



ASM TECHNOLOGIES LIMITED

80/2, Lusanne Court, Richmond Road, Bangalore - 560 025
Tel : +91-80-66962300/01/02 Fax : +91-80-66962304 e-mail : info@asm ltd.com Website : www.asmltd.com
CIN : L85110KA1992PLC013421 GST No. : 29AABCA4362P1Z9

20th March 2024

To,
The Manager - Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Scrip Code: 526433

Dear Sir / Madam,

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) - Intimation of outcome of the Board meeting held on 20th March 2024

1. Allotment of 8,00,000 (Eight Lakhs) Equity Shares and 28,14,390 (Twenty-Eight Lakhs Fourteen Thousand Three Hundred and Ninety) warrants for cash issued on a preferential basis.

Pursuant to Listing Regulations and further to our intimation dated 11th February 2024 and 08th March 2024 we, ASM Technologies Limited (“**Company**”) would like to inform that the Board of Directors of the Company has approved the Allotment of 8,00,000 (Eight Lakhs) Equity Shares and 28,14,390 (Twenty-Eight Lakhs Fourteen thousand Three Hundred and Ninety) warrants for cash issued on a preferential basis as per the details set forth below:

Sl. no.	Name of the Allottee	No. of Equity Shares	Amount to be invested by the allottees	No of Warrants	Amount to be invested by the allottees (at least 25% of the price at which the warrants are issued)	Category
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1	Mukul Mahavir Agrawal	7,62,500	35,89,08,750	7,62,500	8,99,75,000/-	Non-Promoter group
2	Hardik Agrawal	12,500	58,83,750	12,500	14,75,000/-	Non-Promoter group
3	Vijay Khetan	10,000	47,07,000	10,000	11,80,000/-	Non-Promoter group
4	Krimali Bhavin Thakkar	5,000	23,53,500	5,000	5,90,000/-	Non-Promoter group
5	Madhukeshwar Desai	5,000	23,53,500	5,000	5,90,000/-	Non-Promoter group
6	Madhu Kashyap L C	5,000	23,53,500	5,000	5,90,000/-	Non-Promoter group
7	Ajeet Modi	0	0	51,000	60,18,000/-	Non-Promoter group
8	Aaryavardhan Modi	0	0	51,000	60,18,000/-	Non-Promoter group
9	Ajeet Modi HUF	0	0	51,000	60,18,000/-	Non-Promoter group
10	S Rabindra	0	0	17,61,390	20,78,44,020/-	Promoter Group
11	R Preeti	0	0	1,00,000	1,18,00,000/-	Promoter Group
Total		8,00,000	37,65,60,000	28,14,390	33,20,98,020	

The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules/regulations /guidelines, if any, prescribed by any other regulatory or statutory authorities.



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2. Forfeiture of 25,792 (Twenty-Five Thousand, Seven Hundred Ninety-Two only) partly paid rights issue shares:

In accordance with regulation 89 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, and all other applicable provisions of the laws, rules, and regulations, if any, shareholder fails to pay the outstanding call money within 12 (twelve) months from the date of allotment in the rights issue, the equity shares, on which there are calls in arrears along with the subscription money already paid on such shares, shall be forfeited. Accordingly, the Board has approved the forfeiture of 25,792 (Twenty-Five Thousand, Seven Hundred Ninety-Two only) partly paid rights issue shares of those shareholders from whom the first and final call money has not been received by the due date ie. 5th April 2023.

The capital of the Company stands as below:

Authorized/Nominal Capital of the Company (Rs.)	Rs. 15,00,00,000/- (Fifteen Crores only) divided into 1,50,00,000 (One Crore Fifty Lakhs only) Equity Shares of Rs. 10/- (Rupees Ten only) each.
Paid up equity share capital of the Company (Rs.) after the forfeiture of 25,792 rights equity shares.	Rs. 10,97,42,080/- (Ten Crore, Ninety-Seven Lakh, Forty-Two Thousand Eighty Only) divided into 1,09,74,208/- (One Crore Nine Lakh Seventy-Four Thousand Two Hundred Eight) equity shares of Rs. 10/- each* * The paid-up share capital includes a 1938 shares held in pool/suspense account of the Company due to rejections in Corporate Action.
Paid up equity share capital of the Company post aforesaid allotment on fully diluted basis (Rs.)	Rs. 14,58,85,980/- (Fourteen Crore, Fifty-Eight Lakh, Eighty-Five Thousand, Nine Hundred Eighty) divided into 1,45,88,598/- (One Crore Forty-Five Lakh, Eighty-Eight Thousand, Five Hundred And Ninety-Eight) equity shares of Rs. 10/- each.* *The Paid up equity share capital of the Company post proposed issue has been calculated assuming that all the Warrants allotted will be converted into equity shares.



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	The paid-up share capital includes a pool of shares (suspense) held by the Company/RTA due to rejections in corporate action forms.
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The meeting was commenced at 2:30pm and concluded at 5:00pm.

The above is for information and dissemination.

Thanking you,

Yours faithfully,

For ASM Technologies Limited

Vanishree Kulkarni

Company Secretary and Compliance officer

(ACS:48829)

Registered Office: 80/2, Lusanne Court,

Richmond Road, Bangalore - 560025.