

SHITAL SHAILESH PATEL

Chitrakoot, Nr. Satyam Society, College Road, Nadiad, Gujarat-387001

Date: 20th January, 2024

To,
BSE Limited
25th Floor, P.J. Towers, Dalal Street,
Fort, Mumbai-400001

To,
The Company Secretary
Ceejay Finance Limited
C J House, Mota Pore, Nadiad,
Gujarat, India-387001

Subject: Disclosure/Report under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

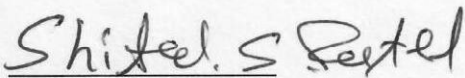
Dear Sir/Madam,

With reference to the captioned subject, I, Shital Shailesh Patel, Promoter of the Company, hereby submit Disclosure/Report under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI Takeover Regulations") in respect of transmission of Equity Shares amongst the Promoters without change in the voting rights under Regulation 10(1)(g) of the SEBI Takeover Regulations. This transmission takes place/concluded as per Will of Late Smt. Taraben Ramanbhai Patel (Promoter).

Enclosed is the Disclosure/Report in the format as prescribed by SEBI. You are kindly requested to take it on your record.

Thanking You,

Yours Faithfully,



Shital Shailesh Patel
Promoter (Acquirer)

Encl: As Above

SHITAL SHAILESH PATEL

Chitrakoot, Nr. Satyam Society, College Road, Nadiad, Gujarat-387001

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ceejay Finance Limited		
Name(s) of the seller , acquirer and Persons Acting in Concert (PAC) with the acquirer	Shital Shailesh Patel (Transmission of shares as per Will of Late Smt. Taraben Ramanbhai Patel (Promoter)).		
Whether the acquirer/ seller belongs to Promoter / Promoter Group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (Scrip Code: 530789)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration holding of:			
a) Shares carrying voting rights	23125	0.67	0.67
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer/ seller to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	23,125	0.67	0.67
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	14,530	0.42	0.42
b) VRs acquired / sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	0	0	0
d) Shares encumbered/ invoked / released by the acquirer/ seller	0	0	0
e) Total (a+b+c+/-d)	14,530	0.42	0.42

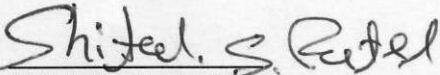
SHITAL SHAILESH PATEL

Chitrakoot, Nr. Satyam Society, College Road, Nadiad, Gujarat-387001

After the acquisition / sale, holding of:			
a) Shares carrying voting rights	37,655	1.09	1.09
b) Shares encumbered with the acquirer/seller	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants / convertible securities / any other instrument that entitles the acquirer/seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale	0	0	0
e) Total (a+b+c+d)	37,655	1.09	1.09
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Transmission of shares as per Will of Late Smt. Taraben Ramanbhai Patel (Promoter) under Regulation 10(1)(g) of the SEBI Takeover Regulations.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	On 19.01.2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 3,45,00,000/- divided into 34,50,000 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 3,45,00,000/- divided into 34,50,000 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/ sale	Rs. 3,45,00,000/- divided into 34,50,000 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Shital Shailesh Patel
Promoter (Acquirer)

Place: Nadiad
Date: 20.01.2024