

Ref: SEJAL/Compliance/18-19/244

February 16, 2019

<b>Corporate Service Department</b> <b>BSE Ltd.</b> <b>(Corporate Relation Department)</b> Floor 25, P J Towers, Dalal Street, Mumbai - 400 001	<b>National Stock Exchange of India Ltd.</b> <b>(Listing Department)</b> Exchange Plaza Bandra Kurla Complex Bandra (East) Mumbai - 400 051
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Company:- Sejal Glass Limited

Sub: Newspaper Publication- Public Announcement under Section 13 of Insolvency and Bankruptcy Code, 2016 (IBC).

Ref: Security Code- 532993 /Symbol:- SEZAL

Dear Sir/Madam,

This is to inform you that Hon'ble National Company Law Tribunal (NCLT), Mumbai Bench vide its order dated February 13, 2019 has admitted the reference for initiation of CIRP under Section 7 Of Insolvency and Bankruptcy Code,2016 (IBC).

By the said order Hon'ble NCLT, has appointed Mr. Rajendra Kumar Girdhar as Interim Resolution Professional (IRP) to carry out the functions as mentioned under IBC.

Accordingly, the Corporate Insolvency Resolution Process under provisions of IBC have commenced with respect to the Company with effect from February 13, 2019

The Public announcement has already been made by Mr. Rajendra Kumar Girdhar as Interim Resolution Professional (IRP) appointed by Hon'ble National Company Law Tribunal (NCLT), Mumbai Bench vide its order dated February 13, 2019.

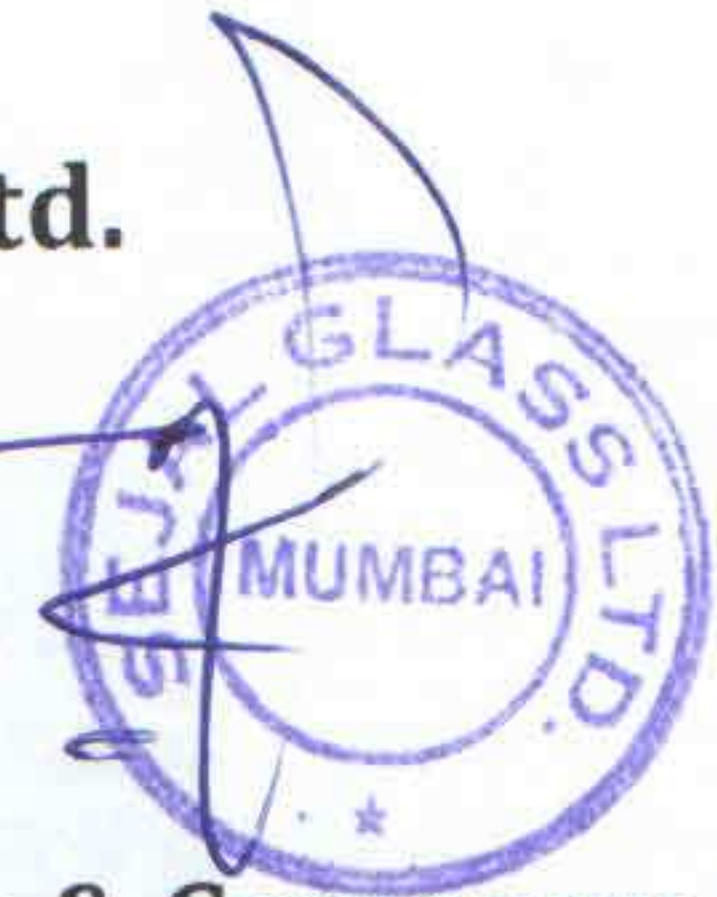
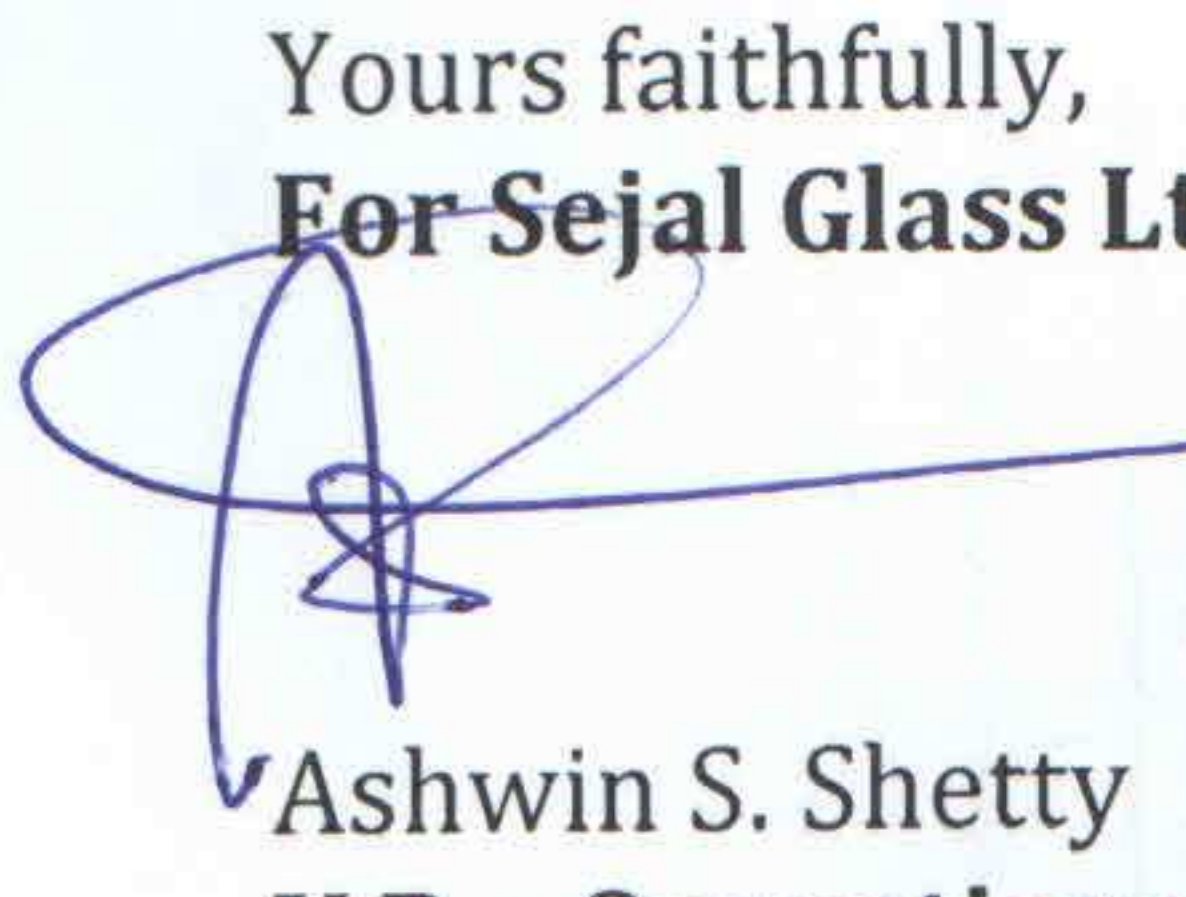
This is to inform you that the public announcement made pursuant to order passed by the Tribunal under Section 13 of Insolvency Code has published in Free Press Journal, Mumbai Edition Newspaper , Navakal Mumbai Edition Newspaper and Janadesh Silvassa Edition Newspaper on Friday February 15, 2019. Copy of Free Press Journal Mumbai Edition Newspaper advertisement is enclosed herewith for your information and record.

This letter may be treated as communication under Regulation 30, 47 and any other applicable provisions, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.



You are requested to kindly take the above intimation on your records.

Thanking you,  
Yours faithfully,  
**For Sejal Glass Ltd.**



Ashwin S. Shetty

**V.P. - Operations & Company Secretary**

Issued with approval of Mr. Rajendra Kumar Girdhar  
Interim Resolution Professional

(Sejal Glass Limited is under Corporate Insolvency Resolution Process as per the provisions of IBC, 2016. Its affairs, business and assets are being managed by Resolution Professional, Mr. Rajendra Kumar Girdhar, appointed as Interim Resolution Professional by NCLT, Mumbai bench by order dated February 13, 2019.)

<b>FORM A</b> <b>PUBLIC ANNOUNCEMENT</b> (Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) <b>FOR THE ATTENTION OF THE CREDITORS OF SEJAL GLASS LIMITED</b>	
<b>RELEVANT PARTICULARS</b>	
1. Name of Corporate Debtor	Sejal Glass Limited
2. Date of incorporation of Corporate Debtor	December 11, 1998
3. Authority under which Corporate Debtor is incorporated / registered	ROC- Mumbai
4. Corporate Identity No. / Limited Liability Identification No. of Corporate Debtor	L26100MH1998PLC117437
5. Address of the registered office and principal office (if any) of Corporate Debtor	Regd. address: 3rd Floor, 173/174, Sejal Encasa, Opp. Bata Showroom, S. V. Road, Kandivali (West), Mumbai, Mumbai City MH 400067 IN
6. Insolvency commencement date in respect of Corporate Debtor	Date of Order: February 13, 2019
7. Estimated date of closure of insolvency resolution process	180 days from the date of commencement of resolution process i.e August 12, 2019
8. Name and registration number of the insolvency professional acting as interim resolution professional	<b>Name:</b> Mr. Rajender Kumar Girdhar <b>Reg No.:</b> IBB/IPA-003/IP-N00048/2017-2018/10396
9. Address and e-mail of the interim resolution professional, as registered with the Board	<b>Reg. Address:</b> Oshiwara Mahada Complex, Building no. 5 Aster Coop. Housing Society, Flat no. 205, 2nd Floor, New Link Road, Oshiwara Andheri (W), Mumbai, Maharashtra, 400053 <b>Reg Email id:</b> rkjirdhar1@yahoo.co.in
10. Address and e-mail to be used for correspondence with the interim resolution professional	<b>Address:</b> Samedha Management Solutions Private Limited, C703, Marathon Innova, Off Ganapetrao Kadam Marg, Lower Parel West, Mumbai, Maharashtra, 400013. <b>Email id:</b> sgm@samedhamanagement.com
11. Last date for submission of claims	February 27, 2019
12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	Class I - Depositors
13. Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class)	Class I - Depositors <b>1. Mr. Arundeep Singh Pathania</b> Reg. No. IBB/IPA-002/IP-N00384/2017-2018/11154 <b>2. Mr. Rajesh Kumar Mittal</b> Reg. No. IBB/IPA-002/IP-N00083/2017-2018/10224 <b>3. Mr. Vikram Bhatnagar</b> Reg. No. IBB/IPA-003/IP-N000183/2018-2019/12197
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	(a) Web link for downloading claim forms: <a href="http://www.ibbi.gov.in/downloadform.html">www.ibbi.gov.in/downloadform.html</a> (b) Physical Address: <b>1. Mr. Arundeep S. Pathania</b> Address: 76-B, 32, Brindavan Society, Thane, Maharashtra, 400601 <b>E-mail:</b> pathanias@perchadvisors.com <b>2. Mr. Rajesh Kumar Mittal</b> Address: 204/A, Naviyoti Darshan CHS, Near Purnima Talkies, Murbad Road, Kalyan (West), Mumbai, Maharashtra - 421301 <b>E-mail:</b> - csrajeshmittal@gmail.com <b>3. Mr. Vikram Bhatnagar</b> Address: D1003, Park Royale, Opposite Aakash Ganga Society, Pimpri, Pune, Maharashtra - 411017 <b>E-mail:</b> - vikrambhatnagar2002@yahoo.com
<p>Notice is hereby given that the National Company Law Tribunal (Mumbai Bench) has ordered the commencement of a corporate insolvency resolution process of the Sejal Glass Limited on February 13, 2019 vide order no. CP (I&amp;B) 1795/NCLT/MB/MAH/2018.</p> <p>The creditors of Sejal Glass Limited, are hereby called upon to submit their claims with proof on or before February 27, 2019 to the interim resolution professional at the address mentioned against entry No. 10.</p> <p>The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.</p> <p>A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorized representative from among the three insolvency professionals listed against entry No. 13 to act as authorized representative of the class Depositors in Form CA.</p> <p><b>Submission of false or misleading proofs of claim shall attract penalties.</b></p> <p style="text-align: right;">Sd/- Rajender Kumar Girdhar</p> <p>Date : February 14, 2019 Place : Mumbai</p> <p style="text-align: right;">Reg No. - IBB/IPA-003/IP-N00048/2017-2018/10396</p>	



## FORM A

## PUBLIC ANNOUNCEMENT

(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

## FOR THE ATTENTION OF THE CREDITORS OF SEJAL GLASS LIMITED

RELEVANT PARTICULARS		
1.	Name of corporate debtor	Sejal Glass Limited
2.	Date of incorporation of corporate debtor	December 11,1998
3.	Authority under which corporate debtor is incorporated / registered	ROC- Mumbai
4.	Corporate Identity No. / Limited Liability Identification No. of corporate debtor	L26100MH1998PLC117437
5.	Address of the registered office and principal office (if any) of corporate debtor	Regd. address: 3 <sup>rd</sup> Floor, 173/174, Sejal Encasa, Opp. Bata Showroom, S. V. Road, Kandivali (West), Mumbai Mumbai City MH 400067 IN
6.	Insolvency commencement date in respect of corporate debtor	Date of Order: February 13,2019
7.	Estimated date of closure of insolvency resolution process	180 days from the date of commencement of resolution process i.e August 12,2019
8.	Name and registration number of the insolvency professional acting as interim resolution professional	<b>Name:</b> Mr. Rajender Kumar Girdhar <b>Reg No.:</b> IBBI/IPA-003/IP-N00048/2017-2018/10396
9.	Address and e-mail of the interim resolution professional, as registered with the Board	<b>Reg. Address:</b> Oshiwara Mahada Complex, Building no 5 Aster Coop. Housing Society, Flat no. 205, 2 <sup>nd</sup> Floor, New Link Road, Oshiwara Andheri (W), Mumbai, Maharashtra, 400053 <b>Reg Email Id:</b> rkgirdhar1@yahoo.co.in
10.	Address and e-mail to be used for correspondence with the interim resolution professional	<b>Address:</b> Sumedha Management Solutions Private Limited, C703, Marathon Innova, Off Ganapatrao Kadam Marg, Lower Parel West, Mumbai, Maharashtra, 400013. <b>Email id:</b> sgl@sumedhamanagement.com
11.	Last date for submission of claims	February 27, 2019
12.	Classes of creditors, if any, under clause (b) of subsection (6A) of section 21, ascertained by the interim resolution professional	Class I- Depositors
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14.	(a) Relevant Forms and (b) Details of authorized representatives are available at:	(a) Web link for downloading claim forms: <a href="http://www.ibbi.gov.in/downloadform.html">www.ibbi.gov.in/downloadform.html</a>  (b) Physical Address: <b>1. Mr. Arundeeep S. Pathania</b> <u>Address:</u> 76-B,32, Brindavan Society, Thane, Maharashtra, 400601 <u>E-mail:</u> pathanias@perchadvisors.com <b>2. Mr. Rajesh Kumar Mittal</b> <u>Address:</u> 204/A, Navjyoti Darshan CHS, Near Purnima Talkies, Murbad Road, Kalyan (West), Mumbai, Maharashtra – 421301 <u>E-mail:-</u> csrajeshmittal@gmail.com <b>3. Mr. Vikram Bhatnagar</b> <u>Address:</u> D1003, Park Royale , Opposite Aakash Ganga Society , Pimpri , Pune , Maharashtra – 411017 <u>E-mail:-</u> vikrambhatnagar2002@yahoo.com

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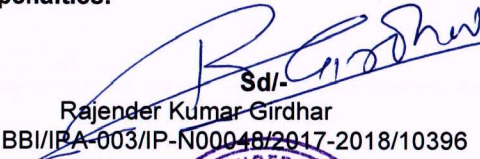
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The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorized representative from among the three insolvency professionals listed against entry No.13 to act as authorized representative of the class Depositors in Form CA.

**Submission of false or misleading proofs of claim shall attract penalties.**

Date: February 14, 2019  
Place: Mumbai

  
Sd/-  
Rajender Kumar Girdhar  
Reg No. - IBBI/IPA-003/IP-N00048/2017-2018/10396

