



Date: 29.04.2024

To,
The Listing Compliance Department
BSE Limited
P J Towers, Dalal Street,
Mumbai - 400001
Scrip Code: 534809

The Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai - 400051
Symbol: PCJEWELLER

Sub.: Submission of an application by State Bank of India for withdrawal of petition filed against PC Jeweller Limited under Section 7 of the Insolvency and Bankruptcy Code, 2016 before Hon'ble National Company Law Tribunal, Principal Bench, New Delhi

Ref.: Company's letter dated August 2, 2023 informing about "Proceedings before Hon'ble National Company Law Tribunal ("NCLT"), Principal Bench ("PB"), New Delhi"

Dear Sir/Ma'am,

In continuation to the above referred letter and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 this is to inform that the Legal Counsel of State Bank of India ("SBI"), Financial Creditor vide an e-mail dated April 29, 2024 informed about submission of an application under section 60(5) of the Insolvency and Bankruptcy Code, 2016 ("IBC 2016") dated April 29, 2024, before the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi seeking withdrawal of its petition CP(IB) No. 421 (PB) of 2023 filed against PC Jeweller Limited under section 7 of the IBC 2016 on account of settlement terms agreed between SBI and the Company.

Kindly take the information on record.

Yours sincerely,
For **PC Jeweller Limited**

(SANJEEV BHATIA)
Chief Financial Officer

PC Jeweller Limited