

Date: 16.04.2024

**To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001**

CC

**To,
Dhampure Speciality Sugars Limited
Village Pallawala, Tehsil Dhampur,
Bijnor , Uttar Pradesh, 246761**

Subject: Submission of Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

I Reena Gupta (PAN: AETPG6044F) has acquired 2,00,000 warrants convertible into equity shares through preferential issue on 13th April, 2024 representing 2.29% of total issued and paid up share capital of the target company.

This is for your information.

**Reena Gupta
PAN: AETPG6044F**

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Dhampure Speciality Sugars Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert(PAC) with the acquirer	Reena Gupta		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6,92,250	8.73 %	8.73 %
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	6,92,250	8.73 %	8.73 %
Details of Purchase			
a) Shares carrying voting rights acquired/sale			
b) VRs acquired/sold otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	2,00,000	2.52%	2.29%

category) acquired/sold d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	2,00,000	2.52%	2.29%
After the acquisition/ sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6,92,250	8.73 %	7.93 %
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	2,00,000	2.52%	2.29%
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
e) Total (a+b+c+d)	8,92,250	11.25%	10.22%
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition/ sale of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	13.04.2024		
Equity shares capital / total voting capital of the TC before the said acquisition	79,31,200 equity share of Rs. 10/- each		
Equity shares capital/ total voting capital of the TC after the said acquisition	79,31,200 equity share of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	87,31,200 equity share of Rs. 10/- each		

Reena Gupta
PAN: AETPG6044F

Place: Delhi

Date: 16/04/2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.