



Ref: OK/BSE/2023-24/ 232

Dated: 14th February, 2024

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai-400001

Scrip Code: 526415

Sub: Statement on Deviation(s) or Variation(s) under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended December 31, 2023

Dear Sir/Madam,

Pursuant to Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/ 162/2019 dated December 24, 2019; please find enclosed herewith Statement on deviation(s) or variation(s) of funds raised through preferential issue by the Company in the specified format, for the quarter ended December 31, 2023. The same has been reviewed by the Audit Committee of the Company on February 14, 2024.

This for your information and records

Thanking You,

Yours faithfully

For OK Play India Limited

Meenu Goswami
Company Secretary

OK PLAY INDIA LIMITED

Corporate office :124,New Manglapuri,Mehrauli,New Delhi-110030 **Tel** :+91 11 46190000 **Fax** : +91 11 190090
Registered Office & Works : Plot No 17 & 18 ,Roz Ka Meo Industrial Estate,Tehsil Nuh, District Mewat, Haryana-122103
Tel.: +91 124 2362335-36 **Fax** : +91 124 2362326 **CIN** – L28219HR1988PLC030347
Website : www.okplay.in **Email** : info@okplay.in



STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.

STATEMENT ON DEVIATION OR VARIATION IN UTILISATION OF FUNDS RAISED

Name of listed entity	OK Play India Limited	OK Play India Limited	OK Play India Limited
Mode of Fund Raising	Preferential Issue	Preferential Issue	Preferential Issue
Date of Raising Funds	26.12.2023	29.12.2023	29.12.2023
Amount Raised	5.312 Cr	21.00 Cr	3.375Cr
Report filed for Quarter ended	31.12.2023	31.12.2023	31.12.2023
Monitoring Agency	Not applicable	Not applicable	Not applicable
Monitoring Agency Name, if applicable			
Is there a Deviation / Variation in use of funds raised	No	No	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable	Not applicable	Not applicable
If Yes, Date of shareholder Approval	Not applicable	Not applicable	Not applicable
Explanation for the Deviation/ Variation	Not applicable	Not applicable	Not applicable
Comments of the Audit Committee after review	There is no deviation/variation in the utilization of funds	There is no deviation/variation in the utilization of funds	There is no deviation/variation in the utilization of funds
Comments of the auditors, if any	Not applicable	Not applicable	Not applicable

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OBJECTS FOR WHICH FUNDS HAVE BEEN RAISED AND WHERE THERE HAS BEEN A DEVIATION, IF ANY, IN THE FOLLOWING TABLE: (IN CRORES)

Original Object	Modified Object, if any	Original Allocation (Rs. in Cr)	Modified allocation if any (Rs. in Cr)	Fund Utilised (Rs. in Cr)	Amount of Deviation/ Variation for Quarter according to applicable object	Remarks if any
To support the expansion of business, working capital, repay short term and long term borrowings and for general corporate purposes.	Not Applicable	5.312	Not Applicable	5.312	Not Applicable	The company made allotment of 4,25,000 Equity Shares at the issue price of Rs.125 per Equity Share in its first tranche of allotment on 26.12.2023
To support the expansion of business, working capital, repay short term and long term borrowings and for general corporate purposes.	Not Applicable	21.00	Not Applicable	21.00	Not Applicable	The company made allotment of 16,80,000 Equity Shares at the issue price of Rs.125 per Equity Share in its second tranche of allotment on 29.12.2023
To support the expansion of business, working capital, repay short term and long term borrowings and for general corporate purposes.	Not Applicable	3.375	Not Applicable	3.375		The company realized 25% upfront money against allotment of 10,00,000 Fully Convertible Equity warrants at the issue price of Rs.135 per warrant in its second tranche of allotment on 29.12.2023

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

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Company Secretary

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