

CA Sunit Jagdishchandra Shah
Resolution Professional – Shree Rajeshwaranand Paper Mills Limited
801-802-8th floor, Abhijeet-1, Mithakali Six Roads,
Navrangpura, Ahmedabad-380009
Email Id: jp.srpml@gmail.com
Contact no.: +91-9825562442

To,
THE LISTING DEPARTMENT
BSE LIMITED
PHIROZE JEEJEBHOY TOWER,
DALAL STREET, FORT
MUMBAI - 400 001.
E-mail - bsesme.info@bseindia.com

DATE: 11/10/2023

BSE SCRIP CODE: 516086

Subject: Disclosure under Regulation 30 of SEBI (LODR), Regulations, 2015 read with Schedule III – Outcome of fifteenth meeting of the Committee of Creditors of **SHREE RAJESHWARANAND PAPER MILLS LIMITED** (Company undergoing Corporate Insolvency Resolution Process)

Reference: Intimation regarding Notice of fifteenth meeting of Committee of Creditors of **SHREE RAJESHWARANAND PAPER MILLS LIMITED** (Company undergoing Corporate Insolvency Resolution Process) dated 27th September, 2023.

Dear Sir / Madam,

With reference to the intimation dated 27th September, 2023 regarding Notice of fifteenth meeting of Committee of Creditors of **SHREE RAJESHWARANAND PAPER MILLS LIMITED** (Company undergoing Corporate Insolvency Resolution Process) and in furtherance to the Regulation 30 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the requirements of sub-clause 16 (g) of Clause A of Part A of Schedule III of Listing Regulations, the undersigned Resolution Professional hereby intimates that the following matters were discussed in the Fifteenth meeting of the Committee of Creditors (CoC) held on Friday, 29th September, 2023 at 12:00 P.M. at 801-802-8th floor, Abhijeet-1, Mithakali Six Roads, Navrangpura, Ahmedabad-380009 or through video conference.

ITEM	PARTICULAR/AGENDA ITEMS	OUTCOMES
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A. LIST OF THE MATTERS DISCUSSED/NOTED		
1.	To discuss about actions taken by Resolution Professional from the date of the last CoC to till date.	Noted by the COC members
2.	To discuss about the Revised Resolution Plan along with Addendum to the Resolution Plan.	Noted by the COC Members
3.	To discuss about the request received from Anant Corporation and Consortium for withdrawal of Resolution Professional and their request for repayment of EMD amount thereof.	Noted by the COC Members
4.	To discuss about the appointment Registered Transfer Agent.	Noted by the COC Members
5.	To discuss about the receipt of third Valuation Report in respect of Land & Building.	Noted by the COC Members
6.	To discuss about the CIRP expenses incurred by the Resolution Professional during the process.	Noted by the COC Members
7.	To consider approval of Resolution plan of Mercury Terra Firma.	Noted by the COC Members
8.	To consider approval of Resolution plan of Mohsinali vertaji.	Noted by the COC Members
9.	To consider approval of Liquidation of the Corporate Debtor in case the Resolution plans is not approved.	Noted by the COC Members
10.	To consider Approval/Ratification of CIRP Expenses incurred by the Resolution Professional during the Corporate Insolvency Resolution Process.	Noted by the COC Members

Kindly take the information on your record.

**SUNIT
SHAH** Digitally signed
by SUNIT SHAH
Date: 2023.10.11
17:11:04 +05'30'

CA Sunit Jagdishchandra Shah
Resolution professional
Shree Rajeshwaranand Paper Mills Limited
IP Registration No- IBBI/IPA-001/IP-P00471/2017-18/10814

AFA number: AA1/10814/02/041223/105016
AFA valid up to: 04/12/2023