

Ref No.: Alicon/Stock Exch/Letter/2023-07

The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P. J. Towers,
Dalai Street, Mumbai — 400 001

Scrip Code: 531147

November 6, 2023

The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai — 400 051

Scrip Symbol: ALICON

Dear Sir,

Sub: Outcome of the Board Meeting

As required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company in its Meeting held today, 06th November 2023, has inter-alia considered and approved the Unaudited financial results (both on standalone and consolidated) for the second quarter and half year ended on 30th September,2023. A copy each of the standalone and consolidated unaudited financial results of the Company along with copy of Limited Review Report, issued by the Statutory Auditors, are enclosed.

The meeting of the Board of Directors commenced at 11.00 a.m and concluded at 2-50 p.m.

Please take the above information on your record.

Thanking you, Yours faithfully, For Alicon Castalloy Ltd

S. Rai

Managing Director DIN: 00050950



ALICON CASTALLOY LIMITED CIN: L99999PN1990PLC059487

Reg Office & Works-Gat No 1426, Shikrapur

Tal-Shirur, District-Pune-412208

Statement of Standalone Unaudited Financial Results for the quarter and half year ended 30th September 2023

		Quarter ended	Quarter ended	Quarter ended	Half Year	Ended	Year ended
Sr.	Particulars	Sept 30	June 30	Sept 30	Sept 30	Sept 30	March 31
No.	Particulars	2023	2023	2022	2023	2022	2023
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations	35,850.74	31,994.42	34,733.19	67,845.16	65,426.05	125,853.62
2	Other Income	73.40	72.25	67.53	145.65	131.59	341.18
3	Total income (1+2)	35,924.14	32,066.67	34,800.72	67,990.81	65,557.64	126,194.80
4	Expenses						
	(a) Cost of Materials consumed	18,511.99	15,360.67	17,820.99	33,872.66	33,143.99	63,199.20
	(b) Purchase of stock-in-trade	97.06	7,59	101.92	104.65	629.73	3,437.82
e e	(c) Changes in inventories of finished goods, Stock-in -Trade and work-in-progress	(189.73)	1,237.34	216.81	1,047.61	1,045.36	(575.03
	(d) Employee benefits expense	4,288.24	3,923.92	3,544.53	8,212.16	6,768.08	13,552.57
	(e) Finance costs	973.02	905.88	707.37	1,878.90	1,395.70	3,010.65
	(f) Depreciation and amortisation expense	1,749.09	1,760.19	1,500.54	3,509.28	2,929.72	6,096.79
	(g) Other expenses	8,836.10	7,944.95	9,085.75	16,781.05	16,551.66	32,235.97
	Total Expenses	34,265.77	31,140.54	32,977.91	65,406.31	62,464.24	120,957.97
5	Profit /(Loss) before exceptional Items and tax (3-4)	1,658.37	926.13	1,822.81	2,584.50	3,093.40	5,236.83
6	Exceptional Items						
7	Profit /(Loss) before tax (5 + 6)	1,658.37	926.13	1,822.81	2,584.50	3,093.40	5,236.83
8	Tax expense						-
	(a) Current tax	529.08	355.10	434.08	884.18	910.93	1,622.75
	(b) Deferred tax	(173.68)	(147.69)	33.95	(321.37)	3.11	(1,100.76
	(c) MAT credit entitlement						2
	(d) Short/ (Excess) of earlier years (Including MAT Credit)		39.3				291.18
	Total Tax expense	355.40	207.41	468.03	562.B1	914.04	813.17
9	Profit /(Loss) for the period from continuing operations (7 - 8)	1,302.97	718.72	1,354.78	2,021.69	2,179.36	4,423.66
10	Profit /(Loss) from discontinued operations Tax expenses of discontinued operations						
	Profit /(Loss) from discontinued operations (after tax)						
11	Net Profit /(Loss) for the period (9 + 10)	1,302.97	718.72	1,354.78	2,021.69	2,179.36	4,423.66
12	Other Comprehensive Income						-
A	Items that will not be reclassified to profit or loss	51.88	(119.18)	4.12	(67.30)	32.22	30.34
	income tax relating to items that will not be reclassified to profit	(13.01)	30.01	(1.42)	17.00	(11.26)	(10.58
В	Items that will be reclassified to profit or loss	(15.01)	30.01	(1.42)	17.00	(11.20)	(10.50
•	Income tax relating to items that will be reclassified to profit or	2	2			57	
	Total Other Comprehensive Income	38.87	(89.17)	2.70	(50.30)	20.96	19.76
13	Total Comprehensive income [Comprising Profit /(Loss) for the	1,341.84	629.55	1,357.48	1,971.39	2,200.32	4,443.42
	period (after tax) and Other Comprehensive Income (after tax)]	1,341.04	925.33	1,357.40	1,5/1.33	2,200.32	4,443.42
14	Paid-up equity share capital (Face value of Rs. 5 each)	805.60	805.60	805.60	805.60	805.60	805.60
15	(I) Earnings Per Share						
	(a) Basic	8.09	4.46	8.41	12.55	13.53	27.46
	(b) Diluted	8.02	4.44	8.41	12.45	13.53	27.46
	(EPS is not annualised)						

Notes:

1 The Company operates only in one segment, namely Aluminum castings.

- 2 This statement has been prepared in accordance with Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act 2013 and other recognised accounting practices and policies to the extent applicable.
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 4th and 6th November 2023. The above results are also subjected to 'Limited Review' by the Statutory Auditor.

Figures have been regrouped wherever necessary to make them comparable.

Place: Pune

Date: 6th September 2023

For Alicon Castalloy Ltd.

S. Rai

Managing Director DIN: 00050950

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ALICON CASTALLOY LIMITED CIN: L99999PN1990PLC059487 Reg Office & Works-Gat No 1426, Shikrapur Tal-Shirur, District-Pune-412208

Standalone Statement of Assets and Liabilities

(Rs. In lakhs)

Sr.No	Particulars	As at 30 September 2023	As at 31 March 2023
		Unaudited	Audited
	ASSETS		
(1)	Non-current assets		
	(a) Property, Plant and Equipment	35,713.79	35,834.94
	(b) Capital work-in-progress	2,774.50	1,608.90
-	(c) Investment property	219.29	223.84
	(d) Other intangible assets	3,971.00	3,935.06
	(e) Capital work-in-progress -Intangible assets	1,322.75	863.97
	(f) Right-of-use of asset	1,828.18	
	(g) Financial assets		
	(i) Investments	1,407.92	1,407,71
	(ii) Others financial assets	1,071.66	1,091.29
	(h) Income tax assets (net)	266.60	192.03
		920.41	1,061.84
_	(i) Other non-current assets Total non-current assets	49,496.10	46,219.58
_	Total non-current assets	45,450.10	40,210.00
(2)	Current assets		
	(a) Inventories	11,703.69	13,739.86
	(b) Financial Assets		
	(i) Trade receivables	45,554.07	39,813.10
	(ii) Cash and cash equivalents	61.56	
	(iii) Bank balance other than Above (ii)	141.70	
	(iv) Loans	131	0.63
	1	5.44	
	(v) Other financial assets	1,679.15	
	(d) Other current assets Total current assets	59,145.61	55,489.52
-	Total Current assets	50,140.01	00,100.10
	TOTAL ASSETS	108,641.71	101,709.10
	EQUITY AND LIABILITIES		
	Equity		
		805.60	805.60
	(a) Equity share capital	47,909.90	46.240.7
	(b) Other equity Total equity	48,715.50	
-	LIABILITIES	40,710.00	11,01010
441			
(1)	Non-current liabilities	× ×	
	(a) Financial Liabilities		40.055.0
	(i) Borrowings	11,802.93	
	(b) Lease liabilities	1,273.06	
	(c) Provisions	591.37	599.9
	(d) Deferred Tax Liabilities	1,625.74	
	Total non-current liabilities	15,293.10	13,419.7
(2)	Current !labliitles		4
(2)	(a) Financial liabilities		
	1, •	15,505,34	16,478.3
	(i) Borrowings	10,000.04	10,410.0
	(ii) Trade payables	4 600 04	587.1
	Due to micro and small enterprises	1,638.91	
	Due to other than micro and small enterprises	21,675.68	
	(iii) Other financial liabilities	3,534.43	2,713.7
	(iV) Lease liabilities	434.40	
	(b) Other current liabilities	973.71	564.8
	(c) Provisions	143.49	144.1
	(d) Current tax liability (net)	727.15	
	Total current liabilities	44,633.1	
		#0 0cc 0	EA COD
	Total liabilities	59,926.2	54,662.7

Place: Pune
Date 6th September 2023.

For Alicon Castalloy Ltd.

S. Rai

Managing Director DIN: 00050950

Alicon Castallov Limited (CIN - L99999PN1990PLC059487) **Unaudited Standalone Cash Flow Statement** (Rs. In lakhs) For the year ended Particulars For the year ended September 30, 2022 September 30, 2023 A. Cash flow from operating activities 2,584.50 3,093.40 Net Profit / (Loss) before extraordinary items and tax Adjustments for: 3,242.92 2.783.09 Depreciation and amortisation 0.44 Loss On sales of Fixed Asset 704.75 Employee stock compensation cost (10.79)(14.10)Interest income (105.71)(113.41)Rent received 1,384.37 1,799.07 Finance cost (371.49)(32.05)Unrealised foreign exchange gain or loss (2.86)(120.72)Impact on account of leases 5,466.90 3,676.61 6,770.01 8,051.40 Operating profit / (loss) before working capital changes Changes in working capital: (Increase) / Decrease in Inventories 2,036.17 (1,434.36)(5,721.54)(5,104.46) (Increase) / Decrease in trade receivables (Increase) / Decrease in other bank balances (127.53)[17.34] $\{0.09\}$ (Increase) / Decrease in current loans 6.34 7.60 (Increase) / Decrease in other current financial asset 450.27 (359.51)(Increase) / Decrease in other current assets (15.54)(Increase) / Decrease in non-current financial assets 19.63 (Increase) / Decrease in other non-current assets 141.43 (357.16)Increase / (Decrease) in trade payables 2,403.15 2,446.69 Increase / (Decrease) in current other financial flabilities 820.66 779.98 436.44 182.84 Increase / (Decrease) in other current liabilities (104.21)(8.63)Increase / (Decrease)in short-term provision 25.31 (68.12)Increase / (Decrease)in long-term provision 3,629.54 Cash generated from operations 7,629.89 Net income tax (paid) / refunds (676.56)(77.62)6,953.33 3,551.92 Net cash flow from / (used in) operating activities B. Cash flow from investing activities (3,559.24)Capital expenditure on property plant and equipment (3,804.71) Capital expenditure on intangibles asset (973.10)(315.70)(0.00)Investment in equity shares Interest received 14.10 10.79 113.41 105.71 Rent received (4,650.30)(3,758.44)Net cash flow from / (used in) investing activities C. Cash flow from financing activities (1,799.07)(1,384.37) Finance costs 1,437.06 947.24 Borrowings / (Repayment) (Net) long term (972.99)(5.14)Borrowings / (Repayment) (Net) short term (1,006.99)Dividends 47.55 (2,831.81)Net cash flow from / (used in) financing activities Net Increase / (decrease) in Cash and cash equivalents (158.97)(528.78)Cash and cash equivalents at the beginning of the year 590.34 616.67 61.56 457.70 Cash and cash equivalents at the end of the year Components of cash and cash equivalents

Place: Pune

Cash on hand

Date: 6th September 2023

Balances with banks in current accounts

For Alicon Castalloy Ltd.

12.96

48.60

61.56

18.40

439.30

457.70

S. Rai

Managing Director

DIN: 00050950



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ALICON CASTALLOY LIMITED

CIN: L99999PN1990PLC059487

Reg Office & Works-Gat No 1426, Shikrapur

Tal-Shirur, District-Pune-412208

Statement of Consolidated Unaudited Financial Results for the quarter and half year ended 30th September 2023

_		Fa					Rs. In lakhs)
		Quarter ended	Quarter ended	Quarter ended	Half Year	Ended	Year ended
Sr.	Particulars	Sep-30	Jun-30	Sep-30	Sept 30	Sept 30	Mar-31
No.		2023	2023	2022	2023	2022	2023
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations	38,103.97	35,406.16	37,725.96	73,510.13	72,059.59	140,115.51
2	Other Income	75.27	79.76	69.90	155.03	136.33	349.81
3	Total Income (1+2)	38,179.24	35,485.92	37,795.86	73,665.16	72,195.92	140,465.32
4	Expenses						
	(a) Cost of Materials consumed	19,192.20	16,490.89	19,060.84	35,683.09	36,095.82	68,774.11
	(b) Purchase of stock-in-trade	97.06	7.59	101.92	104.65	629.73	3,437.82
	(c) Changes in inventories of finished goods, Stock-in -Trade	(264.76)	1,055.67	210.85	790.91	679.59	(1,024.41
	and work-in-progress		·				
	(d) Employee benefits expense	4,927.12	4,732.12	4,192.06	9,659.24	8,144.10	16,489.66
	(e) Finance costs	1,014.87	945.64	732.74	1,960.51	1,441.42	3,123.55
	(f) Depreciation and amortisation expense	1,819.07	1,836.78	1,563.35	3,655.85	3,058.91	6,355.57
	(g) Other expenses	9,524.96	9,197.03	9,883.98	18,721.99	18,505.15	37,097.51
	Total Expenses	36,310.52	34,265.72	35,745.74	70,576:24	68,554.72	134,253.81
5	Profit /(Less) before exceptional items and tax (3-4)	1.868.72	1.220.20	2,050.12	3,088.92	3,641.20	6,211.51
6	Exceptional Items	1,000.72	1,220.20	2,050.12	3,000.51	3,042.20	0,211.52
7	Profit /(Loss) before tax (5 + 6)	1,868.72	1,220.20	2,050.12	3,088.92	3,641.20	6,211.51
8	Tax expense	1,000.72	1,220.20	2,030.12	3,066.32	3,042.20	0,222.02
0	(a) Current tax	591.70	418.63	481.81	1,010.32	1,027.10	1,878.98
	(b) Deferred tax	(173.68)	(147.69)	33.95	(321.37)	3.11	(1,100.76
	(c) MAT credit entitlement	(173.00)	(147.09)	33.93	(321.37)	3.11	(1,100.70
	(d) Short/ (Excess) of earlier years (Including MAT Credit)			25	322	2	291.18
	Total Tax expense	418.02	270.94	515.76	688.95	1,030.21	1,069.40
_							
9	Profit /(Loss) for the period from continuing operations (7 - 8)	1,450.71	949.26	1,534.36	2,399.97	2,610.99	5,142.11
10	Profit /(Loss) from discontinued operations						
	Tax expenses of discontinued operations			•?	3.5	:#/ L	•
	Profit /(Loss) from discontinued operations (after tax)						
11	Net Profit /(Loss) for the period (9 + 10)	1,450.71	949.26	1,534.36	2,399.97	2,610.99	5,142.11
12	Other Comprehensive Income				- A		
A	Items that will not be reclassified to profit or loss	51.88	(119.18)	4.14	(67.30)	32.22	30.34
7	Income tax relating to items that will not be reclassified to profit or	(13.01)	, ,	(1.44)	17.00	(11.26)	(10.58
В	Items that will be reclassified to profit or loss	(5.81)		65.20	151.88	(20.23)	(30.97
Þ	Income tax relating to items that will be reclassified to profit or loss	(3.01)	157.05	03.20	131.05	120,237	(50.5)
	Total Other Comprehensive Income	33.06	68.52	67.90	101.58	0.73	(11.21
	Total Other Comprehensive Income	33.00	08.32	07.50	101.50	0.13	(22,2,2
13	Total Comprehensive income (Comprising Profit /(Loss) for the	1,483.77	1,017.78	1,602.26	2,501.55	2,611.72	5,130.90
_	period (after tax) and Other Comprehensive Income (after tax)]			-			
14	Paid-up equity share capital (Face value of Rs. 5 each)	805.6	805.6	805.60	805.60	805.60	805.60
15	(I) Earnings Per Share					12	
	(a) Basic	9.00	5.89	9.52	14.90	16.21	31.92
	(b) Diluted	8.93	5.86	9.52	14.77	16.21	31.92
	(EPS is not annualised)						

Notes:

- 1 The Company operates only in one segment, namely Aluminum
- 2 This statement has been prepared in accordance with Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act 2013 and other recognised accounting practices and policies to the extent applicable.
- 3 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 4th and 6th November 2023. The above results are also subjected to 'Limited Review' by the Statutory Auditor.
- 4 Figures have been regrouped wherever necessary to make them comparable.

Place: Pune

Date : 6th September 2023



For Allcon Castalloy Ltd.

S. Ral Managing Director

DIN: 00050950



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ALICON CASTALLOY LIMITED CIN: L99999PN1990PLC059487

Reg Office & Works-Gat No 1426,Shikrapur Tal-Shirur,District-Pune-412208

Consolidated Statement of Assets and Liabilities

(Rs. in lakhs)

(1) Non-current assets (a) Property, Plant and Equipment (b) Capital work-in-progress (c) Investment property (d) Other Intangible assets (e) Capital work-in-progress - Intangible assets (f) Richit-of-use of asset (g) Finencial assets (h) Income tax assets (net) (h) Other non-current assets (g) Inventorias (h) Income tax assets (net) (h) Other non-current assets (g) Inventorias (h) Income tax assets (h	Sr.No	Particulars	As at 30 September 2023	As at 31 March 2023
(1) Non-current assets (a) Property, Plant and Equipment (b) Capital work-in-progress (c) Investment property (d) Other Intangible assets (e) Capital work-in-progress (e) Capital work-in-progress (f) Richt-of-use of asset (g) Financial assets (g) Financial assets (g) Investments (g) In				
(a) Property, Plant and Equipment (b) Capital work-in-progress (c) investment property 219.29 219.29 (d) Other Intangible assets 3,396.03 3,935.60 (e) Capital work-in-progress - Intangible assets 1,322.75 (f) Right-of-use of asset (d) Financial assets (d) Financial assets (d) Financial assets (ii) Loans (iii) Others financial assets (iv) Income tax assets (net) (26.60 192.10 (iv) Other non-current assets 49,948.23 45,912. (2) Current assets (a) Intancial Assets (ii) Income tax assets (net) (26.60 192.10 (iv) Other non-current assets 49,948.23 45,912. (2) Current assets (a) Intancial Assets (iii) Cash and cash equivalents (iv) Other financial assets (d) Other current (d) Other current assets (d) Other current (d) Other (ASSETS	Silaboliou	raunou
(b) Capital work-in-progress (c) Investment property 219.29 223. (d) Other Intangible assets 3,996.03 3,995. (e) Capital work-in-progress -intangible assets 1,322.75 883. (d) Financial assets (d) Financial assets (e) Financial assets (f) Financial Asset (f) Financial Asset (f) Financial Asset (f) Financial Asset (f) Financial assets (f) Financial Asset (f) Financial Esset (f) Fin	(1)	Non-current assets		
(c) Investment property (d) Other Intanglible assets (e) Capital work-in-progress - Intanglible assets (f) Richt-of-use of asset (g) Financial assets (g) Financial assets (g) Investments (g) Course financial assets (g) Investments (g) Investment Investigation (g) Investigation (g) Investment Investigation (g) Investiga		(a) Property, Plant and Equipment	36,456.05	36,626.12
(d) Other Intargible assets (e) Capital work-in-progress -intangible assets (f) Right-of-use of asset (g) Financial assets (g) Financial assets (ii) Loans (iii) Others financial assets (iii) Cherer financial assets (i) Investments (ii) Cherer financial assets (iii) Other financial assets (i) Income tax assets (net) (i) Other non-current assets (ii) Other non-current assets (iii) Other non-current assets (iii) Other non-current assets (iii) Cash and cash equivalents (iv) Charr financial assets (d) Other current assets (e) Other current assets (f) Trade receivables (iii) Cash and cash equivalents (iii) Cash and cash equivalents (iii) Cash and cash equivalents (iv) Charr financial assets (f) Trade receivables (iii) Cash and cash equivalents (iv) Charr financial assets (g) Financial Liassets (g) Financial Liassets (g) Financial Liassets (g) Financial Liabilities (g) Current assets (h) Financial Liabilities (h) Borrowings (li) Lease liabilities (li) Borrowings (li) Current assets (lii) Cher financial liabilities (lii) Cher financial liabilities (lii) Cher financial liabilities (lii) Cher financial liabilities (lii) Cher current liabilities (lii) Cher financial liabilities (lii) Cher current liabilities (lii) Cher current liabilities (liii) Cher current liabilities (liii) Cher financial liabilities (liii) Cher current liabilities (liiii) Cher current liabilities (l		(b) Capital work-in-progress	3,379.16	1,642.64
(e) Capital work-in-progress -intangible assets (f) Rinhard-suse of asset (g) Financial assets (f) Rinhard-suse of asset (g) Financial assets (f) Investments (ii) Loans (iii) Others financial assets (iii) Comme tax assets (net) (j) Other non-current assets (l) Other non-current assets (l) Other non-current assets (l) Other non-current assets (l) Trade receivables (li) Trade receivables (li) Eash and cash equivalents (iii) Bank belance other than Above (ii) (iv) Loans (v) Other financial assets (d) Other current assets (l) Trade receivables (iii) Bank belance other than Above (iii) (iv) Loans (v) Other financial assets (d) Other current assets (e) Application (l)			219.29	223.84
(f) Richt-of-use of asset (g) Financial assets (i) Investments (ii) Loans (iii) Othere financial assets (iii) Chere financial assets (iii) Chere financial assets (iii) Other non-current assets (iii) Financial Assets (i) Financial Assets (i) Financial Assets (ii) Cash and cash equivalents (iii) Bank balance other than Above (iii) (iv) Loans (v) Other financial assets (d) Other current assets (d) Other current assets (e) Total current assets (f) Total Current assets (g) Financial Assets (h) Total current assets (h) Total current assets (h) Total current assets (h) Total current assets (h) Financial Liabilities (h) Other current liabilities (iii) Equity share capital (iv) Other equity (iv) Chart financial assets (iv) Cash assets (iv) Current liabilities (iv) Current liab		(d) Other Intangible assets	3,996.03	3,935.06
(g) Financial assets (i) Investments (ii) Loans (iii) Charer financial assets (iv) Income tax assets (net) (iv) Income tax assets (net) (iv) Income tax assets (net) (iv) Income tax assets (iv) Other non-current assets Total non-current assets (g) Inventories (a) Inventories (b) Financial Assets (ii) Trade receivables (iii) Bank balance other than Above (iii) (iv) Loans (v) Charer financial assets (d) Other current assets Total current assets EQUITY AND LIABILITIES Equity (a) Equity share capital (b) Other equity Total aguity (c) Cherer financial Liabilities (i) Borrowings (ii) Lease liabilities (i) Derovisions (c) Deferred Tax Liabilities (ii) Barrowings (iii) Earse tax Liabilities (iii) Borrowings (iii) Lease liabilities (iii) Borrowings (iii) Lease liabilities (i) Borrowings (iii) Cher financial liabilities (i) Borrowings (iii) Cher financial liabilities (iii) Cher financial liabilities (iii) Cher current liabilities (iii) Cher current liabilities (iii) Cher financial liabilities (iii) Cher current liabilities (iii) Cher current liabilities (iii) Cher current liabilities (iiii) Cher financial liabilities (iiiiiii) Current liabilities (iiiiiiii) Cher financial Liabilities (iiiiiiiiiiiii) Cher current liabilities (iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii				863.97
(i) Investments (ii) Chere financial assets (iii) Chere financial assets (iii) Chere financial assets (iii) Chere financial assets (iv) Income tax assets (net) (iv) Other non-current assets Total non-current assets 4,948.23 45,912. (2) Current assets (a) Inventories (b) Financial Assets (ii) Trade receivables (iii) Cash and cash equivalents (iii) Cash and cash equivalents (iii) Bank belance other than Above (iii) (iv) Loans (v) Other financial assets (d) Other current assets Total current assets 5,44 11. 2,388.12 2,259. Total current assets EQUITY AND LIABILITIES Equity (a) Equity share capital (b) Other equity Total equity 50,178.84 47,979. Total equity 50,178.84 47,979. (ii) Cass aliabilities (i) Borrowings (ii) Lease liabilities (b) Provisions (c) Deferred Tax Liabilities (ii) Borrowings (iii) Trade payables Due to other than micro and small enterprises Due to other than micro and small enterprises Due to other than micro and small enterprises (iii) Current Itabilities (iv) Lease iiabilities (iv) Lease iiabilities (iv) Lease iiabilities (iv) Lease iiabilities (iv) Erowings (iii) Trade payables Due to other than micro and small enterprises Due to other financial liabilities (iv) Lease iiabilities (iv) Erowings (iv) Lease iiabilities (1,828.18	
(ii) Coher financial assets (nt) (nt) Income tax assets (net) Income tax assets (075.04	075.70
(iii) Others financial assets (net) (26.60 (192.1 (1) (1) (1) (1) (1) (1) (1) (1) (1) (1		.,	275.94	2/5./3
(h) Income tax assets (net) (i) Other non-current assets Total non-current assets 49,948.23 45,912. (2) Current assets (a) Inventories (b) Financial Assets (i) Trade receivables (ii) Cash and cash equivalents (iii) Bank balance other than Above (ii) (iii) Bank balance other than Above (iii) (iv) Coans (v) Other financial assets (d) Other current assets Total current assets EQUITY AND LIABILITIES Equity (a) Equity share capital (b) Other equity Total equity (a) Equity share capital (b) Other equity Total equity (a) Equity share capital (b) Other equity Total equity (a) Financial liabilities (i) Borrowings (ii) Lease liabilities (c) Deferred Tax Liabilities (d) Deferred Tax Liabilities (ii) Financial liabilities (iii) Total equity (iv) Lease liabilities (iv) Deferred Tax Liabilities (iv) Deferred Tax Liabilities (iv) Trade peyables Due to micro and small enterprises Due to other than micro and small enterprises (iv) Lease liabilities (iv) Lease l			4.074.00	4 004 0
(i) Other non-current assets Total non-current assets 49,948.23 45,912. (2) Current assets (a) inventories (b) Financial Assets (ii) Trade receivables (iii) Cash and cash equivalents (iii) Bank belance other than Above (ii) (iv) Loans (v) Other financial assets (d) Other current assets Total current assets EQUITY AND LIABILITIES Equity (e) Equity share capital (b) Other equity Total equity (c) Equity share capital (d) Other equity Total equity (e) Equity share capital (b) Other equity Total equity (c) Equity share capital (d) Financial Liabilities (i) Borrowings (ii) Lease liabilities (i) Borrowings (ii) Lease liabilities (b) Provisions (c) Deferred Tax Liabilities (i) Borrowings (ii) Trade peyables Due to indro and small enterprises Due to other than micro and small enterprises (d) Corrent liabilities (iii) Cash equity (iv) Lease liabilities (iv) Borrowings (iv) Lease liabilities (iv) Borrowings (iv) Lease liabilities (iv) Borrowings (iv) Trade peyables Due to other than micro and small enterprises Due to other than micro and small enterprises (iv) Lease liabilities (iv) Lease l				
(2) Current assets (a) Inventories (b) Financial Assets (ii) Cash and cash equivalents (iii) Cash and cash equivalents (iii) Cash and cash equivalents (iii) Cash belance other than Above (iii) (ii) Cash belance other than Above (iii) (iii) Cash control assets (iv) Control assets (v) Other financial assets (v) Other current assets (d) Other current assets (d) Other current assets (e) Financial Cash assets (b) Other equity (c) Control assets (c) Financial Liabilities (a) Financial Liabilities (b) Deferred Tax Liabilities (c) Deferred Tax Liabilities (i) Borrowings (ii) Current liabilities (a) Financial liabilities (a) Financial liabilities (b) Deferred Tax Liabilities (c) Deferred Tax Liabilities (ii) Trade payables Due to micro and small enterprises Due to other than micro and small enterprises (b) Other current liabilities (c) Provisions (d) Current liabilities (e) Provisions (iii) Trade payables Due to micro and small enterprises Due to other than micro and small enterprises (iv) Lease liabilities (b) Other current liabilities (c) Provisions (d) Current tax liability (net) Total liabilities (d) Current tax liability (net) Total liabilities (e) Financial liabilities (f) Corrent tax liability (net) Total liabilities (g) Corrent tax liability (net) Total current liabilities (g) Corrent tax liability (net)		1 '		
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(a) Inventories (b) Financial Assets (b) Financial Assets (i) Trade receivables (ii) Cash and cash equivalents (iii) Cash and cash equivalents (iii) Bank balance other than Above (ii) (iv) Loans (v) Other financial assets (d) Other current assets (d) Other current assets (d) Other current assets (e) Fortal current assets (f) Other current assets (h) Other current assets (h) Other current assets (h) Other equity (h) Capaballities (h) Other equity (h) Other equit	(2)	Current accete		
(b) Financial Assets (i) Trade receivables (ii) Cash and cash equivalents (iii) Bank balance other than Above (ii) (iv) Loans (v) Other financial assets (d) Other current assets Total current assets EQUITY AND LIABILITIES Equity (a) Equity share capital (b) Other equity Total aquity (a) Financial Liabilities (a) Financial Liabilities (b) Provisions (c) Deferred Tax Liabilities (a) Financial Liabilities (a) Financial Liabilities (b) Provisions (c) Deferred Tax Liabilities (ii) Borrowings (iii) Lease liabilities (iii) Trade peyables Due to micro and small enterprises Due to micro and small enterprises (iv) Carrent tax liabilities (iv) Corrent tax liabilities (iv) Corrent tax liabilities (iv) Corrent financial Liabilities (iv) Borrowings (iv) Teach and small enterprises (iv) Borrowings (iv) Teach and small enterprises (iv) Current liabilities (iv) Borrowings (iv) Teach and small enterprises (iv) Current liabilities (iv) Current lia	(2)		13 504 04	15 283 7
(i) Trade receivables (ii) Cash and cash equivalents (iii) Bank balance other than Above (ii) (iv) Loans (v) Other financial assets (d) Other current assets Total current assets EQUITY AND LIABILITIES Equity (a) Equity share capital (b) Other equity Total equity Total equity (a) Equity share capital (b) Other equity Total assets (a) Financial Liabilities (b) Provisions (c) Deferred Tax Liabilities (ii) Borrowings (iii) Trade payables Due to micro and small enterprises (ivi) Trade payables (ivi) Cather financial liabilities (ivi) Trade payables (ivi) Cather financial liabilities (ivi) Cather financial liabilities (ivi) Cather and small enterprises (ivi) Cather financial liabilities (ivi) Cather current liabilities (ivi) Cather cu			13,384.04	15,203.7
(ii) Cash and cash equivalents (iii) Bank belance other than Above (ii) (iv) Loans (v) Other financial assets (v) Other financial assets (d) Other current assets Total asset a		1, 2	47 844 43	44 093 26
(iii) Bank balance other than Above (ii) (iv) Loans (v) Other financial assets (v) Other financial assets (d) Other current assets Total current assets Total current assets EQUITY AND LIABILITIES Equity (a) Equity share capital (b) Other equity Total equity Total equity Total equity Total equity (a) Financial Liabilities (i) Borrowings (ii) Lease liabilities (b) Provisions (c) Deferred Tax Liabilities (i) Borrowings (ii) Trade payables Due to micro and small enterprises Due to other than micro and small enterprises (iv) Lease liabilities (iv) Lease liabilities (iv) Lease liabilities (iv) Borrowings (iv) Lease liabilities (iv) Lease liabi	41			
(iv) Loans (v) Other financial assets (v) Other financial assets (v) Other current assets (d) Other current assets Total current assets 5.44 11. 2,389.12 2,259. TOTAL ASSETS 114,495.64 108,756. EQUITY AND LIABILITIES Equity (a) Equity share capital (b) Other equity Total equity (a) Equity share capital (b) Other equity Total equity (a) Financial Liabilities (a) Financial Liabilities (b) Borrowings (c) Deferred Tax Liabilities (d) Frovisions (e) Deferred Tax Liabilities (i) Borrowings (ii) Lease liabilities (i) Borrowings (ii) Trade payables Due to micro and small enterprises Due to other than micro and small enterprises (iii) Other financial liabilities (iv) Lease liabilities (iv) Lease liabilities (iv) Lease liabilities (iv) Lease liabilities (iv) Current liabilities (iv) Lease liabilities (iv) Cerrowisions (v) Lease liabilities (v) Cerrowisions (v) Cerrowision		· ·		
(v) Other financial assets (d) Other current assets Total assets Tot			141.70	0.63
(d) Other current assets			5.44	11.78
Total current assets 64,547.42 62,843.5 TOTAL ASSETS 114,495.64 108,756.4 EQUITY AND LIABILITIES Equity (a) Equity share capital 805.60 805.				1
TOTAL ASSETS				62,843.93
EQUITY AND LIABILITIES Equity (a) Equity share capital (b) Other equity Total equity				
Equity (a) Equity share capital 805.60 805.		TOTAL ASSETS	114,495.64	108,756.46
Equity (a) Equity share capital 805.60 805.		FOLITY AND LIABILITIES		
(a) Equity share capital (b) Other equity Total equity Total equity 50,984.44 48,785. LIABILITIES Non-current llabilities (a) Financial Liabilities (i) Borrowings (c) Deferred Tax Liabilities (a) Financial liabilities (b) Provisions (c) Deferred Tax Liabilities (a) Financial liabilities (b) Provisions (c) Deferred Tax Liabilities (a) Financial liabilities (b) Borrowings (c) Borrowings (d) Trade payables (e) Total non-current liabilities (i) Borrowings (ii) Trade payables (iii) Other financial liabilities (iii) Other financial liabilities (iv) Lease liabilities (b) Other current liabilities (c) Provisions (d) Current tax liability (net) Total liabilities 48,218.10 59,971.				
(b) Other equity Total equity 50,984.44 48,785. LIABILITIES (a) Financial Liabilities (i) Borrowings 11,802.93 10,855. (ii) Lease liabilities 1,273.08 (b) Provisions 591.37 599. (c) Deferred Tax Liabilities 1,625.74 1,964. Total non-current liabilities 15,293.10 13,419. (2) Current tlabilities (i) Borrowings 17,839.85 19,230. (ii) Trade payables 1,638.91 587. Due to micro and small enterprises 1,638.91 587. Due to other than micro and small enterprises 21,920.32 21,394. (iii) Other financial liabilities 4,067.33 3,057. (iv) Lease liabilities 4,34.40 (b) Other current liabilities 1,208.67 1,570. (c) Provisions 255.33 267. (d) Current tax liability (net) 853.29 444. Total liabilities 63,511.20 59,971.			805.60	805.60
Total equity 50,984.44 48,785.				
LIABILITIES Non-current liabilities				
(1) Non-current liabilities (a) Financial Liabilities (i) Borrowings (ii) Lease liabilities (b) Provisions (c) Deferred Tax Liabilities Total non-current liabilities (a) Financial liabilities (b) Provisions (c) Deferred Tax Liabilities (d) Financial liabilities (e) Financial liabilities (i) Borrowings (ii) Trade payables (iii) Trade payables (iii) Trade payables (iii) Other than micro and small enterprises (iii) Other financial liabilities (iv) Lease liabilities (iv) Lease liabilities (iv) Lease liabilities (iv) Corrent liabilities (iv) Co		1		
(a) Financial Liabilities (i) Borrowings (ii) Lease liabilities (b) Provisions (c) Deferred Tax Liabilities Total non-current liabilities (a) Financial liabilities (i) Borrowings (ii) Trade payables Due to micro and small enterprises Due to other than micro and small enterprises (iii) Other financial liabilities (iv) Lease liabilities (b) Other current liabilities (c) Provisions (d) Current tiabilities (e) Financial liabilities (iii) Other financial liabilities (iv) Lease liabilities (a) Financial liabilities (b) Other current liabilities (c) Provisions (d) Current tax liability (net) Total current liabilities (59,971.	(4)			
(i) Borrowings (ii) Lease liabilities (b) Provisions (c) Deferred Tax Liabilities (a) Financial liabilities (ii) Borrowings (iii) Trade payables Due to micro and small enterprises Due to other than micro and small enterprises (iii) Other financial liabilities (iv) Lease liabilities (iv) Lease liabilities (iv) Current liabilities (iii) Other current liabilities (ivi) Cher current liabilities (ivi) Che	(1)			
(ii) Lease liabilities (b) Provisions (c) Deferred Tax Liabilities Total non-current liabilities (a) Financial liabilities (i) Borrowings (ii) Trade payables Due to micro and small enterprises Due to other than micro and small enterprises (iii) Other financial liabilities (iv) Lease liabilities (iv) Lease liabilities (iv) Current tiabilities (iii) Other funancial liabilities (iv) Lease liabilities (ivi) Leas		1, ,	11 802 03	10.855.6
(b) Provisions (c) Deferred Tax Liabilities Total non-current liabilities (a) Financial liabilities (i) Borrowings (ii) Trade payables Due to micro and small enterprises Due to other than micro and small enterprises (iii) Other financial liabilities (iv) Lease liabilities (v) Cher current liabilities (iii) Other current liabilities (iii) Other current liabilities (iv) Lease liabilities (iv) Lease liabilities (vo) Other current liabilities (vo) Co) Provisions (vo) Co) Co) Co) Co) Co) Co) Co) Co) Co) C				
(c) Deferred Tax Liabilities 1,984. Total non-current liabilities 15,293.10 13,419. (2) Current liabilities (a) Financial liabilities (i) Borrowings 17,839.85 19,230. (ii) Trade payables Due to micro and small enterprises 1,638.91 587. Due to other than micro and small enterprises 21,920.32 21,394. (iii) Other financial liabilities 4,067.33 3,057. (iv) Lease liabilities 434.40 (b) Other current liabilities 1,208.67 1,570. (c) Provisions 255.33 267. (d) Current tax liability (net) 853.29 444. Total current liabilities 63,511.20 59,971.				
Total non-current liabilities 15,293.10 13,419.				1
(2) Current liabilities (a) Financial liabilities (i) Borrowings (ii) Trade payables Due to micro and small enterprises Due to other than micro and small enterprises (iii) Other financial liabilities (iv) Lease liabilities (b) Other current liabilities (c) Provisions (d) Current tax liability (net) Total current liabilities (43,511.20 63,511.20 69,971.				
(a) Financial liabilities (i) Borrowings (ii) Trade payables Due to micro and small enterprises Due to other than micro and small enterprises (iii) Other financial liabilities (iv) Lease liabilities (b) Other current liabilities (c) Provisions (d) Current tax liability (net) Total liabilities 17,839.85 19,230 19,230 19,230 19,230 19,230 21,394 1,067.33 1,057 1,570 1,5			10,000	13,112
(i) Borrowings 17,839.85 19,230. (ii) Trade payables 1,638.91 587. Due to micro and small enterprises 21,920.32 21,394. (iii) Other financial liabilities 4,067.33 3,057. (iv) Lease liabilities 434.40 (b) Other current liabilities 1,208.67 1,570. (c) Provisions 255.33 267. (d) Current tax liability (net) 853.29 444. Total current liabilities 48,218.10 46,551.	(2)	Current flabilities		
(ii) Trade payables		(a) Financial liabilities		
Due to micro and small enterprises 1,638.91 587.		(i) Borrowings	17,839.85	19,230.0
Due to other than micro and small enterprises 21,920.32 21,394.		(ii) Trade payables		
(iii) Other financial liabilities 4,067.33 3,057. (iv) Lease liabilities 434.40 (b) Other current liabilities 1,208.67 1,570. (c) Provisions 255.33 267. (d) Current tax liability (net) 853.29 444. Total current liabilities 48,218.10 46,551.			1,638.91	587.1
(iv) Lease liabilities 434.40 (b) Other current liabilities 1,208.67 1,570. (c) Provisions 255.33 267. (d) Current tax liability (net) 853.29 444. Total current liabilities 48,218.10 46,551. Total liabilities 63,511.20 59,971.		Due to other than micro and small enterprises	21,920.32	21,394.9
(iv) Lease liabilities 434.40 (b) Other current liabilities 1,208.67 1,570. (c) Provisions 255.33 267. (d) Current tax liability (net) 853.29 444. Total current liabilities 48,218.10 46,551. Total liabilities 63,511.20 59,971.		(iii) Other financial lightilities	4 007 22	2.057.0
(b) Other current liabilities 1,208.67 1,570. (c) Provisions 255.33 267. (d) Current tax liability (net) 853.29 444. Total current liabilities 48,218.10 46,551. Total liabilities 63,511.20 59,971.		· ·		.,
(c) Provisions 255.33 267. (d) Current tax llability (net) 853.29 444. Total current liabilities 48,218.10 46,551. Total liabilities 63,511.20 59,971.		, ,		
(d) Current tax liability (net)		1,		
Total current liabilities 48,218.10 46,551. Total liabilities 63,511.20 59,971.				
Total liabilities 63,511.20 59,971.		A.L.		
	_	Total Collect Habilities	40,210,10	40,001.0
		Total liabilities	63.511.20	59,971.3
TOTAL FOURTY AND LIABILITIES 114 495 64 108 758		, Otta Habilities	00,017120	00,07,710
		TOTAL EQUITY AND LIABILITIES	114,495.64	108,756.4

For Alicon Castalloy Ltd.

S. Rai Managing Director

DIN: 00050950

FOR IPIGATION

Place: Pune
Date: 5th September 2023

Alicon Castalloy Limited (CIN - L99999PN1990PLC059487) Unaudited Consolidated Cash Flow Statement

Talicon

Particulars	For the year ended September 30, 2023	For the year ended September 30, 2022
and the first second and the		
Leash flow from operating activities Let Profit / (Loss) before extraordinary items and tax	3,088.92	3,641.20
diustments for:	3,000.32	3,041.20
epreclation and amortisation	3,389.49	2,912.28
oss On sales of Fixed Asset	0.44	2,012.20
mployee stock compensation cost	704.75	
nterest income	(14.10)	(10.85)
ent received	(113.41)	(105.71)
inance cost	1,880.68	1,430.09
nrealised foreign exchange gain or loss	(32.05)	(371.49)
xchange difference in translating the financial statemnet of foreign oprations	151.88	(214.66)
		i a a
npact on account of leases	(120.72)	(2.85)
ample sale written off	(11.93)	3,70
Manager Control of the Control of th	5,835.03	3,640.51
perating profit / (loss) before working capital changes	8,923.95	7,281.71
hanges in working capital:		
increase) / Decrease in Inventories	1,689.67	(1,690.66)
Increase) / Decrease in trade receivables	(3,707.19)	(5,553.66)
increase) / Decrease in other bank balances	(127.53)	(17.34)
ncrease) / Decrease in current loans	0.63	(0.09)
ncrease) / Decrease in other current financial asset	6.34	7.60
Increase) / Decrease in other current assets	(129.56)	186.82
• •		(15.54)
Increase) / Decrease in non-current financial assets	19.63	
Increase) / Decrease In other non-current assets	(70.73)	(357.16)
ncrease / (Decrease) in trade payables	1,577.08	3,226.23
ncrease / (Decrease) in current other financial liabilities	1,009.90	848.63
ncrease / (Decrease) In other current liabilities	(361.34)	(256.91)
ncrease / (Decrease)in short-term provision	(8.62)	(104.21)
ncrease / (Decrease)in long-term provision	(79.53)	(75.16)
Cash generated from operations	8,742.70	3,480.25
let income tax (paid) / refunds	(676.56)	(79.05)
let cash flow from / (used In) operating activities	8,066.14	3,401.20
3. Cash flow from Investing activities		
Capital expenditure on property plant and equipment	(4,931.63)	(4,871.72)
apital expenditure on intangibles asset	(539.51)	1,061.03
nterest received	14.10	10.85
Rent received	113.41	105.71
Net cash flow from / (used in) investing activities	(5,343.63)	(3,694.13)
	(5,515.55)	(-/
. Cash flow from financing activities	(4.000.50)	// #20.00\
inance costs	(1,880.68)	(1,430.09)
Borrowings / (Repayment) (Net) long term	947.23	1,437.10
Borrowings / (Repayment) (Net) short term	(1,390.20)	(223.18)
Dividends	(1,006.99)	
Net cash flow from / (used in) financing activities	(3,330.64)	(216.17)
Net increase / (decrease) in Cash and cash equivalents	(608.13)	(509.10)
ash and cash equivalents at the beginning of the year	1,180.82	1,109.67
lash and cash equivalents at the end of the year	572.69	600.58
Components of cash and cash equivalents Cash on hand	14.79	20.46
Balances with banks in current accounts	557.90	580.12
Salarices with barks in current accounts	572.69	600.58
CASTAL	For Alicon Castalloy Ltd	15 15 TANA
Place: Pune Date : 6th September 2023	S. Ral Managing Director DIN: 00050950	IDENTICATION



ALICON CASTALLOY LIMITED

ON: L9999PN1990PL0059487

Reg Office & Works-Gat No 1426,Shikrapur
Tal-Shirur,District-Pure-412208

			7	6			u				w		2				중												
(Ent.)	2) Diluted	1) Basic	Earnings Per Share (Of Rs. 5/- Each)	Equity Share Capital	Comprehensive Secone (After Tax)	Comprising Profit /(Loss) For The Period (After Tax) And Other	Total Comprehensive Income For The Period	(After Exceptional And / Or Extraordinary Items)	Net Profit/(Loss) For The Period After Tax	(After Exceptional And / Or Extraordinary Items)	Net Profit/(Loss) For The Period Before Tax	Before Tax, Exceptional And / Or Extraordinary Items)	Net Profit/(Loss) For The Pariod	Total Income From Operations Sales / Income From Operation			Particulars												
	8.02	8.09		805.60			1,341.84		1,302.97		1,658.37		1,658.37	35,850.74	Unaudited	2023	Sept 30												
	4.44	4.46		805.60			629.55		718.72		926.13		926.13	31,994.42	Unaudited	2023	June 30	Quarter ended	Quarter ended	Quarter ended	Quarter ended	Quarter ended	Quarter ended	Quarter ended	Quarter ended	Quarter ended	Quarter ended		Statement
	8.41	8.41		805.60			1,357.48		1,354.78		1,822.81		1,822.81	34,733,19	Unaudited	2022	Sep-30							STANDALONE	Statement of Standalone & Consolidated Financial Results for the quarter and half				
	12.45	12.55		805.60	-		1,971.39		2,021.69		2,584.50		2,584.50	67,845.16	Unaudited	2023	Sept 30	Half Year Ended	ONE	solidated Financial									
	13.53	13.53		805,60			2,200.32		2,179.36		3,093.40		3,093,40	65,426.05	Unaudited	2022	Sept 30	nded		Results for the quan									
	27.46	27.46		805.60			4,443,42		4,423.66		5,236.83		5,236.83	125,853.62	Audited	2023	March 31	Year ended		rter and half year en									
	8.93	9.00		805.60			1,483.77		1,450.71		1,868.72		1,868.72	38,103.97	Unaudited	2023	Sept 30			year ended 30th September 2023									
	5.86	5.89		09.508			1,017.78		949.26		1,220.20		1,220.20	35,406.16	Unaudited	2023	June 30	Quarter ended		23									
	9.52	75.6		805.00	200		1,502,1		1,534.36		2,050.12		2,050.12	3/,/25.96	Unaudited	2022	OE-day		CONSOUDATED										
	14,//	14:90		803.00	20.00		CCTOC'7		16.665'7	20000	76.890'6		3,088.92	/3,510.13	Unaudited	2023	Sept 30	Half Year Ended	MIED										
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(EPS is not annualised)

- 1 The Company operates only in one segment, namely Aluminium castings.

 This statement has been prepared in accordance with Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act 2013 and other recognised accounting practices and policies to the extent applicable.

 This statement has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 4th and 6th November 2023. The above results are also subjected to 'Limited Review' by the Statutory Auditor.
- 4 Figures have been regrouped wherever necessary to make them

Place: Pune

Date: 6th September 2023.

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For Alicon Castalloy Ltd. Managing Director DIN: 00050950 S. Ra



INDEPENDENT AUDITOR'S REVIEW REPORT FOR THE QUARTER AND YEAR TO DATE ON UNAUDITED STANDALONE FINANCIAL RESULTS

To the Board of Directors of Alicon Castalloy Limited

- 1. We have reviewed the accompanying statement of unaudited standalone financial results of Alicon Castalloy Limited (the "Company") for the quarter ended September 30, 2023 and year to date from April 1, 2023 to September 30, 2023 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
- This statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act. 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express conclusion on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review of interim financial information consists of making enquiries, primarily of persons responsible for financials and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance



with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in aforesaid Indian accounting standards ('Ind AS') specified under section 133 of Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

SIGNED FOR IDENTIFICATION

For Kirtane & Pandit LLP

Chartered Accountants

Firm Registration No.105215W/W100057

Parag Pansare

Partner

Membership No.: 117309

UDIN 8-23117309BGGVKX8460

Pune, November 6, 2023



INDEPENDENT AUDITOR'S REVIEW REPORT FOR THE QUARTER AND YEAR TO DATE ON UNAUDITED CONSOLIDATED FINANCIAL RESULTS

To the Board of Directors of Alicon Castalloy Limited

- 1. We have reviewed the accompanying statement of unaudited consolidated financial results of Alicon Castalloy Limited ("the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), for the quarter ended September 30, 2023 and year to date from April 1, 2023 to September 30, 2023 ("the Statement") attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
- 2. This statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, ("Ind AS 34") "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
- We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review of interim financial information consists of making enquiries, primarily of persons responsible for financials and accounting matters, and applying analytical and other review

Kirtane & Pandit LLP Chartered Accountants procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Sr. No.	Name of Entity	Relationship				
1	Alicon Castalloy Ltd.	Holding Company				
1	Alicon Holding GmbH	Subsidiaries				
2	Illichman Castalloy GmbH	Step-down Subsidiary				
3	Illichman Castalloy SRO	Step-down Subsidiary				

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ('IND AS') specified under section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Listing Regulation, including the manner in which it is to be disclosed, or that it contains any material misstatement.



6. The unaudited consolidated financial results include unaudited interim financial results/information in respect of one subsidiary and two step-down subsidiaries which have not been reviewed by their auditors, whose interim financial results and other financial information reflect the total assets of Rs. 5,853.94 lakhs as at September 30, 2023 and total revenue of Rs. 2,253.23 lakhs and Rs. 5,664.97, total net profit after tax of Rs. 147.74 Lakhs and Rs. 378.28 lakhs, total comprehensive income of Rs. 141.93 lakhs and Rs. 530.16 lakhs for the quarter ended September 30, 2023 and the period from April 1, 2023 to September 30, 2023, respectively and net cash outflows of Rs. 79.35 lakhs for the period April 1, 2023 to September 30, 2023. According to the information and explanations given to us by the Management, these interim financial results/information are not material to the Group.

Our conclusion on the Statement in respect of the matters stated in para 6 is not modified with respect to our reliance on the financial results certified by the Management.

FOR IDENTIFICATION

For Kirtane & Pandit LLP

Chartered Accountants

Firm Registration No.105215W/W100057

Parag Pansare

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Partner

Membership No.: 117309

VDIN 8-23117309B49VK74988

Pune, November 6, 2023