

Subhash Silk Mills Limited

Regd. Office: G-15, Ground Floor, Prem Kutir, 177 Marine Drive, Mumbai 400020

Admin Office: 89, Gautam Complex, Sector 11, CBD Belapur, Navi Mumbai 400614

CIN: L17106MH1970PLC014868

(T) 022-40619000 (F) 022-22825309 (E) cs@subhashsilk Mills.com (W) www.subhashsilk Mills.com

April 08, 2024

To,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai 400001

Ref.: Security Code No. 530231

Sub.: Submission of Reconciliation of Share Capital Audit Report for Quarter ended March 31, 2024

With reference to the captioned matter, kindly find enclosed herewith Reconciliation of Share Capital Audit Report in terms of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the following Quarter:

QUARTER ENDED	March 31, 2024
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Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For Subhash Silk Mills Limited,

Paridhi Somani
Company Secretary & Compliance Officer
Mem. No.: A45165

Encl.: As stated above.

To,
Subhash Silk Mills Limited,
G-15, Ground Floor, Prem Kutir,
177 Marine Drive, Mumbai – 400020

Dear Sir/Madam,

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by **Subhash Silk Mills Limited** ('the Company') and its Registrars and Transfer Agent (RTA), **Purva Sharegistry (India) Private Limited**, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

Sr. No.	Particulars	Details of the Company				
1	For Quarter Ended	March 31, 2024				
2	ISIN	INE690D01014				
3	Face Value	Rs. 10/-				
4	Name of the Company	SUBHASH SILK MILLS LIMITED				
5	Registered Office Address	G-15, Ground Floor, Prem Kutir, 177 Marine Drive, Mumbai – 400020				
6	Correspondence Address	89, Gautam Complex, Sector-11, CBD Belapur, Navi Mumbai – 400614				
7	Telephone No. Fax No. Website	(022) 4061 9000 (022) 2282 5309 www.subhashsilk Mills.com				
8	Email Address	cs@subhashsilk Mills.com				
9	Name of the Stock Exchanges where the Company's Securities are Listed	BSE Limited				
		Number of Shares		% of total Issued Capital		
10	Issued Capital	4240500		100.00		
11	Listed Capital	4240500		100.00		
12	Held in Dematerialized Form in CDSL	87631		2.07		
13	Held in Dematerialized Form in NSDL	2789469		65.78		
14	Physical	1363400		32.15		
15	Total No. of Shares (12+13+14)	4240500		100.00		
16	Reasons for Difference, if any, between (10 & 11), (10 & 15), (11 & 15)	N.A.				
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars***	No. of Shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
-----Not Applicable -----						
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)						
18	Register of Members is updated (Yes/No)			Yes		



	If not, updated upto which date	----		
19	Reference of previous quarter with regards excess dematerialized shares, if any	N.A.		
20	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N.A.		
21	Mention the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
	Total No. of Demat Requests	No. of Requests	No. of Shares	Reason for delay
	Confirmed after 21 Days	Nil	Nil	N.A.
	Pending for more than 21 days	Nil	Nil	N.A.
22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Ms. Paridhi Somani Date of Appointment: 30-05-2016 Mem. No.: A45165 Tel. No.: (022) 2282 5309 Fax No.: N.A Email ID: cs@subhashsilk Mills.com		
23	Name, Address, Phone & Fax No., Regn. No. of the Auditor	Jyoti N. Kholia (Partner of KNK AND CO. LLP having FRN: L2017MH002800) Add.: Office No. T-163, 3rd Floor, Moongipa Arcade, DN Nagar, Andheri (West) Mumbai - 400053 Phone No.: +91 8879717219 E-mail ID: jyoti@knkllp.in FCS No.: 9803 CP No. : 12224 PR No.: 1664/2022		
24	Appointment of Common Agency for Share Registry Work	Purva Sharegistry (India) Private Limited Add.: No. – Unit no. 9, Shiv Shakti Ind. Estate, J .R. Boricha Marg, Lower Parel East, Mumbai – 400011 SEBI Regd. No.: INR000001112 Tel. No.: 022 49614132/31998810 Fax No.: 022-23012517 Email ID: support@purvashare.com Website: http://www.purvashare.com		
25	Any other detail that the auditor may like to provide (e.g. BIFR Company, Delisting from SE, Company changed its name, etc.)	NA		

For, KNK & Co. LLP
Company Secretaries
FRN: L2017MH002800

Jyoti N. Kholia
Partner
Membership No.: F9803
C. P. No.: 12224
UDIN: F009803F000053836
PR No.: 1664/2022

Date: April 08, 2024
Place: Mumbai