

To,
The General Manager
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Dear Sir /Madam,

SUB: Proposed Open Offer of 61,62,455 Equity Shares of face value of ₹ 10/- (Rupees Ten) each ('Offer Shares') representing 65% of the Fully Paid-Up Equity Share Capital and Voting Capital of the Madhuveer Com 18 Network Limited ('Target Company') from public shareholders of the Target Company; By Mr. Dhruvin Dakshesh Shah and Mr. Sagar Samir Shah ('Acquirers') along with Mrs. Sheetal Dakshesh Shah ('Persons Deemed To Be Acting In Concert' or 'PAC')

With reference to the captioned subject, Public Announcement dated 25/09/2023, Detailed Public Statement published in the newspaper on 04/10/2023, and Draft Letter of Offer dated 11/10/2023 for the proposed open offer to the public Shareholders of Target Company by Acquirers and PAC. We, Kunvarji Finstock Private Limited, in the category of Manager to the Open, do hereby inform that the identified date for the purpose of determining the names of the shareholders to whom the Letter of Offer would be sent is fixed 15/01/2024.

In compliance with regulation 18(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, the Identified Date is for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent.

Kindly take the same on your record and disseminate the same to the public.

Yours Faithfully,

For, Kunvarji Finstock Private Limited

Satish Bhanushali
Compliance Officer
SEBI Reg. No: INM0000125

Date: 11/01/2024
Place: Mumbai

Kunvarji Finstock Pvt. Ltd.

☎ +91 79 6666 9000 ✉ mb@kunvarji.com

🏢 Registered Office : Kunvarji, B - Wing, Siddhivinayak Towers, Off. S.G. Road, Ahmedabad - 380 051.

Corporate Office : "1208-20, 12th Floor, Summit Business Bay, Opp. PVR Cinema,

Near Western Express Highway – Metro Station, Andheri (E), Mumbai, Maharashtra - 400093.

CIN - U65910GJ1986PTC008979

