J. B. CHEMICALS & PHARMACEUTICALS LIMITED

August 31, 2018

BSE Ltd.
Phiroze Jeejebhoy Towers
Dalal Street
Mumbai 400 001

BSE Scrip Code : 506943

Stock Symbol: JBCHEPHARM

Dear Sir,

Sub: Outcome of the Meeting of the Board of Directors - Buy-back of Equity Shares by the Company

We wish to inform you that the Board of Directors of the Company has, at its meeting held today approved the Buy-back of up to 33,33,333 fully paid-up Equity Shares of face value of Rs. 2/- each by the Company (representing 3.99% of the total paid-up Equity Share capital of the Company) at a price of Rs.390/- (Rupees three hundred ninety) per Equity Share payable in cash for a total consideration not exceeding Rs. 130/- crores (Rupees one hundred thrity crores only) (excluding transaction costs such as fees, brokerage, taxes, duties, etc), which is not exceeding 10% of the total paid-up Equity Share capital and free reserves (including securities premium account) as per the audited financial statement of the Company for the financial year ended on March 31, 2018, through the "Tender Offer" route as prescribed under the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 1998 as amended, on a proportionate basis, from the Equity Shareholders/beneficial owners of the Equity Shares of the Company including promoters, members of promoter group and persons acting in concert, as on the record date.

The Board Meeting commenced at 11.30 a.m. and concluded at 1.00 p.m.

The Pre Buy-back Shareholding pattern of the Company as on August 24, 2018 is attached herewith.

Registered Office:
Neelam Centre, B Wing, 4th Floor
Hind Cycle Road, Worli
Mumbai - 400 030

Corporate Office:
Energy IT Park
Unit A2, 3rd Floor, Unit A, 8th Floor
Appa Saheb Marathe Marg, Prabhadevi
Mumbai - 400 025

+91 22 2439 5200 / 2439 5500
+91 22 2431 5331 / 2431 5334
info@jbcpl.com
www.jbcpl.com
CIN: L24390MH1976PLC019380

J. B. CHEMICALS & PHARMACEUTICALS LIMITED

Kindly take this disclosure on record.

Thanking you,

Yours faithfully,
For J. B. Chemicals & Pharmaceuticals Ltd.

M. C. Mehta
Company Secretary & Vice President-Compliance

Encl: a/a

Registered Office:
Neelam Centre, B Wing, 4th Floor
Hind Cycle Road, Worli
Mumbai - 400 030

Corporate Office:
Energy IT Park
Unit A2, 3rd Floor, Unit A, 6th Floor
Appa Saheb Marathe Marg, Prabhadevi
Mumbai - 400 025

+91 22 2439 5200 / 2439 5500
+91 22 2431 5331 / 2431 5334
info@jbcpl.com
www.jbcpl.com
CIN: L24390MH1976PLC019060

Pre Buy-back Shareholding Pattern

Category of Shareholder	Number of Shares	% to existing Equity Share capital
Promoters and Promoter Group and Persons acting in concert	46,656,278	55.83
Public Shareholding	36,913,697	44.17
Total	83,569,975	100.00

Registered Office:
Neelam Centre, B Wing, 4th Floor
Hind Cycle Road, Worli
Mumbai - 400 030

Corporate Office:
Energy IT Park
Unit A2, 3rd Floor, Unit A, 8th Floor
Appa Saheb Marathe Marg, Prabhadevi
Mumbai - 400 025

+91 22 2439 5200 / 2439 5500
+91 22 2431 5331 / 2431 5334
info@jbcpl.com
www.jbcpl.com
CIN: L24390MH1976PLC019380