



Ref: PNBHFL/SE/EQ/FY25/7
Date: April 15, 2024

The BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 540173

The National Stock Exchange of India Limited,
Listing Department
“Exchange Plaza”
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
Symbol: PNBHOUSING

Dear Sir/Madam,

Subject: Certificate under Regulation 40(9) and 61(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Financial Year ended March 31, 2024.

Please find enclosed the Certificate pursuant to Regulation 40(10) for the Financial Year ended March 31, 2024, issued by Sanjay Grover and Associates, Company Secretaries, in terms of Regulation 40(9) and 61(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the above intimation and documents on record.

Thanking You,

Yours faithfully,
For PNB Housing Finance Limited

Veena G Kamath
Company Secretary

Enclosed: As above

SANJAY GROVER & ASSOCIATES

COMPANY SECRETARIES

B-88, 1ST Floor, Defence Colony, New Delhi – 110 024

Tel.: (011) 4679 0000, Fax: (011) 4679 0012

e-mail: contact@cssanjaygrover.in

Website: www.cssanjaygrover.in

Compliance Certificate for the financial year ended March 31, 2024

[Pursuant to Regulation 40(9) and 61(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (hereinafter referred as 'Listing Regulations')]

I have examined the Registers, Files, other Documents and Papers relating to **PNB Housing Finance Limited ("the Company")** (CIN: L65922DL1988PLC033856) maintained by **Link Intime India Private Limited ("the RTA")** for the financial year from **April 1, 2023 to March 31, 2024** for the purpose of issuing a Certificate as per **Regulation 40(9) and 61(4) of the Listing Regulations**. The equity shares of the Company are listed on National Stock Exchange of India Limited and BSE Limited and Non-Convertible Debentures and Commercial Papers are listed on National Stock Exchange of India Limited. Based on the information provided by the Company/RTA, I hereby certify that:-

- The Company has not received any request relating to registration of share transfer or transmission in physical form for the financial year ended March 31, 2024.
- No request for sub-division (split), consolidation, transposition, duplication, deletion of name or renewal/ exchange of Share Certificate or endorsement of calls/allotment monies during the period under review.
- The Company has issued the Non-Convertible Debentures & Commercial Papers during the year in demat form. It is certified that all the Debentures & Commercial Papers issued by the Company are in dematerialized form therefore no physical Debenture Certificates & Commercial Papers were required to be delivered by the Company. Accordingly, the Company has not received any request for sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies for the financial year ended March 31, 2024.

For Sanjay Grover & Associates

Company Secretaries

Firm Registration No.: P2001DE052900

Peer Review Certificate No.:4268/2023



Vijay K

Vijay K Singhal

Partner

ACS No.21089

CP No.10385

UDIN.: A021089F000119286

Date: 15th April, 2024

Place: New Delhi