Floor,
Shiva Market, Pitampura, New Delhi – 110034

Annexure I

Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	GRM OVERSEAS LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Atul Garg, Mrs. Mamta Garg and Mr. Hukam Chand Garg		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	4,31,58,507	71.93	71.93
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	4,31,58,507	71.93	71.93
Details of acquisition			
a) Shares carrying voting rights acquired	1,40,477	0.23	0.23
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked / released by the acquirer	-	-	-
e) Total (a+b+c+d)	1,40,477	0.23	0.23

After the Acquisition, holding of:			
a) Shares carrying voting rights acquired	4,32,98,984	72.16	72.16
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	4,32,98,984	72.16	72.16
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26.03.2024 & 27.03.2024		
Equity share capital / total voting capital of the TC before the said acquisition/ Sale	Rs.12,00,00,000		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.12,00,00,000		
Total diluted share/voting capital of the TC after the said acquisition	Rs.12,00,00,000		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and On Behalf of Promoter and Promoter Group

Atul Garg
Managing Director
DIN: 02380612

Date: 28.03.2024