

February 29, 2024

To **BSE Limited,** P.J. Towers, Dalal Street, Mumbai – 400001, Maharashtra, India

Dear Sir/Madam.

Subject: Submission of post-offer advertisement pertaining to the Open Offer to the public Shareholders of Daikaffil Chemicals India Limited (the "Target Company") ("Open Offer") by Mikusu India Private Limited (the "Acquirer") along with Heranba Industries Limited, in their capacity as persons acting in concert (the "PAC") pursuant to SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as amended. (the "SEBI (SAST) Regulations").

This is in reference to the captioned Open Offer to the public shareholders of the Target Company and our letter dated February 8, 2024, submitting the pre-offer advertisement cum corrigendum dated February 7, 2024 ("Pre-offer advertisement cum Corrigendum").

We, in the capacity of Manager to the Open Offer and in compliance with Regulation 18 (12) of the SEBI (SAST) Regulations have filed the post-offer advertisement dated February 28, 2024 ("**Post-Offer Advertisement**") with the Securities & Exchange Board of India.

In this regard, please find enclosed a copy of the Post-Offer Advertisement which was published on February 29, 2024, in the following newspapers:

Newspaper	Language	Edition
Financial Express	English	All editions
Jansatta	Hindi	All editions
Navshkati	Marathi	Mumbai edition

All capitalised terms used in this letter unless defined herein shall have the same meanings as ascribed to them in the LOF.

Request you to kindly take the same on your record and publish it on your website.

Thanking you,

Yours faithfully,

For Emkay Global Financial Services Limited

Authorised Signatory Name: Deepak Yadav

Designation: VP Investment Banking

Email: deepak.yadav@emkayglobal.com

Encl.: As Above



Place: New Delhi

Date: February 29, 2024



VEDANTA LIMITED

CIN: L13209MH1965PLC291394

Regd. Office: 1st Floor, 'C' Wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai-400093 Phone No. +91-22 6643 4500 Fax: +91-22 6643 4530; Website: www.vedantalimited.com; email id: comp.sect@vedanta.co.in

NOTICE is hereby given that the following Share Certificates of face value Re. 1/- of the Company as per details given hereunder have been reported LOST/MISPLACED and if NO OBJECTION is received within 15 days from the date of publication of this Notice, we shall consider issuance of Duplicate Share Certificates thereof:

S. Name of Shareholder(s) Fo		Folio No.	Shares	Distinctive	Certificate No.			
No.	(0)			From	То			
1	Pravin J Sheth Dharmesh P Sheth	SGL122062	384	2768463671	2768464054	1094658		
2	Pushpa Kalyanji Solanki Rashmikant Ratilal Solanki	SGL114445	200	865818760	865818959	832329		
3	Pushpa Kalyanji Solanki Rashmikant Ratilal Solanki	P 001816	3080	387277711 780897911	387279250 780899450	817387		
4	Miss Savita Sanmukhdas Shahani Mrs. Meeta Ashok Shahani	SGL108598	120	864060200	864060319	829263		
For Vedanta Limited								

Prerna Halwasiya **Company Secretary & Compliance Officer** इंडियन वैंह 🚲 Indian Bank ATTENTO ALLAMAN

Digitization Cell, Transformation Management Office, Corporate Office, Chennai Indian Bank, a leading Public Sector Bank, is interested in:

SELECTION OF SOLUTION AND SERVICE PROVIDER FOR THE DEVELOPMENT. IMPLEMENTATION. MANAGEMENT & MAINTENANCE OF DIGITAL CO-LENDING AND POOL

Interested parties may refer Bank's Website: https://www.indianbank.in/tenders & GeM portal.

BUYOUT PLATFORM

POST-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENTS THERETO ("SEBI (SAST) REGULATIONS"), FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

DAIKAFFIL CHEMICALS INDIA LIMITED

Registered Office: E-4, M.I.D.C. Tarapur, Boisar, Thane- 401506, Maharashtra, India Phone No. +9122- 6101 6699; Email: info@daikaffil.com; Website: www.daikaffil.com/

OPEN OFFER FOR ACQUISITION OF UP TO 15,60,000 (FIFTEEN LAKHS SIXTY THOUSAND) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF INR 10/- (INDIAN RUPEES TEN ONLY) EACH ("EQUITY SHARES"), REPRESENTING 26% OF THE TOTAL EQUITY AND VOTING SHARE CAPITAL OF DAIKAFFIL CHEMICALS INDIA LIMITED ("TARGET COMPANY") ON A FULLY DILUTED BASIS, AS OF THE TENTH WORKING DAY FROM THE CLOSURE OF THE TENDERING PERIOD OF THE OPEN OFFER ("EQUITY AND VOTING SHARE CAPITAL"), FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY FOR CASH AT A PRICE OF INR 38.72/- (INDIAN RUPEES THIRTY EIGHT AND PAISA SEVENTY TWO ONLY) PER EQUITY SHARE BY MIKUSU INDIA PRIVATE LIMITED ("ACQUIRER") ALONG WITH HERANBA INDUSTRIES LIMITED, IN THEIR CAPACITY AS PERSONS ACTING IN CONCERT WITH THE ACQUIRER ("PAC"), FOR THE PURPOSE OF THE OPEN OFFER PURSUANT TO AND IN COMPLIANCE OF THE SEBI (SAST) REGULATIONS ("OPEN OFFER").

This post-offer advertisement ("Post Offer Advertisement") is being issued by Emkay Global Financial Services Limited, ("Manager to the Open Offer"), for and on behalf of the Acquirer along with the PAC in respect to the Open Offer to the Public Shareholders of the Target Company, pursuant to and in compliance to Regulation 18 (12) of the SEBI (SAST) Regulations, 2011.

This Post-Offer Advertisement should be read in continuation of, and in conjunction with:

- a. the public announcement in connection with the Open Offer, made by the Manager to the Open Offer on behalf of the Acquirer along with the PAC, dated November 8, 2023 ("PA");
- b. the detailed public statement dated November 14, 2023 ("DPS") with respect to the Open Offer was published in all editions of Financial Express (English) on November 15, 2023, except in Mumbai and Bangalore editions on November 16, 2023, Pune edition on November 17, 2023 and Ahmedabad edition on November 18, 2023, in all editions of Jansatta (Hindi) on November 15, 2023 and Navshakti (Marathi- Mumbai editions) on November 16, 2023 by the Manager to the Open Offer on behalf of the Acquirer along with the PAC.
- the letter of offer dated January 31, 2024 in connection with the Open Offer ("LOF"); and
- the pre-offer advertisement cum corrigendum dated February 7, 2024 ("Pre-Offer Advertisement cum Corrigendum") with respect to the Open Offer which was published on February 8, 2024 in all editions of Financial Express (English), Jansatta (Hindi) and Navshakti (Marathi - Mumbai editions) by the Manager to the Open Offer on behalf of the Acquirer and the PAC.

Capitalized terms used but not defined in this Post Offer Advertisement shall have the same meaning assigned to such terms in the LOF, unless otherwise defined.

The shareholders of the Target Company are requested to kindly note the following information related to Open Offer:

1.	Name of the Target Company	Daikaffil Chemicals India Limited					
2.	Name of the Acquirer and PAC	Acquirer: Mikusu India Private Limited					
	22	PAC: Heranba Industries Limited					
3.	Name of Manager to the Open Offer	Emkay Global Financial Services Limited					
4.	Name of Registrar to the Open Offer	Link Intime India Private Limited					
5.	Offer Details:						
	a. Date of Opening of the Open Offer	February 9, 2024					
	b. Date of Closure of the Open Offer	February 23, 2024	AU				
6.	6. Date of Payment of Consideration	Schedule as disclosed in LoF and Pre-Offer Advertisement cum Corrigendum	Actual				
		March 7, 2024					

Details of the Acquisition:

Sr. No.	Particulars	CONTRACTOR (CONTRACTOR)	in the Offer iment	Actuals		
7.1	Offer Price	INR :	38.72	INR 38.72		
7.2	Aggregate number of Equity Shares tendered	15,60	,000(1)	Nil		
7.3	Aggregate number of Equity Shares accepted	15,60	,000(1)	Nil		
7.4	Size of the Open Offer (Number of shares multiplied by Offer Price per share)	INR 6,04	,03,200(1)	Nil		
		No. of Shares	% of the Equity & Voting Share Capital	No. of Shares	% of the Equity & Voting Share Capital	
7.5	Shareholding of the Acquirer and PAC before SPA/PA	Nil	Nil	Nil	Nil	
7.6	Shares acquired by way of SPA	29,09,719	48.50	29,08,719(2)	48.48	
7.7	Shares acquired by way of Open Offer	Up to 15,60,000	26.00	Nil	Nil	
7.8	Shares acquired after DPS: (excluding Equity Shares acquired through SPA after DPS)	Nil	Nil	Nil	Nil	
7.9	Post-Offer shareholding of Acquirer	44,69,719	74.50	29,08,719	48.48	
	Post-Offer shareholding of PAC	Nil	Nil	Nil	Nil	
7.10	Pre-Offer shareholding of the Public (3)	30,90,031	51.50	30,91,031(4)	51.52	
	Post-Offer shareholding of the Public	15,30,281(5)	25.50	30,91,281(6)	51.52	

- (1) Assuming full acceptance under the Open Offer.
- (2) 1000 Equity Shares held by Mr. Mihir Vinodchandra Sonawala are yet to be acquired by the Acquirer. The Acquirer has acquired 29,08,719 (Twenty Nine Lakhs Eight Thousand Seven Hundred and Nineteen) representing to 48.48% (Forty Eight point Four Eight percent) of the Equity and Voting Share Capital of the Target Company, For further details on acquisitions by Acquirer please refer note to the table in subclause (1) of clause VI on page no. 35 of LoF.
- (3) The pre Offer shareholding of the public is based on shareholding pattern of the Target Company as on December 31, 2023.
- (4) Public shareholding includes 1000 Equity Shares held by Mr. Mihir Vinodchandra Sonawala which are yet to be acquired by the Acquirer in accordance (5) Computed assuming Total Equity and Voting Share Capital of the Target Company is validly tendered and accepted in the Open Offer and includes 250
- Equity Shares held by existing promoter/promoter group of the Target Company, which will be re-classified as public shareholding post the Open Offer. (6) Public shareholding includes 250 Equity Shares held by existing promoter/promoter group of the Target Company, which will be re-classified as public
- shareholding post the Open Offer, in accordance with the SPA and applicable law and 1000 Equity Shares held by Mr. Mihir Vinodchandra Sonawala which are yet to be acquired by the Acquirer in accordance with the SPA.
- 8. In relation to the disclosures relating to the Target Company and the Sellers, the Acquirer and the PAC have relied on the information provided by the Target Company and the Sellers or as available in public domain and has not independently verified the accuracy of details of the Target Company or the Seller. Subject to the aforesaid, the Acquirer and the PAC and their respective directors, accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations of the Acquirer and PAC as laid down in the SEBI (SAST) Regulations. The Acquirer and the PAC will be severally and jointly responsible to ensure compliance with the SEBI (SAST) Regulations.
- 9. A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE and the registered office of the Target Company.

ISSUED BY THE MANAGER TO THE OPEN OFFER ON BEHALF OF THE ACQUIRER AND THE PAC MANAGER TO THE OPEN OFFER



Emkay Global Financial Services Limited CIN: L67120MH1995PLC084899

SEBI Reg. No.: INM000011229

Contact Person: Mr. Deepak Yadav/ Ms. Pooja Sarvankar

Registered Office Address: 7th Floor, The Ruby, Senapati Bapat Marg, Dadar (West), Mumbai - 400028, Maharashtra, India.

Tel. No.: +91-22 66121212; Email: dcil.openoffer@emkayglobal.com;

Website: www.emkayglobal.com

REGISTRAR TO THE OPEN OFFER LINK INTIME INDIA PRIVATE LIMITED **LINK**Intime

C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India.

CIN: U67190MH1999PTC118368 Contact Person: Ms. Pradnya Karanjekar Phone Number: +91 810 811 4949

Fax: +91 22 49186060 Email: dcil.offer@linkintime.co.in

Investor Grievance E-mail: dcil.offer@linkintime.co.in Website: www.linkintime.co.in SEBI Registration No.: INR000004058

Place: Mumbai

Date: February 28, 2024



Registered & Corporate Office: Office No. 105, Primus Business Park. Plot No. A-195, Road No. 16/A, Ambika Nagar No. 2, Wagle Industrial Estate Thane - 400604, Maharashtra, India.

Tel:+91-8976728533; Email:compliance@panachemodera.com; Website:www.panabyte.com NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING ("EGM"). REMOTE E-VOTING FACILITY AND CUT OFF DATE

Notice is hereby given that the EGM of the shareholders of PANABYTE TECHNOLOGIES LIMITED (Formerly known as Panache Innovations Limited) ("THE COMPANY") will be held on Wednesday, 20 March, 2024 at 3:00 P.M. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM"), to transact the business as set out in the Notice for the EGM.

In compliance with MCA General Circular No. 09/2023 dated 25 September 2023, issued by the Ministry of Corporate Affairs ("MCA"), Government of India and Securities Exchange Board of India ("SEBI") Circular No. SEBI/HO/DDHS/P/CIR/2023/0164 dated 6 October 2023, Companies are allowed to hold EGM through VC / OAVM, without physical presence of the Shareholders In compliance with the provisions of the Companies Act, 2013 ("Act"), SEBI (Listing Obligations

and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), MCA Circular and SEB Circular, the Company has sent the Notice of the EGM containing the special business together with the Statement pursuant to Section 102 of the Companies Act, 2013 (the Act) by email to those Shareholders whose email addresses are registered with the Company / Depository Participants as on Friday, February 16, 2024 and the dispatch of the same has been completed on 28 February, 2024. Shareholders may note that the Notice of the EGM along with the instructions for remote e-voting and participation in the EGM through VC / OAVM are also made available on the website of the Company at www.panabyte.com website of the Stock Exchanges and BSE Limited at www.bseindia.com and on the website of CDSL i.e. www.evotingindia.com. Pursuant to Section 108 and other applicable provisions, if any, of the Companies Act, 2013 read with the Rule 20 of the Companies (Management and Administration) Rules, 2014, Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements Regulations, 2015 as amended from time to time, and the Secretarial Standard on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India, the Company is pleased to provide remote e-voting facility to all its members to cast their vote electronically on all resolutions as set out in the Notice of the EGM through the electronic voting system platform (remote e-Voting) provided by Central Depository Services (India) Limited (CDSL). All the members are informed that :

- The cut-off date for determining the eligibility of Members to vote is Wednesday, 13 March,
- Only those Members / Shareholders, whose names are recorded in the Register of Members Beneficial owners as on the cut-off date shall be entitled to vote using the remote e-voting
- Any person, who acquires shares of the Company and becomes a member of the Company after the dispatch of the Notice of the EGM and holds shares as on the cut-off date. 13 March, 2024, may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com. However, if such Shareholder is already registered with CDSL for remote e-Voting, then the existing User ID and Password can be used for casting
- The remote e-voting shall remain open for a period of 4 days commencing from Saturday, 16 March, 2024, 9.00 A.M. to Tuesday, 19 March, 2024, 5.00 P.M. (both days inclusive);
- E-voting shall not be allowed beyond 05:00 P.M. on 19 March, 2024. The remote e-voting module will be disabled by CDSL after 05:00 P.M. IST on 19 March, 2024 and once the vote on the resolution is cast by a member, he / she shall not be allowed to change it
- Only those Members / Shareholders, who will be present in the EGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting, shall
- be eligible to vote through e-Voting system in the EGM. The Members who have cast their vote by remote e-voting prior to the EGM may attend
- the EGM through VC/OAVM but shall not been titled to cast their vote again; The Company has appointed Mr. Dharmesh Zaveri, Practicing Company Secretaries,
- Mumbai as the Scrutinizer to scrutinize the e-voting process and voting at the EGM in a fair and transparent manner: The results of the remote e-voting and votes casts electronically at the EGM shall be declared

not later than 2 (two) working days from the conclusion of the EGM. Members will be able to attend the EGM through VC / OAVM or view the live webcast of the

Place: Mumbai

Date: 29 February 2024

same provided by CDSL at www.evotingindia.com, In case Members have any queries regarding remote e-Voting / e-Voting during the EGM, they may address the same to helpdesk.evoting@cdslindia.com or Call 1800 22 55 33.

> By the Order of the Board of Directors For Panabyte Technologies Limited (Formerly known as Panache Innovations Limited) Prakash Vichhivora Chairman & Managing Director

Karma Energy

Regd. Office: Empire House, 214, Dr. D N Road, Ent. A K Nayak Marg, Fort, Mumbai - 400 001. Tel: 022-22071501-06, Fax: 022-22071514, Email: Investorshelpdesk@weizmann.co.in, website: http://www.karmaenergy.com

POSTAL BALLOT NOTICE AND REMOTE E-VOTING INFORMATION TO MEMBERS **NOTICE** is hereby given that Karma Energy Limited ('Company') is seeking approval of its members on the following ordinary resolutions through postal ballot by voting only

through electronic means (remote e-voting):

Sr.No. Description of the Resolution

To approve Material related Party Transaction(s) with Tapi Energy Projects Limited To approve Material related Party Transaction(s) with Windia Infrastructure Finance

The postal Ballot Notice ('Notice') is available on the website of the Company at https: /www.karmaenergy.co and on the website of National Securities Depositories Ltd ('NSDL'

Members of Karma Energy Limited are hereby informed that pursuant to section 108 and Section 110 of the Companies (Management and Administration) Rules, 2014 as amended read with general circular nos. 14/2020 dated 8th April, 2020, 17/2020 dated 13th April, 2020, 22/2020 dated 15th June, 2020, 33/2020 dated 28th September, 2020, 39/ 2020 dated 31st December, 2020 and 20/21 dated 08th December, 2021 issued by Ministry of Corporate Affairs ("MCA Circulars") or reenactment thereof for the time being in force, the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015 and such other applicable laws and Regulations, the company has on 27th February, 2024 completed the dispatch of Postal Ballot Notice to the members of the Company whose name(s) appear on the Register of Members / List of Beneficial owners as of Friday, 23rd February, 2024 through electronic mail to the Members whose email id's are registered in the records of the Depository Participants / Company's Registrar and Transfer Agent. The Company seeks approval of the following resolution through Postal Ballot by voting

via remote "e-voting" The Postal Ballot Notice has been communicated to the stock exchange (BSE & NSE) and is also placed on the website of the Company.

The Company has appointed Mr. Martinho Ferrao, FCS 6221, and C.P.No.5676 Practicing Company Secretary, as scrutinizer for conducting the Postal Ballot Voting process in accordance with Law and in fair and transparent manner.

In view of the aforesaid MCA Circulars, the Company seeks approval for the Resolution as contained in the Postal Ballot Notice by voting through electronic means (e-voting) only. The Company has engaged the services of NSDL for facilitating e-voting to enable the members to cast their votes electronically. Members are requested to note that evoting commences on Wednesday, 28th February, 2024 at 09:00 a.m. and ends on Thursday, March 28, 2024 at 05:00 p.m. In case of any queries relating to e-voting you may reach to NSDL helpdesk by sending a request at evoting@nsdl.co.in or call on nos.: 022 48867000 / 022 - 24997000 and CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or Refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 1800 1020 990 and 1800 22 44 30. The members whose shares are in physical form and whose email ids are not registered

with Registrar & Share Transfer Agent may update the same as mentioned in the Posta

The result of voting by postal ballot will be declared on or before Saturday, 30th March 2024 and will be available at the website of the Company i.e. www.karmaenergy.co and shall be communicated to the stock exchanges simultaneously

For KARMA ENERGY LIMITED

Mumbai. 27th February. 2024

TV Subramanian CFO & Company Secretary

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated January 24, 2024 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").



QUEST SOFTECH (INDIA) LIMITED

CIN: L72200MH2000PLC125359

Our Company was incorporated as a Private limited company under the Companies Act. 1956 in the name of 'Quest Softech (India) Private Limited' vide Certificate of Incorporation dated March 27, 2000 with the Registrar of Companies, Mumbai. Our Company was converted in to a public limited company and name of our Company was changed to 'Quest Softech (India) Limited' and a Fresh Certificate of Incorporation consequent upon change of name was issued by the Registrar of Companies, Mumbai on March 18, 2008. The company got listed on BSE Limited dated July 05. 2013.

Registered Office: Cabin No 11, 7th Floor Times Square, Andheri Workflo, next to Sai Service, Andheri East, Mumbai, Maharashtra 400069 Corporate Office: 303 3rd Floor Kanha Capital, R C Dutt Road, Vadodara - 390007, Gujarat, India Tel: 022-41495895 | Email: compliance@ampvolts.com; | Website: www.ampvolts.com **Contact Person:** Mittal Kevin Shah, Company Secretary and Compliance Officer;

PROMOTERS OF OUR COMPANY: AV AC DC RENEW PRIVATE LIMITED ISSUE OF UP TO 1,60,00,000 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS.10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF RS. 30 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF RS. 20 PER RIGHTS EQUITY SHARE) AGGREGATING UP TO RS. 48 CRORES ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 8 (EIGHT) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON JANUARY 08, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 102 OF OUR LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Quest Softech (India) Limited Limited wishes to thank all its Equity Shareholders and investors for the response to the Company's Rights Issue of Equity Shares, which opened for subscription on Friday, February 02, 2024 and closed on Thursday, February 15, 2024 and the last date for on-market renunciation of Rights Entitlements was Thursday, February 08, 2024.

Out of the total 2337 Applications for 2,51,35,911 Rights Equity Shares, 1084 Applications for 10,23,324 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 1253 for 2,41,12,587 Rights Equity Shares, which was 150.70% of the number of Rights Equity Shares allotted under the issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on Wednesday, February 22, 2024 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange and the Registrar to the Issue, the Company has, on February 23, 2023, approved the allotment of 1,60,00,000 Partly paid-up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment.

1. The breakup of valid applications received (after technical rejections) is given below:

Category No. of valid applications receive		No. of Rights Equity Shares accepted and allotted against Entitlements (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B)	Total Rights Equity Shares accepted and alloted (A+B)			
Shareholders	1149	1,25,46,600	32,34,606	1,57,81,206			
Renouncees	104	2,18,794	0	2,18,794			
Total	1253	1,27,65,394	32,34,606	1,60,00,000			
2. Information regarding total Applications received:							

Category	Application	s Received	Equity Shares Applied for Equity Shares allotted					
	Number	%	Number	Value (Rs. 10/-)	%	Number	Value (Rs. 10/-)*	%
Shareholders	1152	49.30%	2,37,21,638	23,72,16,380	94.37%	1,57,81,206	15,78,12,060	98.63%
Renouncees	105	4.49%	4,09,476	40,94,760	1.63%	2,18,794	21,87,940	1.37%
Not a eligible equity shareholders	c	0 5					3	7
of the company	1080	46.21%	10,04,797	1,00,47,970	4.00%	0	0	0.00%
Total	2337	100 00%	2 51 35 911	25 13 59 110	100 00%	1 60 00 000	16 00 00 000	100 00%

*Rs. 10/- per equity shares received as the application money per equity shares includes Rs. 7/- as a premium on the equity share. Intimations for Allotment/refund/rejection cases: The dispatch of Allotment Advice cum Refund Intimation to the Investors, as applicable, will be completed on or about

March 01, 2024. The instructions for unblocking of funds in case of ASBA Applications were Issued to SCSBs on February 23, 2024. The listing application was filed with BSE on February 26, 2024. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form will be completed on or about, March 01, 2024. For further details, see "Terms of the Issue" on page 102 of the Letter of Offer. Pursuant to the listing and trading approvals granted by BSE, the Rights Equity Shares allotted in the issue are expected to commence trading on BSE on or about March 04, 2024. Further, in accordance with SEBI circular bearing reference-SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements will be sent to NSDL and CDSL on or about February 29, 2024.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer had not been filed with SEBI in terms of SEBI ICDR Regulations as the size of the issue is less than Rs. 50 Crores. As required, a copy of the Letter of Offer has been submitted to SEBI. The investors are advised to refer to the Letter of Offer for the full text as provided in "Other Regulatory" and Statutory Disclosures" on page 95 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited.

> **REGISTRAR TO THE ISSUE** PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Address: Unit No. 9. Shiv Shakti Ind. Estate, J R Boricha Marg.

Lower Parel (E), Mumbai, Maharashtra, 400011 **Tel:** 022-4961 4132 / 3199 8810 | **E-mail ID:** support@purvashare.com Website: www.purvashare.com

Contact person: Deepali Dhuri **Designation of Contact Person:** Compliance Officer **SEBI registration number:** INR000001112

Investor grievance e-mail: support@purvashare.com

AV) AmpVolts

QUEST SOFTECH (INDIA) LIMITED

COMPANY SECATARY AND COMPLIANCE OFFICER

Mittal Kevin Shah Cabin No 11, 7th Floor, Times Square, Andheri Workflo, Next to Sai Service, Andheri East, Mumbai, Maharashtra 400069 **Telephone**: 022-41495895

Email: compliance@ampvolts.com Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-issue/post-issue related matters. All grievances relating to

the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked ASBA Account number and the Designated Branch of the SCSB where the CAF or the plain paper application, as the case may be, was

For QUEST SOFTECH (INDIA) LIMITED

Ms. Mittal Kevin Shah

Company Secretary and Compliance Officer

shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 19 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Share jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or soid in the United States absent

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS

SEBI at www.sebi.gov.in, website of the Stock Exchange where the Equity Shares are listed on BSE at www.bseindia.com. Investors should note that investment in equity

submitted by the ASBA.

Date: February 28, 2024

OF THE COMPANY.

Place: Mumbai

Disclaimer: Our Company has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange. The Letter of Offer is available on the website of

registration und US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

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