RITA FINANCE AND LEASING LIMITED

CIN: L67120DL1981PLC011741 Regd Office: D-328, Basement Floor, Defence Colony, New Delhi-110024 Email id: ritaholdingsltd@gmail.com Website: www.ritafinance.in Tel: 011-46772202

February 28, 2024

To,		
Metropolitan Stock	Department of Corporate	UNIFINZ CAPITAL INDIA
Exchange of India	Relations	LIMITED
Limited (MSE)	BSE Limited	Chawla House, 3 rd Floor, 19,
Building A, Unit 205A,	P. J. Towers,	Nehru Place, South Delhi, Delhi-
2nd Floor,	Dalal Street, Fort	110019
Piramal Agastya	Mumbai-400 001	
Corporate Park, L.B.S		
Road,		
Kurla West, Mumbai -		
400 070		
SYMBOL: UCIL	Scrip Code: 541358	
	ISIN: INE926R01012	

<u>Subject- Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Dear Sir/ Madam,

With respect to above captioned subject, We, M/s Rita Finance and Leasing Limited have sold equity shares of M/s Unifinz Capital India Limited via open market on February 28, 2024.

In this regard, kindly find attached the requisite disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended.

Kindly take the aforesaid on your records.

Thanking You,

Yours Truly,

For Rita Finance and Leasing Limited

PAWAN KUMAR MITTAL (Authorized Signatory)

Place: New Delhi

<u>Disclosures under</u> <u>Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Name of the Target Company (TC)	Unifinz Capital India Limited			
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller	5			
Whether acquirer/seller belongs to Promoter/ Promoter Group	Yes			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1.Metropolitan Stock Exchange of India Ltd (MSEI) 2. BSE Limited			
Details of the acquisition /disposition as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition /disposal under consideration, holding of:				
a)Shares carrying voting rights	44,400	1.41%	1.41%	
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	0	0.00%	0.00%	
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%	
e)Total (a+b+c+d)	44,400	1.41%	1.41%	
Details of Acquisition/Disposal				
a)Shares carrying voting rights	44,400	1.41%	1.41%	
b) VRs acquired otherwise than by equity shares	0			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired		0.00%	0.00%	
d) Shares encumbered / invoked / released by the acquirer	0	0.00%	0.00%	
e)Total (a+b+c+/-d)	44,400	1.41%	1.41%	
	,			

After the acquisition/disposal, holding of:				
a)Shares carrying voting rights acquired	0	0.00%	0.00%	
b)Shares encumbered with the acquirer	0	0.00%	0.00%	
c)VRs otherwise than by shares	0	0.00%	0.00%	
d)Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		0.00%	0.00%	
e)Total (a+b+c+d)	0	0.00%	0.00%	
Mode of aequisition/disposal (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)				
Date of acquisition/disposal of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable				
Equity share capital / total voting capital of the TC before the said acquisition /disposal	Number of Shares: 31,40,000 Equity Shares of Rs. 10 each Amount (in Rs.): 3,14,00,000			
Equity share capital/ total voting capital of the TC after the said acquisition /disposal	Number of Shares: 31,40,000 Equity Shares of Rs. 10 each Amount (in Rs.): 3,14,00,000			
Total diluted share/voting capital of the TC after the said acquisition/disposal	Number of Shares: 31,40,000 Eq Amount (in Rs.): 3,14,00,000	uity Shares of R	s. 10 each	

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer / Authorised Signatory

For **Rita Finance and Leasing Limited** (PAWAN KUMAR MITTAL) Director DIN: 00749265

Place: Delhi Date: 28/02/2024