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कृषि रसायन एक्सपोर्ट्स प्रा० लि०
1115, हेमकुण्ट टॉवर, 98, नेहरू प्लेस
नई दिल्ली-110019

Krishi Rasayan Exports Pvt. Ltd.
1115, HEMKUNT TOWER, 98, NEHRU PLACE,
NEW DELHI-110019

29th March, 2019

1) **National Stock Exchange of India Ltd**
Exchange Plaza, Bandra Kurla Complex
Bandra (East) Mumbai -400051 Maharashtra State

2) **BSE Limited**
Floor 25, P.J. Towers
Dalal Street, Mumbai
Mumbai – 400001 Maharashtra State

3) **NACL Industries Limited**
Plot No.12-A, "C" Block,
Lakshmi Towers, Nagarjuna Hills,
Panjagutta, Hyderabad-500082 T.S. India

Dear Sir,

Sub: Submission of Disclosures in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the captioned subject, please find enclosed the necessary disclosure in the prescribed format, with regard to acquisition of the equity and warrants, issued by M/s. NACL Industries Limited, on preferential basis.

Please take the same on record and disseminate the same.

for **Krishi Rasayan Exports Pvt. Ltd.**

Rajesh Agarwal
Director and Authorised Signatory
Encl: As above

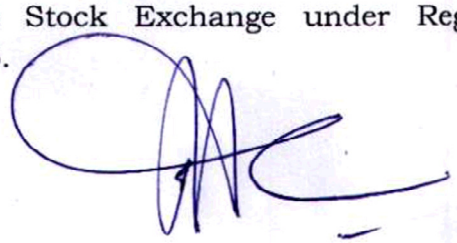
Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A: Details of the Acquisition

Name of the Target Company (TC)	NACL Industries Limited		
Name(s) of the acquirer and Person Acting in Concert (PAC) with the acquirer	Krishi Rasayan Exports Private Limited (the details of the PAC are given in Part B)		
Whether the acquirer belongs to Promoter/Promoter Group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	9,98,937	0.64	0.64
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	**9,98,937**	**0.64**	**0.64**
Details of acquisition/sale:			
a) Shares carrying voting rights acquired	78,12,500	4.67	4.06
b) VRs acquired/sold otherwise than by shares			

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	78,12,500	4.67	4.06
d) Shares encumbered/invoked/released by the acquirer			
e) Total (a+b+c+d)	**1,56,25,000**	**9.34**	**8.12**
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	88,11,437	5.26	4.58
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/Converitble securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	78,12,500	4.67	4.06
e) Total (a+b+c+d)	**1,66,23,937**	**9.93**	**8.64**
Mode of acquisition/sale (e.g. open market/off market/public issue/right issue/preferential allotment/inter-se transfer etc.)	Preferential Allotment		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	27th March, 2019		
Equity share capital/total voting capital of TC before the said acquisition/sale	15,64,82,760		
Equity share capital/total voting capital of the TC after the said acquisition/sale	16,74,20,260		
Total diluted share/voting capital of the TC after the said acquisition	19,24,20,260		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.



(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(Rajesh Agarwal)
Signature of the acquirer / seller / Authorised Signatory

Place: Kolkata
Date:29-03-2019

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Annexure .....

Detailed Pre and Post Preferntial Issue - Shareholding of PACs in M/s.NACL Industries Limited								
S.No.	Names of PAC		Pre-issue shareholding		Post-issue (equity) shareholding as on 27-03-2019		Post-issue shareholding (assumed full conversion of warrants)	
			No. of shares	%age	No. of shares	%age	No. of shares	%age
1	Rajesh Kumar Agarwal		-	-	-	-	-	-
2	Atul Churiwal		255,325	0.16	255,325	0.15	255,325	0.13
3	Kavita Agarwal		232,557	0.15	232,557	0.14	232,557	0.12
4	Divyansh Agarwal		308,980	0.20	308,980	0.18	308,980	0.16
5	Vedika Agarwal		127,418	0.08	127,418	0.08	127,418	0.07
6	Rachit Agarwal		74,657	0.05	74,657	0.04	74,657	0.04
7	Krishi Rasayan Exports Pvt Ltd	Equity	-	-	7,812,500	4.67	7,812,500	4.06
		Warrants			7,812,500	4.67	7,812,500	4.06
		Total			**15,625,000**	9.33	**15,625,000**	8.12
8	Rajesh Kumar Agarwal and Atul Churiwal jointly representing Agro Life Science Corporation, a registered Partnership firm	Equity	-	-	3,125,000	1.87	3,125,000	1.62
		Warrants			12,500,000	7.47	12,500,000	6.50
		Total			**15,625,000**	9.33	**15,625,000**	8.12
Total			**998,937**	0.64	**32,248,937**	19.26	**32,248,937**	16.76
NACL Pre-Issue Paid Up Capital			**156,482,760**	100				
Allotment New Equity shares on 27-03-2019					10,937,500			
NACL Post-issue (equity) Paid Up Capital as on 27-03-2019					**167,420,260**	100		
Conversion of Warrants (assumed)							25,000,000	
NACL Post-Issue(both equity and Warrant) Paid up capital (assumed full conversion of Warrants)							**192,420,260**	100