

Date: 16.04.2024

To, The Manager, Bombay Stock Exchange Limited, The Corporate Relationship Department, 14th Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Tower, Dalal Street Fort, Mumbai - 400 001

Sub. - : Initial Disclosure in respect of fund raising by issuance of Debt securities by Large Entities

Ref. - Scrip Code - 531506

Dear Sir / Madam,

This is with reference to SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 in respect of fund raising by issuance of Debt Securities by Large Entities and disclosure stipulated there under by Large Corporate.

In this connection, we hereby confirm that our Company i.e. **Shukra Bullions Limited** does not fall under the category of "Large Corporate" as per the framework provided in the aforesaid circular.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

FOR, SHUKRA BULLIONS LIMITED

FATSY

CHANDRAKANT HIMMATLAL SHAH DIRECTOR DIN 01188001

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