



# Jay Shree Tea & Industries Ltd.



B K BIRLA GROUP OF COMPANIES

SHR/21/

Date: 21.12.2023

The Secretary  
The Calcutta Stock Exchange Association Ltd.  
7, Lyons Range  
Kolkata-700001

The Secretary  
Bombay Stock Exchange Ltd.  
Corporate Relationship Department  
Rotunda Building, 1<sup>st</sup> Floor  
New Trading Ring, Dalal Street  
Mumbai-400001

The Secretary  
National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No.C/1, G Block  
Bandra –Kurla Complex  
Bandra (East)  
Mumbai-400051

Dear Sir,


This is to inform you that Jayantika Investment & Finance Limited, one of our Promoter Group Company has merged with Jayashree Finvest Private Limited vide order of Hon'ble NCLT, Kolkata Bench. Accordingly, Jayashree Finvest Private Limited, who is already a Promoter holds 6668806 (23.10%) equity shares.

The requisite disclosure under Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 submitted by Jayashree Finvest Private Limited is enclosed.

We hope you find the same in order. Kindly acknowledge and confirm.

Thanking You,

Yours faithfully  
For Jay Shree Tea & Industries Ltd.

  
(R.K.Ganeriwala)  
President & Secretary

Encl. as above

# JAYASHREE FINVEST PRIVATE LIMITED

15, MAHARANA PRATAP SARANI, 3RD FLOOR, KOLKATA-700 001, (FORMERLY : INDIA EXCHANGE PLACE)

Phone : (033) 2230 0292 • E-mail : mudrikagoods@gmail.com

CIN : U17299WB1979PTC032264

21<sup>th</sup> December, 2023

To,

**BSE Limited**

Floor-25, Phiroze JeeJeeBhoy Tower  
Dalal Street, Fort, Mumbai 400001

**National Stock Exchange of India Limited**

Exchange Plaza, Bandra Kurla,  
Bandra (East), Mumbai-400 051

**The General Manager**

Listing Department  
The Calcutta Stock Exchange Limited  
7, Lyons Range, Calcutta 700001

Dear Sir / Madam,

**Sub.: Disclosures under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

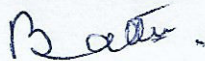
In accordance with Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the report in respect of the acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you.

Yours faithfully,

**Acquirer belonging to Promoter Group**

**For, Jayashree Finvest Private Limited**



**Aithorised Signatory**

**Encl: a.a.**

Email to: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com), [takeover@nse.co.in](mailto:takeover@nse.co.in)

**C.c.**

**The Compliance Officer**  
**Jay Shree Tea & Industries Limited**

Industry House, 15 th Floor,  
10, Camac Street  
Kolkata-700017

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**Disclosure under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Sr. No.	Particulars	Details		
1.	Name of the Target Company (TC)	JAY SHREE TEA & INDUSTRIES LIMITED		
2.	Name of the acquirer(s)	Jayashree Finvest Private Limited		
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited ("BSE") National Stock Exchange of India Limited ("NSE") Calcutta Stock Exchange Limited ("CSE")		
4.	Details of the transaction including rationale, if any, for the transfer / acquisition of shares.	Acquisition of 62,10,630 equity shares by Jayashree Finvest Private Limited, which was earlier held by M/s. Jayantika Investment & Finance Ltd (since merged with Jayashree Finvest Private Limited, pursuant to Scheme of Amalgamation of Jayantika Investment & Finance Ltd with Jayashree Finvest Pvt Ltd as approved by the National Company law Tribunal)		
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Sub-clause (d)(iii) of Regulation 10(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.		
6.	Whether disclosure of proposed acquisition was required to be made under Regulation 10(5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	No  Not Applicable [Since the exemption is sought under Sub-clause (d)(iii) of Regulation 10(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.]  Not Applicable		
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made	
a)	Name of the transferor / seller	Not Applicable	Not Applicable	
b)	Date of acquisition	N.A.		
c)	Number of shares / voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A.		
d)	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Proposed		N.A.
		Actual		N.A.
e)	Price at which shares are proposed to be acquired /	Proposed	N.A.	

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	actually acquired / actually acquired	Actual			
8.	Shareholding details	Pre-Transactions		Post-Transactions	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a)	<b>Each Acquirer / Transferee (*)</b>				
	Jayashree Finvest Private Limited	4,58,176	1.59	66,68,806	23.10
b)	<b>Each Seller / Transferor</b>				
	Jayantika Investment and Finance Limited	62,10,630	21.51	Nil	Nil

**Note:**

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

**Acquirer belonging to Promoter Group**

**For, Jayashree Finvest Private Limited**



**Authorised Signatory**

Date: 21-12-2023

Place: Kolkata