Subhash Silk Mills Limited

Regd. Office: G-15, Ground Floor, Prem Kutir, 177 Marine Drive, Mumbai 400020 Admin Office: 89, Gautam Complex, Sector 11, CBD Belapur, Navi Mumbai 400614

CIN: L17106MH1970PLC014868

(T) 022-40619000 (F) 022-22825309 (E) cs@subhashsilkmills.com (W) www.subhashsilkmills.com

April 08, 2024

To,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai 400001

Ref.: Security Code No. 530231

Sub.: Submission of Reconciliation of Share Capital Audit Report for Quarter ended March 31, 2024

With reference to the captioned matter, kindly find enclosed herewith Reconciliation of Share Capital Audit Report in terms of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the following Quarter:

| QUARTER ENDED | March 31, 2024 |
|---------------|----------------|
| | |

Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For Subhash Silk Mills Limited,

Paridhi Somani Company Secretary & Compliance Officer Mem. No.: A45165

Encl.: As stated above.



To,
Subhash Silk Mills Limited,
G-15, Ground Floor, Prem Kutir,
177 Marine Drive, Mumbai – 400020

Dear Sir/Madam,

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by **Subhash Silk Mills Limited** ('the Company') and its Registrars and Transfer Agent (RTA), **Purva Sharegistry (India) Private Limited**, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| 1 For Quarter Ended | Sr. No. | Particulars Details of the Company | | | | | | | | |
|--|-----------|------------------------------------|----------------|---------------|--------------------|-----------------------------------|---------------------------------|-----------|-------|----------------------|
| Rs. 10/- | 1 | For Quarter Ended | | | | | | | | |
| 4 Name of the Company 5 Registered Office Address 6-15, Ground Floor, Prem Kutir, 177 Marine Drive, Mumbai − 400020 6 Correspondence Address 89, Gautam Complex, Sector-11, CBD Belapur, Navi Mumbai − 400614 7 Telephone No. Fax No. (022) 4061 9000 (022) 2282 5309 Website 8 Email Address 9 Name of the Stock Exchanges where the Company's Securities are Listed Number of Shares 10 Issued Capital 10 Issued Capital 11 Listed Capital 12 Held in Dematerialized Form in CDSL 13 Held in Dematerialized Form in NSDL 14 Physical 15 Total No. of Shares (12+13+14) 16 Reasons for Difference, if any, between (10 & 11), (10 & 15), (11 & 15) 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below: Particul 18 Register of Members is updated Yes | 2 | | | | , | | | | | |
| Segistered Office Address | 3 | Face Value | | | | Rs. | 10/- | | | |
| 177 Marine Drive, Mumbai - 400020 | 4 | Name of | the Company | / | | - | | | | |
| 89, Gautam Complex, Sector-11, CBD Belapur, Navi Mumbai – 400614 7 Telephone No. Fax No. Website Www.subhashsilkmills.com 8 Email Address Securities are Listed Number of Shares Capital 10 Issued Capital 10 Issued Capital 11 Listed Capital 12 Held in Dematerialized Form in CDSL 13 Held in Dematerialized Form in NSDL 14 Physical 15 Total No. of Shares (12+13+14) 16 Reasons for Difference, if any, between (10 & 11), (10 & 15), (11 & 15) 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below: Particul ars*** Sights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify) 18 Register of Members is updated Yes | 5 | Registere | ed Office Add | ress | | G-1 | G-15, Ground Floor, Prem Kutir, | | | |
| CBD Belapur, Navi Mumbai – 400614 7 Telephone No. (022) 4061 9000 (022) 2282 5309 www.subhashsilkmills.com 8 Email Address cs@subhashsilkmills.com 9 Name of the Stock Exchanges where the Company's Securities are Listed Number of Shares % of total Issued Capital 10 Issued Capital 4240500 100.00 11 Listed Capital 4240500 100.00 12 Held in Dematerialized Form in CDSL 87631 2.07 13 Held in Dematerialized Form in NSDL 2789469 65.78 14 Physical 1363400 32.15 15 Total No. of Shares (12+13+14) 4240500 100.00 16 Reasons for Difference, if any, between (10 & 11), (10 & 15), (11 & 15) 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below: Particul No. of Applied/N Listed on Stock Whether whether In-prin. Appr. Pending for SE (Specify Intimated intimated intimated intimated intimated intimated for CDSL to NSDL (Specify Names) **** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify) 18 Register of Members is updated Yes | | | | | | 177 Marine Drive, Mumbai – 400020 | | | | |
| 7 Telephone No. Fax No. (022) 4061 9000 (022) 2282 5309 Website | 6 | Correspo | ndence Addr | ess | | 89, Gautam Complex, Sector-11, | | | | |
| Fax No. Website | | | | | | CBD Belapur, Navi Mumbai – 400614 | | | | |
| Website | 7 | Telephor | ne No. | | | (022) 4061 9000 | | | | |
| 8 Email Address Cs@subhashsilkmills.com 9 Name of the Stock Exchanges where the Company's Securities are Listed BSE Limited | | | | | | • | • | | | |
| 9 Name of the Stock Exchanges where the Company's Securities are Listed Number of Shares % of total Issued Capital 4240500 100.00 | | Website | | | | <u>www.subhashsilkmills.com</u> | | | | |
| Company's Securities are Listed Number of Shares % of total Issued Capital 10 Issued Capital 4240500 100.00 11 Listed Capital 4240500 100.00 100.00 12 Held in Dematerialized Form in CDSL 87631 2.07 13 Held in Dematerialized Form in NSDL 2789469 65.78 14 Physical 1363400 32.15 15 Total No. of Shares (12+13+14) 4240500 100.00 100.00 16 Reasons for Difference, if any, between (10 & 11), (10 & 15), (11 & 15) | | | | | | cs@subhashsilkmills.com | | | | |
| Number of Shares | 9 | | | _ | ere the | BSE | Limited | | | |
| Capital 4240500 100.00 | | Company | y's Securities | are Listed | | | | | | |
| 10 Issued Capital 4240500 100.00 11 Listed Capital 4240500 100.00 12 Held in Dematerialized Form in CDSL 87631 2.07 13 Held in Dematerialized Form in NSDL 2789469 65.78 14 Physical 1363400 32.15 15 Total No. of Shares (12+13+14) 4240500 100.00 16 Reasons for Difference, if any, between (10 & 11), (10 & 15), (11 & 15) 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below: Particul No. of Applied/N Listed on Stock Nether intimated of the property of applied Exchanges (Specify Intimated intimated intimated Form In-prin. Appr. (Specify Names) *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify) 18 Register of Members is updated Yes | | | | | | | Number of Sh | nares | | |
| 11 Listed Capital 4240500 100.00 12 Held in Dematerialized Form in CDSL 87631 2.07 13 Held in Dematerialized Form in NSDL 2789469 65.78 14 Physical 1363400 32.15 15 Total No. of Shares (12+13+14) 4240500 100.00 16 Reasons for Difference, if any, between (10 & 11), (10 & 15), (11 & 15) 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below: Particul No. of Applied/N Listed on Stock Whether whether intimated for listing Names) to CDSL to NSDL (Specify Names) **** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify) 18 Register of Members is updated Yes | | | | | | | | | | • |
| 12 Held in Dematerialized Form in CDSL 87631 2.07 13 Held in Dematerialized Form in NSDL 2789469 65.78 14 Physical 1363400 32.15 15 Total No. of Shares (12+13+14) 4240500 100.00 16 Reasons for Difference, if any, between (10 & 11), (10 & 15), (11 & 15) 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below: Particul No. of Applied/N Listed on Stock Whether Whether In-prin. Appr. ars*** Shares of applied Exchanges (Specify intimated intimated pending for SE for listing Names) Not Applicable | | • | | | | | | | | |
| 13 Held in Dematerialized Form in NSDL 2789469 65.78 14 Physical 1363400 32.15 15 Total No. of Shares (12+13+14) 4240500 100.00 16 Reasons for Difference, if any, between (10 & 11), (10 & 15), (11 & 15) 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below: Particul ars*** No. of Applied/N Listed on Stock Whether Whether In-prin. Appr. Pending for SE (Specify Intimated intimated Pending for SE (Specify Names) *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify) 18 Register of Members is updated Yes | | · | | | | | | | | |
| 14 Physical | | | | | | | | | | |
| Total No. of Shares (12+13+14) Reasons for Difference, if any, between (10 & 11), (10 & 15), (11 & 15) Certifying the details of changes in share capital during the quarter under consideration as per Table below: Particul ars*** No. of Applied/N Listed on Stock Whether Whether In-prin. Appr. intimated pending for SE (Specify Intimated to NSDL (Specify Names)) Farticul ars*** Shares ot applied Exchanges (Specify Intimated to NSDL (Specify Names)) Not Applicable | | | ematerialize | d Form in NS | DL | | | | | |
| Reasons for Difference, if any, between (10 & 11), (10 & 15), (11 & 15) Certifying the details of changes in share capital during the quarter under consideration as per Table below: Particul ars*** No. of Applied/N Listed on Stock Whether Whether In-prin. Appr. ot applied Exchanges (Specify intimated intimated Pending for SE for listing Names) To CDSL to NSDL (Specify Names) *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify) Register of Members is updated Yes | | , | | | | | | | | |
| (10 & 11), (10 & 15), (11 & 15) 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below: Particul No. of Applied/N Listed on Stock Whether Whether In-prin. Appr. ars*** Shares ot applied Exchanges (Specify intimated intimated Pending for SE for listing Names) Not Applicable *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify) 18 Register of Members is updated Yes | - | | • | · · · · · | | | 4240500 | | | 100.00 |
| Certifying the details of changes in share capital during the quarter under consideration as per Table below: Particul No. of Applied/N Listed on Stock Whether Whether In-prin. Appr. Pending for SE for listing Names) The state of Applied Exchanges (Specify Intimated Intimat | 16 | | | • | etween | N.A. | | | | |
| Particul ars*** Shares of applied Names (Specify intimated intimated for listing Names) *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify) Register of Members is updated Yes | | | | • | | | | | | |
| Particul ars*** No. of Applied/N Listed on Stock Whether Whether In-prin. Appr. Shares of applied Exchanges (Specify intimated to CDSL to NSDL (Specify Names) Not Applicable *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify) 18 Register of Members is updated Yes | 17 | • | - | of changes ir | n share c | apita | al during the q | uarter un | der (| consideration as per |
| ars*** Shares ot applied Exchanges (Specify intimated to CDSL to NSDL (Specify Names) Not Applicable *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify) 18 Register of Members is updated Yes | 5 1 | | | | | | 344 11 | 344 11 | | |
| for listing Names) to CDSL to NSDL (Specify Names) Not Applicable *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify) 18 Register of Members is updated Yes | | | 1 1 / | | | | | | | |
| *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify) 18 Register of Members is updated Yes | ars | Snares | | • | (Spe | сту | | | a | _ |
| *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify) 18 Register of Members is updated Yes | | | for listing | | N 1 - 1 A - | . 1 1 | | | | (Specify Names) |
| Forfeiture, Any other (to specify) 18 Register of Members is updated Yes | *** D:-I- | t. D | Duefe us utial | | | | | | | Carattal Dadwatian |
| 18 Register of Members is updated Yes | | | | | | | | | | |
| , , | - | • | | • | pdated | Yes | | | | |
| 1100/110/ | | (Yes/No) | | | | . 03 | | | | |

LLPIN: AAJ - 0431



| | If not undated unt | e vybieh dete | | | | | |
|----|---------------------|-------------------------|--|-----------------------------------|--|--|--|
| 19 | If not, updated upt | | | | | | |
| 19 | · · | evious quarter with | N.A. | | | | |
| | _ | materialized shares, if | | | | | |
| 20 | any | | N.A | | | | |
| 20 | | resolved the matter | N.A. | | | | |
| | · · | it no. 19 above in the | | | | | |
| 21 | current quarter? If | • | | and the state of a success | | | |
| 21 | | • • • • | - | and the total no. of requests | | | |
| | Total No. of | days with the reasons | · · · · · · · · · · · · · · · · · · · | December delet | | | |
| | | No. of Requests | No. of Shares | Reason for delay | | | |
| | Demat Requests | NI:I | NI:I | N. A | | | |
| | Confirmed after | Nil | Nil | N.A. | | | |
| | 21 Days | NI:1 | A.:I | | | | |
| | Pending for more | Nil | Nil | N.A. | | | |
| 22 | than 21 days | 0.5. N. 6.1 | A4 D : II : C : | | | | |
| 22 | · · | & Fax No. of the | | | | | |
| | Compliance Officer | r of the Company | Date of Appointment: 30-05-2016 | | | | |
| | | | · · | Геl. No.: (022) 2282 5309 | | | |
| | | | Fax No.: N.A | cillus illa com | | | |
| 22 | Alexandra Bl | O F N B | Email ID: cs@subhash | | | | |
| 23 | | none & Fax No., Regn. | · | er of KNK AND CO. LLP having | | | |
| | No. of the Auditor | | FRN: L2017MH002800) Add.: Office No. T-163, 3rd Floor, Moongipa | | | | |
| | | | | | | | |
| | | | Arcade, DN Nagar, Andheri (West) Mumbai 400053 Phone No.:+91 8879717219 E-mail ID: jyoti@knkllp.in FCS No.: 9803 CP No.: 12224 PR No.: 1664/2022 | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| 24 | Annointment of | Common Agency for | Purva Sharegistry (Ind | | | | |
| | Share Registry Wor | • . | • , , | 9, Shiv Shakti Ind. Estate, J .R. | | | |
| | Share Registry Wor | | | Parel East, Mumbai – 400011 | | | |
| | | | SEBI Regd. No.: INRO | - | | | |
| | | | | .32/31998810 Fax No.: 022- | | | |
| | | | 23012517 | , | | | |
| | | | Email ID: support@pu | ırvashare.com | | | |
| | | | Website: http://www. | | | | |
| 25 | Any other detail | that the auditor may | | | | | |
| | • | (e.g. BIFR Company, | | | | | |
| | • | Company changed its | | | | | |
| | name, etc.) | . , . | | | | | |

For, KNK & Co. LLP Company Secretaries FRN: L2017MH002800

Date: April 08, 2024 Place: Mumbai Jyoti N. Kholia Partner

Membership No.: F9803

C. P. No.: 12224

UDIN: F009803F000053836

PR No.: 1664/2022

www.knkllp.in _____ Office No. T-163, 3rd Floor, Moongipa Arcade, D. N. Nagar, Andheri (West), Mumbai – 400053 Phone: 08879717219 | Email: office@knkllp.in

LLPIN: AAJ - 0431