



VIJI FINANCE LIMITED

CIN: L65192MP1994PLC008715

Registered Office: 11/2, Usha Ganj, Jaora Compound, Indore (M.P.)-452001
Tel. 0731-4246092, Email id- info@vijifinance.com, Website-www.vijifinance.com

Dated: 22nd February, 2024

To, The Secretary (DCS/Compliance), Corporate Relationship Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001	To, The Secretary (Listing/Compliance), National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Mumbai-400001
To, The Secretary, Calcutta Stock Exchange Limited 4, Lyons Range, Dalhousie, Murgighata, B B D Bagh, Kolkata, West Bengal 700001	

Subject: Intimation on the outcome of the meeting of the Rights Issue Committee of the Board under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Reference: VIJI FINANCE LIMITED (BSE Scrip Code 537820, NSE Symbol: VIJIFIN, CSE Code: 032181 ISIN: INE159N01027)

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, This is to inform that Board of Directors of the Company at their meeting held on February 12, 2024 at 4PM at the Registered Office of the Company situated at 11/2, Usha Ganj Jaora Compound, Indore, Madhya Pradesh, 452001 had, inter alia, approved the issuance of fully paid equity shares of the company by way of right issue to the existing shareholders of the company for an amount not exceeding Rs 9.00 Crores, further, the Rights Issue Committee have discussed and approved the following business:

Further in this matter we hereby inform you that the Rights Issue Committee of Board of Directors of the Company in its meeting held on 22nd February, 2024, have considered and approved the Draft Letter of Offer ("DLOO") for raising of funds through rights issuance of fully paid-up equity shares ("Equity Shares") to the eligible equity shareholders of the Company on rights basis as on record date, on such terms and at such price as may be decided by the Board (including Rights Issue Committee) at a later date, subject to receipt of in-principle approval of BSE Limited (BSE), National Stock Exchange of India Limited (NSE) and Calcutta Stock Exchange Limited (CSE) in accordance with the applicable laws including the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Companies Act, 2013 and rules made there under, as amended from time to time ("Rights Issue").

Also, please find enclosed herewith the additional details as required under the regulation 30 of SEBI LODR 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to the proposed Rights issue as an Annexure I.

The Rights Issue Committee meeting commenced at 05.30 P.M. and concluded at 07.40 P.M.

You are requested to please take on record the above said information for your reference and further needful.

Thanking You,

Yours Faithfully,

FOR VIJI FINANCE LIMITED

**VIJAY KOTHARI
CHAIRMAN & MANAGING DIRECTOR
DIN: 00172878**

Annexure I

Details as required under Regulation 30 and other relevant provision of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015:

Sr. No.	Particulars	Description
1.	Type of Issuance	Rights Issue
2.	Type of securities proposed to be issued	Fully paid-up Equity Shares
3.	Total number of securities proposed to be issued or the Number of Securities - Ratio and Number of total amount for which the securities will be issued	Number of Securities - Ratio and number of Equity Shares to be issued will be finalized at a later stage Issue Size - Issue Size shall not exceed Rs. 900.00 Lakhs
4.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	NA