

Date: March 27, 2024

**To,
Department of Corporate Services
BSE Limited
P J Towers, Dalal Street,
Fort, Mumbai – 400001
Scrip Code: 540725**

**To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E), Mumbai 400051
SYMBOL: SHAREINDIA**

Subject: Disclosure under sub-regulation 2 of regulation 29 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Dear Sir/Madam,

Please find enclosed herewith disclosure under sub-regulation 2 of regulation 29 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, pursuant to change in shareholding from the last disclosure made above 2% (two percent) of total shareholding.

You are requested to kindly take the same on your records.

Thanks & Regards

**For and on behalf of
Promoter Group of Share India Securities Limited**

**Rajesh Gupta
Place: Noida**

**Cc: Share India Securities Limited
Corp Office: A-15, Sector-64 Noida Distt. Gautam Buddha Nagar
Uttar Pradesh-201301.**

Encl: Post Transaction Shareholding of Promoter & Promoters Group

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Share India Securities Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per enclosed Annexure 1		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/sale under consideration, holding of:			
a) Shares carrying voting rights	1,08,53,941	28.35 [#]	24.94
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	71,61,000	18.70	16.45
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	31,51,906	-	7.24
e) Total (a+b+c+d)	1,80,14,941 Equity Shares and 31,51,906 Convertible Warrants	47.05 [#]	48.63
Details of acquisition/sale			
a) Shares carrying voting rights acquired /sold	2,00,000	0.51	0.45
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold	22,70,694 ^{##}	5.94 [#]	5.22
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+d)	24,70,694	6.45	5.67

Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	24,70,694 ^{##}	6.45 [#]	5.67
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
Total (a+b+c+d)	24,70,694	6.45 [#]	5.67
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2,02,85,635	52.97 [#]	46.61
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	8,81,212	-	2.02
e) Total (a+b+c+d)	2,02,85,635 Equity Shares and 8,81,212 Convertible Warrants	52.97 [#]	48.63
Mode of acquisition / sale (e.g., open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.).	Conversion of Convertible Warrants into Equity Shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22.03.2024 to 26.03.2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	3,58,07,164 Equity shares of ₹ 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	3,82,92,914 Equity shares of ₹ 10 each		
Total diluted share/voting capital of the TC after the said acquisition	4,35,17,946 ^{**} Equity shares of ₹ 10 each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) The percentage denotes the percentage of the share capital which carries voting rights/control

as on the date of filing this disclosure.

(##) The Transaction of reduction of 22,70,694 Convertible warrants and increase of 22,70,694 is executed pursuant to conversion of Convertible Warrants into Equity Shares.

**For and on behalf of
Promoter & Promoter group of Share India Securities Limited**

Rajesh Gupta

Place: Noida

Date: 27.03.2024

Encl: a/a

Annexure - 1

Promoters	Pre- Transaction				Revised Shareholding				Post- Transaction			
	No. of Shares	%Age to total paid up	No. of Warrants	%Age to total Diluted Capital	No. of Shares	No. of Warrants	Change (Acquisition)	No. of Shares	%Age to total paid up Capital	No. of Warrants	%Age to total Diluted Capital	
VISHU PAL GUPTA	32,291	0.08	119724	1.13	0	0	119724	519724	5.11	144	0	
VISHU PAL HUF	1,07,170	0.28	34	0.00	0	34	34	1,07,204	0.28	0	0.00	
LADHIN GUPTA	12,38,377	3.38	198662	0.46	0	198662	198662	14,37,043	3.90	0	0.00	
LADHIN GUPTA HUF	2,09,851	0.65	151	0.00	0	151	151	2,09,999	0.65	0	0.00	
TRUPTI GUPTA	10,64,688	2.78	214549	0.49	0	214549	214549	12,79,237	3.34	0	0.00	
CAJOLI GUPTA	30,07,181	7.94	80765	0.20	0	80765	80765	30,87,946	8.07	0	0.00	
BALESH GUPTA	27,10,684	7.08	218960	0.50	0	218960	218960	29,29,644	7.65	0	0.00	
INDIAN KUSHAN HUF	1,41,879	0.37	51	0.00	0	51	51	1,41,930	0.37	0	0.00	
REKHA GUPTA	15,08,831	3.94	0	0.00	0	0	0	15,08,831	3.94	0	0.00	
RACHIT GUPTA	8,27,131	2.16	418800	0.64	0	418800	418800	12,47,931	3.23	0	0.00	
NEELAM GUPTA	7,28,170	1.93	297330	0.60	0	297330	297330	10,25,500	2.70	0	0.00	
BARVEEN GUPTA	4,82,936	1.26	136170	0.31	0	0	0	4,82,936	1.26	136170	0.31	
JAYVEEN GUPTA HUF	86,914	0.23	29138	0.07	0	0	0	86,914	0.23	29138	0.07	
SUDAM GUPTA	8,18,831	2.14	219994	1.61	2,00,000	0	0	8,18,831	1.62	219994	1.61	
SARABH GUPTA	13,10,000	3.42	0	0.00	0	0	0	13,10,000	3.42	0	0.00	
HEENA GUPTA	0.00	0	0	0.00	0	0	0	0.00	0	0	0.00	
ROHINI GUPTA	4,40,151	1.12	110840	0.21	0	110840	110840	5,41,035	1.41	0	0.00	
SODHAM GUPTA	79,614	0.21	104918	0.24	0	104918	104918	1,48,172	0.48	0	0.00	
RACHIT GUPTA HUF	29,806	0.08	102	0.00	0	102	102	29,908	0.08	0	0.00	
PRACHI GUPTA	7,691	0.02	107746	0.21	0	107746	107746	1,15,438	0.30	0	0.00	
FACTORY TRADE SOLUTIONS LLP	4,00,000	1.04	0	0.00	0	0	0	4,00,000	1.04	0	0.00	
SHREYI GUPTA	8,00,000	2.09	0	0.00	0	0	0	8,00,000	2.09	0	0.00	
ELI FUTURES LLP	3,47,000	0.91	0	0.00	0	0	0	3,47,000	0.91	0	0.00	
RES SECURITIES	5,80,000	1.51	0	0.00	0	0	0	5,80,000	1.51	0	0.00	
GRONWELL SOLUTIONS	2,52,000	0.66	0	0.00	0	0	200000	4,52,000	1.18	0	0.00	
KARMA TRADE SOLUTIONS	1,00,000	0.26	0	0.00	0	0	0	1,00,000	0.26	0	0.00	
ASANO TRADE SOLUTIONS	7,25,000	1.89	0	0.00	0	0	0	7,25,000	1.89	0	0.00	
EDVIAH FUTURES	0.00	0	0	0.00	0	0	0	0.00	0	0	0.00	
Total	1,80,14,941	47.66	3151961	7.84	200000	237694	2490694	2,00,69,639	52.97	881212	2.23	

For and on behalf of
Promoter & Promoter group of Share India Securities Limited

Rajesh Gupta

Place: Noida

Date: 27.03.2024