

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company(TC)	<b>DAMODAR INDUSTRIES LIMITED</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Anil D. Biyani</b>		
3. Whether the acquirer belongs to Promoter/Promoter group	YES - PROMOTER & PROMOTER GROUP		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED & NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u> a) Shares carrying voting rights  b) <del>Voting rights (VR) otherwise than by shares</del>  c) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T.C (specify holding in each category)</del>	<b>3070500</b>	<b>13.17</b>	<b>N.A.</b>
<b>Total (a+b+c)</b>	<b>3070500</b>	<b>13.17</b>	<b>N.A.</b>
<u>Details of acquisition/sale</u>  a) Shares carrying voting rights <del>acquired/sold</del> b) <del>VRs acquired /sold otherwise than by shares</del> c) <del>Warrants/convertible securities/any other instrument</del>	<b>500</b>	<b>0.002</b>	<b>N.A.</b>

<del>that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</del>			
<b>Total (a+b+c)</b>	<b>500</b>	<b>0.002</b>	<b>N.A.</b>
After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by shares c) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.</del>	<b>3070000</b>	<b>13.17</b>	<b>N.A.</b>
<b>Total (a+b+c)</b>	<b>3070000</b>	<b>13.17</b>	<b>N.A.</b>
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<b>Open Market</b>		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	<b>N.A.</b>		
8. Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04 <sup>th</sup> March 2024		
9. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 111258120 Represent 22251624 Equity Shares of Rs. 5/- Each.		
10. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 11,65,00,000 Represent 2,33,00,000 Equity Shares of Rs. 5/- Each..		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	<b>N.A.</b>		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*Anil D. Biyani*

**(Anil D. Biyani)**

Place: Mumbai

Date: 04<sup>th</sup> March 2024