

Date: 27th October, 2023

**To, BSE Limited**The Corporate Relationship Department P.J. Towers, 1<sup>st</sup> Floor,
Dalal Street,
Mumbai – 400001

Sub: Publication of Unaudited Standalone and Consolidated Financial Results for the Quarter and Half year ended 30<sup>th</sup> September, 2023.

Ref: BSE Scrip Code: 512463 BSE Scrip ID: LLOYDSENT

Dear Sir/Madam,

Pursuant to Regulation 47 (1) (b) and 47 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the newspaper clippings of the Unaudited (Standalone & Consolidated) Financial Results of Quarter and Half year ended 30<sup>th</sup> September, 2023, published in newspapers - Business Standard (English- All Edition) and Mumbai Lakshadweep (Marathi), on Friday, 27<sup>th</sup> October, 2023.

The said advertisements have also been uploaded on the website of the company www.llovdsenterprises.in

Kindly take note of the same.

Thanking You, Yours Faithfully,

For Lloyds Enterprises Limited (formerly known as Shree Global Tradefin Limited)

Pranjal Mahapure Company Secretary ACS: 69408

#### LLOYDS ENTERPRISES LIMITED

(Formerly known as-Shree Global Tradefin Limited)

**Prudent** 

न्यायालय में,

**श्रीमान् अवर न्यायाधीश प्रथम किशनगंज** 

दिनांक :-10.10.2023 संदर्भ- स्वत्व (बॅटवारा) वाद संख्या-37/2023

....प्रतिवादीग सूचना बनाम विपक्षीगण

कष्ण कमार चितलांगिया पिता स्व० नथम

वर्तलांगिया, साकिन-धर्मशाला रोड, लक्ष्मी

गरायण मंदिर के नजदीक, पोस्ट व थाना व

चितलांगिया अनिल महावीर प्रसाद उर्फ अनिव

पिता स्व० महाबीर चितलांगिया साकिन-जे-70

रामेश्वरम ग्रीन बमरोली रोड एलियान सरत थाना

ऑफ रिशू साहा गनेश डिस्ट्रीब्यूटर, ठाकुरबाई रोड, थाना व जिला-किशनगंज (बिहार

न्देशरा, जिला-सूरत (गुजरात) हाल साँकिन केयर

. मधु झाबर पुत्री स्व० महावीर चितलांगिया पति-

स्व० बिनोद झाबर साकिन-बिनोदपुर, थाना एर

जिला-कटिहार हाल साकिन-केयर ऑफ रिश्

साहा गनेश डिस्ट्रीब्यूटर, ठाकुरबाड़ी रोड, थाना

व जिला-किशनगंज (बिहार) 4. ज्योति जाजू पुत्री

व० पवन कुमार चितलांगिया, पति-मनोज जाउ

गिकन-मंगल वाटिका थर्ड फ्लोर मिलनपर्ल्ल

ाल्लीगुड़ी बाजार थाना-सिल्लीगुड़ी, जिल दार्जिलिंग (पश्चिम बंगाल) 5. रीतेश सोमानी पिता स्व० सुरेश सोमानी

दीपेश सोमानी पिता स्व० सुरेश सोमानी

दोनों साकिनान-1/10बी रानी देवेन्द्रा वाला रोडर

खेयाली पार्क के नजदीक चुन्नी बाबु बाजार पैक

सुशीला झाबर पुत्री स्व० ताराचंद सोमानी परि

स्व0 मरारी लाल झाबर केयर/ऑफ तनस झाबर

605बी. पाल्म स्प्रींग फेज-2 सर्वे नं0-143, 144

145, कॉमपपल्ली बिहाइन्ड रन वे-9, ऑपोजिट

र्ण हॉस्पीटल, हैदराबाद (तेलंगाना शर्मीला शिकची पुत्री स्व० ताराचंद सोमार्न

पति-मोहन लाल सिकची साकिन-डी-914 भैरव

रेसीडेसी म्यनिसीपल कमीश्नर बंगलो के नजदीक

मीरा रोड इस्ट बेभरली जिला-थाने (महाराष्ट्र

इस प्रकाशन के माध्यम से आपलोगों को सूचित pया जाता है कि वादीगण ने उक्त मुकदमा आपलोगों एवं 17 अन्य के विरुद्ध मेरे न्याँयाल

दायर किया है। डाक एवं नजारत द्वारा सम्म

भेजे जाने के बावजूद आपलोग न्यायालय में उपस्थित नहीं हो रहे है। इसलिए आगाह किया

जाता है दिनांक 09/11/2023 को 10:30 बजे स्वयं

होकर मुकदमे में उचित पैरवी करे अन्यथा

आपलोगों के अनुपस्थिति में एक पक्षीय सुनवाई

मेरे हस्ताक्षर एवं न्यायालय के मुहर के साथ

आज दिनांक 10/10/2023 को जारी किया गया।

अवर न्यायाधीश प्रथम

व्यवहार न्यायालय, किशनगंज

कर ली जायेगी

से सख्त ताकीट जाने

ाथवा अपने अधिवक्ता के माध्यम से उपस्थित

पारा, थाना-पैकपारा, कोलकॉता 700002

रतन कुमार चितलांगिया एव तीन अन्य -----वादीगण विजय कुमार माहेश्वरी एवं 24 अन्य

CIN: L91120GJ2003PLC042458

- Money through wisdom -

Registered Office: Prudent House, 3 Devang Park Society, Panjarapole Cross Road, Ambawadi, Ahmedabad - 380015, Gujarat, India. Phone: +91-79-40209600. E-mail: cs@prudentcorporate.com | www.prudentcorporate.com

**YoY Revenue** 28.8% <del>1</del>

**YoY AUM Growth** 

31.0% **†** 

24.5%<sub>1</sub>

**YoY SIP Gross Flows** 

**30.5%** 

YoY Cash Flow from Operation **67.9%↑** 

**Equity Market Share(Ex-ETF)** 2.51%

\*Growth Number as of H1 FY24

#### **EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS** FOR THE QUARTER AND HALF YEAR ENDED ON 30TH SEPTEMBER, 2023

FOR THE QUARTER AND HALF II			n Crores except for EP
		Consolidated	in crores except for Er
Particulars	Quarter ended 30/09/2023	Half Year ended 30/09/2023	Quarter ended 30/09/2022
	Unaudited	Unaudited	Unaudited
Total Income from operations	190.0	355.5	147.6
Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	40.6	78.2	37.0
Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	40.6	78.2	37.0
Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	30.4	58.5	27.6
Total Comprehensive income for the period [Comprising profit/(loss) for the period (after tax) and Other Comprehensive Income (after tax)]	30.1	58.2	27.5
Equity Share Capital	20.70	20.70	20.70
Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	329.3 - (As on 31 <sup>st</sup> March, 2023)	329.3 - (As on 31 <sup>st</sup> March, 2023)	216.9 - (As on 31 <sup>st</sup> March, 2022)
Earnings Per Share (FV of Rs. 5/- each)			
Basic:	7.35	14,12	6.67
Diluted :	7.35	14.12	6.67

\* EPS is not annualized for quarter ended periods

Notes: The above is an extract of the detailed quarterly financial results filed with Stock Exchanges under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarterly consolidated financial results and quarterly standalone financial results for the Quarter and Half year ended on 30th September, 2023 along with the notes, are available on the websites of Stock Exchanges at www.nseindia.com and www.bseindia.com and also on the Company's website at www.prudentcorporate.com

### **EXTRACT OF KEY NUMBERS OF UNAUDITED STANDALONE FINANCIAL RESULTS**

		(Rs. I	n Crores except for EPS
		Standalone	
Particulars	Quarter ended 30/09/2023	Half Year ended 30/09/2023	Quarter ended 30/09/2022
	Unaudited	Unaudited	Unaudited
Total Income from Operations	157.8	301.9	127.8
Profit Before Tax	31.0	61.8	24.9
Profit After Tax	23.3	46.4	18.6

An Independent Retail Wealth Management Services Group

₹69.127 Cr | 15.85 Lacs

Unique Retail Investors

Mutual Fund Distributors

28,215

| 21.76 Lacs | 44.43 Lacs Live SIPs

120 Live Folios Pan India Branches

For and on behalf of the Board of Directors Sd/-

Place: Ahmedahad Date: 26 Oct, 2023

Sanjay Shah - Managing Director DIN: 00239810



SYMPHONY LIMITED

(₹ in Crores)

Extract of Orlandited Consolidated Financial Results for the C	guartei allu Si	y Molling Glid	eu on Septem	Del 30, 2023
	Quarter	Six Months	Quarter	Six Months
Particulars	Ended	Ended	Ended	Ended
raticulais	30-Sep-23	30-Sep-23	30-Sep-22	30-Sep-22
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
Revenue from operations	275	577	274	603
Profit before Exceptional items and Tax	43	75	43	81
Exceptional items	-	2	-	-
Profit after Exceptional items and before Tax	43	73	43	81
Net Profit after Tax for the period/year	35	59	32	61
Total Comprehensive Income for the period/year [Comprising	35	59	27	48
Profit for the period/year (after tax) and Other Comprehensive				
Income (after tax)]				
Paid-up Equity Share Capital (Face Value ₹ 2/- per share) (Refer	14	14	14	14
note no. 3)				
Earnings Per Share (of ₹ 2/- each )#				
Basic & Diluted (₹)	5.06	8.50	4.67	8.84

# EPS is not annualised for the quarter/six months ended September 30, 2023 and September 30, 2022.						
NOTES:						
1. Key numbers of Standalone Results are as under: (₹ in Crores)						
	Quarter	Six Months	Quarter	Six Months		
Particulars	Ended	Ended	Ended	Ended		
railiculais	30-Sep-23	30-Sep-23	30-Sep-22	30-Sep-22		
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)		
Revenue from operations	196	368	215	423		
Profit before Tax *	64	82	59	92		
Not Dealit after Tay for the period/year	En	64	45	70		

Net Profit after Tax for the period/year There was no exceptional / extraordinary item during any of the above periods.

2. The Board of Directors in their meeting held on October 26, 2023 declared 2nd interim dividend of ₹ 2/- (100%) per equity share of ₹ 2/- each amounting to ₹ 13.79 crores. The record date for the payment of interim dividend is November 03, 2023.

3. The Board of Directors of the Parent Company at its meeting held on February 08, 2023 and the shareholders by way o postal ballot on March 15, 2023, approved the buyback of 10,00,000 fully paid equity shares of the face value of ₹ 2/- each aggregating to 1.43% of the paid-up capital of the Parent Company from its shareholders on a proportionate basis through the tender offer route at a price of ₹ 2,000/- per share for an aggregate amount not exceeding ₹ 200 crores. The Parent Company concluded the buyback procedures during the quarter ended June 30, 2023, and accordingly, 10,00,000 shares were extinguished.

4. The above is an extract of detailed format of quarterly/six months ended Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015. The full format of the quarterly/six months ended Financial Results are available on the Stock Exchange websites www.nseindia.com, www bseindia.com and on Company's website www.symphonylimited.com.

> By Order Of The Board For Symphony Limited

**Achal Bakeri** Chairman & Managing Director DIN-00397573

**Sympheny** 



Place: Ahmedabad

Date: October 26, 2023

Symphony Limited, Symphony House, FP-12 TP-50, Bodakdev, Off SG Highway, Ahmedabad 380059, india.
CIN: L32201G31988PLC010331 | Web: www.symphonylimited.com | Email: corporate@symphonylimited.com | Phone: +91-79-66211111 | Fax: +91-79-66211139 MIQUE DIETSP TOUCH CLOUD STEVER STOPHI DIET MOOD. WINTER SUMO JUMEO DIET ACCIC CITCLE MOSTER COOL. HI CELLE EBONAIRE

JANA CAPITAL LIMITED

CIN: 1167100KA2015PI C070488 Register office: 2nd Floor, No.80, 5th Cross, 4th Main, Maruthi Extension, Bangalore-560021. Mob: 9845365595, Email: info@janacapital.co.in Web address: www.janacapital.co.in

**ANNEXURE-1 (Press Release)** EXTRACTS OF THE UNAUDITED FINANCIAL RESULTS FOR THE PERIOD ENDED 30 SEPTEMBER 2023

[Regulation 52(8), read with Regulation 52(4), of the SEBI (LODR) Regulations, 2015] ₹ ( in INR '000s Quarter ending Quarter ending Year ending **Particulars** March 31,2023 September 30, 2023 | September 30, 2022 | Unaudited Unaudited Audited 1. Total Income from Operations 137,082.75 9.08 43.36 2. Net Profit / (Loss) for the period (before Tax, (3,570,293.56) (943,422.51) (469,209.85) **Exceptional items)** 3. Net Profit / (Loss) for the period before tax (3,570,293.56) (469,209,85) (943,422.51) (after Exceptional items) 4. Net Profit / (Loss) for the period after tax (3 570 293 56) (469,209.85) (943,422.51) (after Exceptional items) Total Comprehensive Income for the period [Comprising (3,570,293.56) (943,422.51) (469.209.85) Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] 6. Paid up Equity Share Capital 27,041.81 27,041.81 27,041.81 7. Reserves (excluding Revaluation Reserve) 1,843,976.08 (1,680,124.42) (3,413,535.92) 8 Securities Premium Account 12.254,702.28 12,254,702.28 12,254,702.28 9 Net worth 1,871,017.89 (1,653,082.61) (3,386,494.11) 10 Paid up Debt Capital / Outstanding Debt 8,879,036.33 3,138,044.97 3,387,613.90 11. Outstanding Redeemable Preference Shares 12. Debt Equity Ratio 4.75 (1.90 (1.00) 13. Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) -1. Basic (in rupees) (348.88) (173.51)(1,320.29) 2. Diluted (in rupees) (173.51) (348.88) (1,320.29) 3. Face value per Share (in rupees) 10.00 10.00 10.00 14. Capital Redemption Reserve

Place : Bengaluru

Date: 25th October 2023

15. Debenture Redemption Reserve

16. Debt Service Coverage Ratio ^

17. Interest Service Coverage Ratio\*

a) The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchanges unde Regulation 52 of the LODR Regulations. The full format of the quarterly financial results are available on the websites of the Stock Exchange(s) of the listed entity and can be accessed on www.bseindia.com and https://www.janacapital.co.in b) For the other line items referred in regulation 52 (4) of the LODR Regulations, pertinent disclosures have beer made to the BSE and can be accessed on the URL www.bseindia.com.

c) There are no changes in accounting policy and hence no impact on net profit / loss, total comprehensive income or

any other relevant financial item(s) due to change(s) in accounting policies has been disclosed. d) #Debenture Redemption Reserve is not required in respect of privately placed debentures in terms of Rule

> **For Jana Capital Limited** Sd/-Rajamani Muthuchamy Managing Director and CEO (DIN:08080999)

> > ( ₹ In lakhs, except per share data)

18(7)(b)(ii) of Companies (Share Capital and Debenture) Rules, 2014.

#### **LLOYDS ENTERPRISES LIMITED**

(formerly known as SHREE GLOBAL TRADEFIN LIMITED)

Regd. Office: A2, 2nd Floor, Madhu Estate, PandurangBudhkarMarg, Lower Parel, Mumbai 400013

CIN-: L27100MH1986PLC041252 Website:www.lloydsenterprises.in Email: lloydsenterprises@lloyds.in

EXTRACT OF STATEMENT OF STANDALONE AND CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2023

		Stand			dalone					olidated			
s.		(	Quarter Ende	d	Half Year Ended Year Ended		Quarter Ended		d	Half Year Ended		Year Ended	
No	Particulars	30th September, 2023	2023	2022	2023	2022	31st March, 2023	30th September, 2023	2023	2022	30th September, 2023	2022	31st March, 2023
$\vdash$		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Total Income from Operations	4,610.50	4,419.31	895.78	9,029.81	1,020.54	8,106.45	16,445.05	15,925.68	4,059.84	32,370.73	9,400.88	39,707.14
2	Net Profit / (Loss) for the period (Before Tax, Exceptional and/or Extraordinary items)	1,893.06	234.65	809.70	2,127.71	312.99	1,060.51	3,745.10	1,722.61	1,564.85	5,467.71	2,325.82	5,992.53
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	1,893.06	234.65	809.70	2,127.71	312.99	1,060.51	3,745.10	1,722.61	1,564.85	5,467.71	2,075.82	5,742.53
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	1,759.06	234.65	809.70	1,993.71	312.99	1,060.51	3,158.17	1,518.55	1,564.85	4,676.72	2,075.82	4,502.89
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	1,17,276.51	45,597.57	14,704.50	1,62,874.08	2,633.40	43,800.99	25,787.27	19,633.43	7,743.01	45,420.70	9274.85	30,880.55
6	Equity Share Capital (Face Value Re.1/- per share)	12,721.26	12,721.26	12,721.26	12,721.26	12,721.26	12,721.26	12,721.26	12,721.26	12,721.26	12,721.26	12,721.26	12,721.26
7	Other Equity as shown in the Audited Balance Sheet						1,65,051.06						97,612.10
8	Basic & Diluted Earnings Per Share (not annualised) (in Rs.)	0.14	0.02	0.06	0.16	0.02	0.08	0.25	0.12	0.12	0.37	0.16	0.53

The above is an extract of the detailed format of Unaudited Standalone and Consolidated Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations are Disclosure Requirements) Regulations, 2015 as modified by circular No. CIR/CFD/FAC/62/2016. The full format of the Unaudited Financial Results are available on the website of the Stock Exchange at www.beindia.com and also on Company's website at www.beindia.com and also on Company's website at www.beindia.com and also on Company's website at www.leoydsenterprises.in.

The above Financial Results were reviewed and recommended by the Audit Committee and have been approved and taken on record by the Board of Directors at its meeting held on 26th October

FOR LLOYDS ENTERPRISES LIMITED (Formely Known as Shree Global Tradefin Limited)

Babulal Agarwal Chairman & Managing Director

Date: 26th October, 2023



# **VODAFONE IDEA LIMITED**

Regd. Office: Suman Tower, Plot No. 18, Sector-11, Gandhinagar - 382 011, Gujarat CIN: L32100GJ1996PLC030976 Tel: +91-79-66714000 Fax: +91-79-23232251 Email: shs@vodafoneidea.com Website: www.myvi.in

### **UNAUDITED CONSOLIDATED FINANCIAL RESULTS** FOR THE QUARTER AND SIX MONTHS ENDED 30-SEPTEMBER-2023

(₹ Mn, except per share data)

	Quarter ended	Six months ended	Quarter ended
Particulars	30-September-23 Unaudited	30-September-23 Unaudited	30-September-22 Unaudited
Revenue from Operations	107,163	213,718	106,146
Profit/(Loss) before Tax and Exceptional items	(79,202)	(157,572)	(75,914)
Profit/(Loss) before Tax and after Exceptional items	(79,202)	(157,572)	(75,914)
Profit/(Loss) after Tax and Exceptional items	(87,379)	(165,779)	(75,955)
Total Comprehensive Income / (Loss)	(87,466)	(165,838)	(75,925)
Paid up Equity Share Capital (Face value ₹10 per share)	486,797	486,797	321,188
Reserves excluding Revaluation Reserve	(1,396,226)	(1,396,226)	(1,085,356)
Earnings Per Share for the period (₹)			
- Basic	(1.79)	(3.41)	(2.34)
- Diluted	(1.79)	(3.41)	(2.34)

### Notes:

- The above unaudited consolidated financial results, as reviewed by the Audit Committee of the Board, were approved and taken on record by the Board of Directors at their meeting held on 26th October, 2023.
- 2. Key numbers of Standalone Financial Results :-

(₹ Mn)

Particulars	Quarter ended	Six months ended	Quarter ended
	30-September-23	30-September-23	30-September-22
	Unaudited	Unaudited	Unaudited
Revenue from Operations Loss before Tax and Exceptional items Loss before Tax and after Exceptional items Loss after Tax	106,514	212,271	105,464
	(79,058)	(157,447)	(75,628)
	(79,058)	(157,447)	(75,628)
	(87,278)	(165,667)	(75,628)

The above is an extract of the detailed format of unaudited financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of unaudited financial results are available on the Stock Exchange websites, www.nseindia.com and www.bseindia.com and on the Company's website www.myvi.in.

For and on behalf of the Board of Directors of **VODAFONE IDEA LIMITED** 

**Ravinder Takkar Non-Executive Chairman** 

Date: 26th October, 2023

Place: Gurugram





#### लॉईडस् एन्टरप्रायझेस लिमिटेड

(पुर्वीची श्री ग्लोबल ट्रेडफिन लिमिटेड) नोंदणीकृत कार्यालयः ए२, २रा मजला, मधु इस्टेट, पांडुरंग बुधकर मार्ग, लोअर परळ, मुंबई-४०००१३. दूर.:०२२-६२९१८१११,

सीआयएनः एल२७१००एमएच१९८६पीएलसी०४१२५२, ई-मेलःlloydsenterprises@lloyds.in, वेबसाईट:www.lloydsenterprises.in ३० सप्टेंबर, २०२३ रोजी संपलेल्या तिमाही व अर्धवर्षाकरिता एकमेव व एकत्रित अलेखापरिक्षित वित्तीय निष्कर्षांचा अहवाल

तपशील 30,09,23 30,09,22 30.09.23 30.09.22 30.09.23 30.08.23 30.08.22 39.03.23 30.09.23 30.08.23 30.08.22 39.03.23 वलनातून एकूण उत्प 8898.39 2908.89 94924.86 4992.43 208.90 392.99 २३२५८२ 9८९३.08 238.85 9080.49 9622.69 9488.24 9683.08 238.85 609.90 392.99 9022.69 9488.24 4082.43 9080.49 3084.90 238.85 208.90 9883.69 392.99 9496.44 2004.62 8402.69 9080.49 3946.90 9488.24 8608.03 ग्रधीकरिता एकूण सर्वकष विधीकरिता सर्वकष नफा/ शिनी मूल्य रु.१/– प्रती) १२७२१.२६ १२७२१.२६ १२७२१.२६ 92029.28 92029.28 92029.28 १२७२१.२६ १२७२१.२६ १२७२१.२६ १२७२१.२६ 92029.28 9२७२9.२६ र समभाग (लेखापरिक्षात ताळेबंद कात दिल्यानुसार)

0.02 परिपत्रक क्र. सीआयक्षार/सीएफडी/एफएसी/६२/२०१६ द्वारे सुधित सेवी (क्रिस्टिंग ऑब्लिगेशन्स ऑण्ड डिस्क्लोज्स रिक्वायसेट्स) रेग्युलेशन्स, २०१५ च्या नियम ३३ अन्यये स्टॉक एक्सचेंजसह सादर करण्यात आलेली अलेखापरिश्वित एकमेव व एकब्रित वित्तीय निष्कर्षा सविस्तर नमुन्यातील उतारा आहे. अलेखामरिश्वित वित्तीय निष्कर्षाचे संपूर्ण नमुना कंपनीच्या www.lloydsenterprises.in वेबसाईट्वर आणि स्टॉक एक्सचेंजच्या www.bseindia.com वेबसाईट्वर उपलब्ध आहे.

(पुर्वीची श्री ग्लोबल ट्रेडफिन लिमिटेड

0.43



ळ व सौमिकृत उत्पन्न प्रतिभाग वार्षिकीकरण नाही) (क.)

# apcotex industries limited

Registered Office:
49-53 Mahavir Centre, Sector 17, Vashi, Navi Mumbai - 400 703
Tel.: 022- 2777 0800 • www.apcotex.com • Email: redressal@apcotex.com CIN: L99999MH1986PLC039199

#### **EXTRACT OF STATEMENT OF AUDITED FINANCIAL RESULTS** FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2023

(Rs. in Lakhs)

				(rto: iii =miaio)							
SR.		(	QUARTER ENDED			QUARTER ENDED HALF YEAR ENDED YEAR ENDE			HALF YEAR ENDED		
NO.	PARTICULARS	30th Sept.23 Audited	30th June 23 Audited	30th Sept.22 Audited	30th Sept.23 Audited	30th Sept.22 Audited	31st March 23 Audited				
1	Total Income from Operations	28,092.63	27,971.67	28,565.21	56,064.30	59,385.96	1,08,721.84				
2	Net Profit for the period (before tax, exceptional and / or extraordinary items)	2,123.67	1,646.04	4,188.23	3,769.71	8,715.04	14,551.47				
3	Net Profit for the period before tax (after exceptional and / or extraordinary items)	2,123.67	1,646.04	4,188.23	3,769.71	8,715.04	14,551.47				
4	Net Profit for the period after tax (after exceptional and / or extraordinary items)	1,531.20	1,211.99	3,079.77	2,743.19	6,435.45	10,793.88				
5	Total Comprehensive Income for the period [Comprising profit for the period (after tax) and other comprehensive income (after tax)]	1,666.10	2,136.27	3,792.84	3,802.37	6,456.36	10,577.21				
6	Paid up Equity Share Capital (Face value of Rs.2/- each)	1,036.90	1,036.90	1,036.90	1,036.90	1,036.90	1,036.90				
7	Earning per Share Basic & Diluted	2.95	2.34	5.94	5.29	12.41	20.82				

### Notes:

Place: Mumbai

Date: October 26 2023

a) The above is an extract of the detailed format of the results for Quarter ended September 30 2023 filed with the stock exchanges under regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarterly financial results are available on Company's Website www.apcotex.com and on the website of the Stock Exchanges www.nseindia.com and www.bseindia.com

B) The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on October 26 2022.

For and on behalf of the Board

Atul C. Choksey Chairman DIN: 00002102



ठाणे (प.) शाखा: सष्टी प्राईड, प्रसन्न बिल्डींग, राम मारुती रोड, ठाणे पश्चिम, ठाणे - ४००६०२ फोन : ९१-०२२-२५३८२८१९, ई-मेल : thana@bankofbaroda.com

## मागणी नोटीस

(सिक्युरिटी इंटरेस्ट (एनफोर्समेंट) नियम २००२ च्या नियम ३(१) सह सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शीयल ॲसेट्स अँड एन्फोर्समेंट ऑफ

सिक्युरिटी इंटरेस्ट ॲक्ट २००२ (सर्रफेसी कायदा)च्या कलम १३(२) अन्वये)

ज्याअर्थी, खाली सही करणार, **बँक ऑफ बडोदा, ठाणे पश्चिम शाखेचे** अधिकृत अधिकारी, सिक्युरिटायझेशन अँड रिकन्स्ट्रमशन ऑफ फायनान्शीयल ॲसेट्स अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट २००२ आणि सिक्युरिटी इंटरेस्ट (एनफोर्समेंट) नियम २००२ च्या कलम १३(२) नुसार प्राप्त झालेल्या अधिकारान्वये, सदर कायद्याच्या कलम १३(२) खाली, संबंधित कर्जदारांना मागणी नोटीस जारी करून, सदर नोटीशीत नमुद केलेल्या रकमेचा, नोटीस प्रसिध्द झाल्यातारखेपासून ६० दिवसांचे आत खाली नमुद केलेल्या तपशीलानुसार भरणा करण्याची सूचना केली होती. वर उल्लेखलेल्या नोटीसा, न स्विकारल्याने / न पोहोचल्याने पोस्ट खाल्याकडून परत आल्या आहेत आणि म्हणून खाली सही करणाऱ्यांनी कर्जदारांना बँकेच्या दप्तरी नमुद्र असलेल्या शेवटच्या पत्त्यावरील सदर नोटीसा इमारतीवर चिकटवलेल्या आहेत. या नोटीशींच्या प्रती खाली सही करणार यांचेकडे उपलब्ध असून संबंधित कर्जदारांनी त्यांना इच्छा असल्यास कोणत्याही कामकाजाच्या दिवशी नेहमीच्या कार्यालयीन वेळेत, संबंधित अधिकाऱ्यांकडून घ्याव्यात.

तरीही, संबंधित कर्जदारांना नोटीस देण्यात येते की, त्यांनी **बँक ऑफ बडोदा, ठाणे पश्चिम शांखा** यांस ही नोटीस प्रसिध्द झाल्यापासून ६० दिवसांचे आत पूढील नोटीशीत दाखवलेली रक्कम अधिक करारातील दरानुसार त्यापुढील भरणा करावयाच्या तारखेपर्यंतचे व्याज यांचा भरणा करावा. कर्जदाराने घेतलेल्या कर्जापोटी सदर करार व कागदपत्रानुसार तारण म्हणून संबंधित मालमत्ता **बँक ऑफ बडोदा, ठाणे पश्चिम शाखेकडे** गहाण आहेत.

कर्जदार व जामीनदाराचे	मागणी नोटीशीची	येणे रक्कम	मिळकतीचा तपशील
नाव व पत्ता	तारीख		
नाव व पत्ता  मेसर्स टी आणि टी फार्मा केअर त्यांचे प्रतिनिधी व भागीदार टी अँड टी हाऊस, प्लॉट नं. १, देव ऋषी सीएचएस लिमिटेड, स्टेट बँक ऑफ इंडिया जवळ, पंचपाखाडी, ठाणे पश्चिम, महाराष्ट्र ४००६०२. श्री. सुनील गजानन सरमळकर, (सह-कर्जदार/भागीदार/ जामीनदार) फलॅट क्र. १३०१, तेरावा मजला, 'बी' विंग 'रौनक टॉवर सीएचएस लि., टिका नं. २२, सिटी सव्हें नं. १३/९, ३८ आणि ६०, मांडवीकर वाडी, गोखले रोड, नौपाडा, ठाणे पश्चिम – ४००६०२ सौ. स्मिता सुनील सरमळकर, (सह-कर्जदार/भागीदार/ जामीनदार) फलॅट क्र. १३०१, तेरावा मजला, 'बी' विंग 'रौनक	तारीख १३.१०.२०२३	दि. ०४.१०.२०२३ रोजी रु. ९४,००,०५७.८५ (रु. चौ-याण्पव लाख सत्तावन्न आणि पैसे पंच्याऐंशी) अधिक दि. ०४.१०.२०२३ पर्यंतचे नावे न टाकलेले व्याज आणि न भरलेले व्याज आणि सदर रक्कम परत करेपर्यंतचे होणारे शुल्क इ.	9. श्रीमती स्मिता सुनिल सरमाळकर आणि श्री. सुनिल गजानन सरमाळकर यांच्या मालकीचा मांडविकर वाडी, गोखले रोड, नौपाडा ठाणे पश्चिम ४००६०२ येथील सिटी सर्व्हें नं. १३/९,३८ आणि ६० वरील रौनक टॉवर को ऑप.हौ.सोसायटी लि. मधील १३ व्या मजल्यावरील फ्लॅट क्र. १३०१, क्षेत्रफळ ६९० चौ. मि. (बिल्ट अप क्षेत्र ९५० चौ. फू). यासी चतुःसीमा पूर्वेस: मातृछाया, पश्चिमेस: अंतर्गत रस्ता, उत्तरेस: गोखले मंगल हॉल आणि दक्षिणेस: गोखले रस्ता.
टॉवर सीएचएस लि., टिका नं.२२, सिटी सर्व्हें क्रमांक १३/९, ३८ आणि ६०, मांडवीकर वाडी, गोखले रोड, नौपाडा, ठाणे पश्चिम – ४००६०२ मे. शेफा हेल्थकेअर प्रा. लिमिटेड (जामीनदार) त्यांचे प्रतिनिधी व संचालक : श्री अर्शद मुख्तार कारखाना जमीन आणि इमारत क्र. ए-१०/१ एमआयडीसी, तळोजा औद्योगिक क्षेत्र, तालुका पनवेल, जिल्हा रायगड ४१०२०८. एनपीए दिनांक: 0४.१०.२०२३			शेफा एन्टरप्रायझेस प्रा. लि.) यांच्या मालकीची एम आय डी सी. तळोजा औद्योगिक वसाहत, तालुका पनवेल, जि. रायगड येथील जमीन आणि बिल्डींग क्र. १०/१ प्लॉट क्षेत्र २८९७.८० चौ. मि. व त्यावरील फॅक्टरी इमारत. यासी चतुःसीमा: पूर्वेस: प्लॉट नं. ए-१०/२, पश्चिमेस: प्लॉट नं. ए-९/२, उत्तरेस: एम आय डी सी सीमा आणि दक्षिणेस: इस्टेट रस्ता.

जर संबंधित कर्जदार मागणी केल्यानुसार भरणा करू शकले नाही तर **बँक ऑफ बडोदा, ठाणे पश्चिम शाखा**, सदर कायद्यातील कलम १३(४) आणि त्याचे नियम यामधील

तरतूदीनुसार वरील मालमत्तांमधून वसूलीची प्रक्रिया सुरू करेल. अशा प्रक्रियेमुळे होणारे परिणाम वा नुकसान यास कर्जदार हेच जबाबदार असतील. सदर सरफेसी कायद्याने कोणीही **बँक ऑफ बडोदा, ठाणे पश्चिम शाखेच्या** लेखी संमतीशिवाय सदर मालमत्तेसोबत कोणताही व्यवहार करण्यास उदा. विक्री, भाडेपट्टा अथवा अन्य

व्यवहार करण्यास प्रतिबंध आहे. सदर कायद्यातील तरतूदींचे उल्लंघन कर्जदारांनी करणे हा गुन्हा समजून त्यांना जबाबदार धरण्यात येईल. व कायद्यातील तरतूदीनुसार ते दंड व शिक्षा यास पात्र असतील.

दिनांक : २७.१०.२०२३ स्थळ : मुंबई

सही/- सुनिल कुमार



This is only an advertisement for information purposes and is not a prospectus announcement



Corporate Identity Number is U74999MH2017PLC302175

Our Company was incorporated as Mish Designs Private Limited on November 24, 2017 under the Companies Act, 2013 with the Registrar of Companies, Mumbai bearing Registration number 302175. The status of the Company was changed to public limited and the name of our Company was changed to Mish Designs Limited vide Special Resolution dated May 08, 2023. The fresh certificate of incorporation consequent to conversion was issued on June 19, 2023 by the Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is U74999MH2017PLC302175. For further details pertaining to the change of name of our Company and the change in Registered Office, please refer the chapter "History and Certain Corporate Matters" on page no. 108 of this Prospectus.

Registered Office: Gala No. 4, Gulati Industries, Hattibaug Love Lane, Mazgaon, Mumbai, Maharashtra, India- 400010 Tel No.: +91 22- 23719478;

Email: info@mishindia.com; Website: www.mishindia.com Contact Person: Kruti Parekh, Company Secretary and Compliance Officer.

**OUR PROMOTERS: KAUSHAL GOENKA AND SAJAN BHARTIA** 

The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the Equity Shares are proposed to be listed on the SME Platform of BSE Limited ("BSE").

#### THE ISSUE

INITIAL PUBLIC OFFER OF 8,00,000 EQUITY SHARES OF RS. 10 EACH ("EQUITY SHARES") OF MISH DESIGNS LIMITED ("MISH" OR THE "COMPANY") FOR CASH AT A PRICE OF RS.122 PER SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS.976.00 LAKHS ("THE ISSUE"), OF WHICH 78,000 EQUITY SHARES OF RS.10 EACH WILL BE RESERVED FOR SUBSCRIPTION BY AGGREGATING MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THAN THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 7,22,000 EQUITY SHARES OF RS.10 EACH IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.57% AND 25.79% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY

### THE FACE VALUE OF THE EQUITY SHARES IS RS. 10/-

AND THE ISSUE PRICE IS 12.2 TIMES OF THE FACE VALUE

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI (ICDR) REGULATIONS"). IN TERMS OF RULE 19(2)(b)(i) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. FOR FURTHER DETAILS, PLEASE REFER CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 191 OF THE PROSPECTUS.

#### FIXED PRICE ISSUE AT RS.122/- PER EQUITY SHARE

MINIMUM APPLICATION SIZE OF 1,000 EQUITY SHARES AND IN MULTIPLES OF 1,000 EQUITY SHARES THEREAFTER

#### **RISK TO INVESTORS:**

1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the 2. The average cost of acquisition of Equity Shares by our Promoters is as follows:

Sr. No. Name of the Promoters

Types of transactions		Weighted average acquisition (Rs. per Equ		Issue Price (Rs.122/- per Equity Share)		
3. Weighted Average Cost of Acquisition calculated (on fully diluted basis for the trailing eighteen months) from the date of the Prospectus.						
ii.	Sajan Bhartia			6.57		
ı.	Kaushai Goenka			0.07		

Weighted average cost of acquisition of primary / new issue of shares. 10.00 Weighted average cost of acquisition for secondary sale / acquisition of shares. NA#

#There was no secondary sale/acquisition (exceeding 5% of pre issue capital) of shares in last 18 months of the date of Prospectus

#### Investors are required to refer section Investors are required to refer section titled "Risk Factors" on page 21 of the Prospectus **OPENS ON: TUESDAY, OCTOBER 31, 2023** ISSUE **CLOSES ON: THURSDAY, NOVEMBER 02.** 2023

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by way of Application- simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

Average cost of Acquisition (in Rs.)

12.20 times

UPI now available in ASBA for individual UPI Applicants, whose application size are up to 5.00 lakh, applying through Registered Brokers, DPs & RTAs. Applicant to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Bank supporting UPI is also available in SEBI at \*\*UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to Rs.5,00,000, applying through Registered Brokers,

February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021, ASBA has to be availed by all the investors except anchor investors. UPI maybe availed by (i) Retail Individual Investors applying in the Retail Portion, and (ii) Individual Non-Institutional Investors applying with an application size of up to Rs.500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 191 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the website of BSE Limited ("BSE") and in the General Information Document. ASBA Application forms can be downloaded from the website of the Stock Exchange and can be obtained from the list of banks that is available on the website of Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.

Syndicate, DPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated

\*\*List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to www.sebi.gov.in. Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecog nisedFpi=yes&intmld=40 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecog nisedFpi=yes&intmid=34) respectively, as updated from time to time. Axis Bank Limited has been appointed as Sponsor Bank for the Issue. For Issue related grievance investors may contact: Aryaman Financial Service Limited, Mr. Vatsal Ganatra, Tel: +91 - 22 - 6216 6999, E-mail: ipo@afsl.co.in. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and Mail Id: Ipc.upi@npci.org.in; AXIS BANK LIMITED at Tel: +91 96196 98042 and Email: fort.branchhead@axisbank.com; and the Registrar to the Issue at Tel: +91 40 6716 2222 and E-Mail: mishdesigns.ipo@kfintech.com. All Investors shall participate in this Issue only through the ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on page 191 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of investor applying through UPI mechanism) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondences related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants sole risk.

PROPOSED LISTING: The Equity Shares offered through this Prospectus are proposed to be listed on SME Platform of BSE Limited ("BSE"), in terms of Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an In-Principle Approval letter dated October 25, 2023 from BSE Limited for using its name in this Offer Document for listing our shares on SME Platform of BSE Limited. For the purpose of this Issue, the Designated Stock Exchange will be the SME Platform of BSE Limited ("BSE")

ISCI AIMER CLAUS SEBI shall not issue any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 172 of the Prospectus.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the BSE" on page 174

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issue and the Issue including the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 21 of the Prospectus.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in chapter "Basis for Issue Price" on page 67 of the Prospectus is based on Company's Restated Financial Statements. Investors should also refer to the chapter titled "Risk Factors" and "Restated Financial" Statements" on page 21 and 131 respectively of the Prospectus. The Audit Committees at a meeting recommended the Price noting that the Price is justified based on quantitative factors and key financial and operational performance indicators ("KPIs") disclosed in 'Basis for Issue Price' section vis-à-vis the WACA of primary Issuances /secondary transactions disclosed in the "Basis for Issue Price" section.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: Main Objects as per MoA of our Company: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 108 of the Prospectus and Clause III(A) of the Memorandum of Association of our Company. The MoA is a material document for inspection in relation to the Issue. Liability of Members: The Liability of members of Company is Limited.

Amount of Share Capital of Our Company and Capital Structure: For details of the share capital and capital structure of the Company see "Capital Structure" on page 52 of

Name of the Signatories to the MOA of the Company and the number of Equity Shares held by them:

Date: October 26, 2023

Place: Mumbai

Original signatories			Current promoters			
Name of Promoters	Face Value (Rs.)	No. of Shares	Name of Promoters	Face Value (Rs.)	No. of Shares	
Kaushal Goenka	10	50,000	Kaushal Goenka	10	8,82,489	
Sajan Bhartia	10	50,000	Sajan Bhartia	10	8,82,489	

REGISTRAR TO THE ISSUE

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ARYAMAN FRANCIAL SERVICES LTD	<b>▲</b> KFINTECH	MISH
ARYAMAN FINANCIAL SERVICES LIMITED 60, Khatau Building, Ground Floor, Alkesh Dinesh Modi Marg, Fort, Mumbai – 400 001. Telephone: +91-22 – 6216 6999 E-mail: ipo@afsl.co.in Investors Grievance E-mail: feedback@afsl.co.in Website: www.afsl.co.in Contact Person: Vatsal Ganatra SEBI Registration Number: INM000011344	KFIN TECHNOLOGIES LIMITED  Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serliingampally, Hyderabad – 500 032, Telangana Tel No.: + 91 40 6716 2222  Email: mishdesigns: ipo@kfintech.com Website: www.kfintech.com Investor Grievance Email: einward.ris@kfintech.com Contact Person: M. Murall Krishna SEBI Registration No.: INR000000221	Kruti Parekh Company Secretary and Compliance Officer Reg Office: Gala No. 4, Gulati Industries, Hattibaug Love Lane, Mazgaon, Mumbal, Maharashtra, India – 400010. Tel: +91 22-23719478 Email id: Info@mishindia.com Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

AVAILABILITY OF PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of Stock Exchange at www.bseindia.com, the website of Lead Manager at www.afsl.co.in and the website of the Issuer Company at www.mishindia.com and the website of SEBI at www.sebi.gov.in.

AVAILABILITY OF APPLICATION FORMS: Application Form can be obtained from the Registered Office of Company, Mish Designs Limited, Tel. No: +91 22-23719478; Office of Lead Manager: Aryaman Financial Services Limited, Email: ipo@afsl.co.in, Tel No.:+91-22-6216-6999; Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDP Locations for participating in the Issue. Application Forms will also be available on the websites of the Stock Exchange and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI. BANKER TO ISSUE & SPONSOR BANK: Axis Bank I imited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated October 25, 2023

For Mish Designs Limited

On behalf of the Board of Directors

Kaushal Goenka **Chairman and Managing Director** 

DIN: 02446587 Mish Designs Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of

Companies, Mumbai. The Prospectus is available on the website of the Lead Manager at www.afsl.co.in the website of the BSE Limited ("BSE") i.e. www.bseindia.com, and website of the Issuer Company at www.mishindia.com.

Investor should read the Prospectus carefully, including the Risk Factors on page 21 of the Prospectus before making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will

not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

(मजकूरात संदिग्धता असल्यास इंग्रजी मजकूर ग्राह्य मानावा) मुख्य व्यवस्थापक, अधिकृत अधिकारी