

Wednesday, February 14, 2024

To,  
**BSE Limited,**  
P.J. Towers, Dalal Street,  
Mumbai – 400001,  
Maharashtra, India

Respected Sir/ Ma'am,

**Application ID** : 1021409

**Subject** : **Open offer made by Rajan Kantilal Shah, for acquisition of up to 15,85,012 (Fifteen Lakhs Eighty-Five Thousand and Twelve) Equity Shares representing 26.00% (Twenty-Six Percent) of the Voting Share Capital of Arigato Universe Limited (Formerly known as Saboo Brothers Limited) from the Public Shareholders of the Target Company.**

We would like to inform you that, in accordance with the provisions of Regulation 12 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, including subsequent amendments thereto ('SEBI (SAST) Regulations'), we, Swaraj Shares and Securities Private Limited, have been appointed as the Manager to the Offer ('Manager'), by Mr. Rajan Kantilal Shah (hereinafter referred to as 'Acquirer 1'), Chhaya R Shah (hereinafter referred to as 'Acquirer 2'), Sanket Shah (hereinafter referred to as 'Acquirer 3') and Shagun Shah (hereinafter referred to as 'Acquirer 4'), J P Enterprises (hereinafter referred to as 'Acquirer 5'), Harshali Multitrade Private Limited (hereinafter referred to as 'Acquirer 6'), Hazun Un Package Private Limited (hereinafter referred to as 'Acquirer 7') and Nidus Software Solution Private Limited (hereinafter referred to as 'Acquirer 8') (hereinafter collectively referred to as 'Acquirers'), intend to Acquire 18,46,888 (Eighteen Lacs Forty Six Thousand Eight Hundred Eighty Eight) Equity Shares representing 30.30% of fully paid-up equity share capital and voting capital of the Target Company. Pursuant to the aforesaid acquisition and in order to re-classify the Acquirers as a 'Promoters' of the Target Company, this Open Offer is being made in accordance with Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations read with Regulation 31A (5) of the SEBI (LODR) Regulations. As on the date of this Public Announcement, the Acquirers collectively holds 29,80,788 (Twenty-Nine Lakhs Eighty Thousand Seven Hundred and Eighty-Eight) fully paid-up Equity Shares of the Target Company, representing 48.90% of its total paid-up Equity Share Capital.

In culmination of the aforesaid facts, we would like to inform you that, in accordance with the provisions of Regulation 12 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, including subsequent amendments thereto ('SEBI (SAST) Regulations'), we, Swaraj Shares and Securities Private Limited, have been appointed as the Manager to the Offer ('Manager'), and pursuant to the execution of the Share Purchase Agreement, the Acquirers have announced an open offer in compliance with the provisions of Regulations 3(1) and 4 and such other applicable regulations of the SEBI (SAST) Regulations for acquisition of up to 15,85,012 (Fifteen Lakhs Eighty-Five Thousand and Twelve) Equity Shares, representing 26.00% (Twenty Six Percent) of the Voting Share Capital of the Target Company, at an offer price of Rs.18.50/- (Rupees Eighteen and Fifty Paise Only) per Equity Share, to the Public Shareholders of the Target Company, determined in accordance with the parameters prescribed under Regulations 8 (1) and 8 (2) of the SEBI (SAST) Regulations.

In light of the above and in accordance with the provisions of Regulations 18(12) of the SEBI (SAST) Regulations, the Corrigendum to the Post Offer Advertisement for the aforesaid Offer has been published today, i.e., Wednesday, February 14, 2024 Financial Express (English Daily) (All India Editions), Jansatta (Hindi daily) (All Editions) and Mumbai Lakshadeep (Marathi Daily) (Mumbai Edition) ('Newspaper') ('Corrigendum to the Post-Offer Public Announcement') and the same has been enclosed herewith for your kind perusal.

Terms not defined herein shall have the meaning ascribed to them under the Corrigendum to Post-Offer Public Announcement.

**Swaraj Shares and Securities Private Limited**



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compliance@swarajshares.com



www.swarajshares.com



Registered Office - 21 Hemant Basu Sarani, 5th Floor, Room No 507, Kolkata - 700001, West Bengal, India

Branch Office - Unit 304, A Wing, 215 Atrium, Near Courtyard Marriot, Andheri Kurla Road, Andheri East, Mumbai - 400093, Maharashtra, India




Incase you require any further information, please feel free to contact any of the following persons of Swaraj Shares and Securities Private Limited:

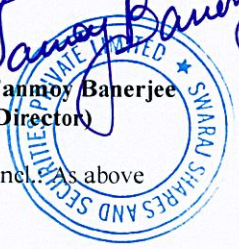
Contact Person	Telephone	E-mail
Mr. Tanmoy Banerjee	+91-22- 69649974/ 9874283532	<a href="mailto:compliance@swarajshares.com/tanmoy@swarajshares.com">compliance@swarajshares.com/tanmoy@swarajshares.com</a>
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We hope your good self will find the above in order and request you to kindly upload the Corrigendum to Post-Offer Public Announcement on your website at the earliest.

Thanking you,  
Yours faithfully,

**For Swaraj Shares and Securities Private Limited**

  
Tanmoy Banerjee  
(Director)  
Encl. As above



## Swaraj Shares and Securities Private Limited

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Branch Office - Unit 304, A Wing, 215 Atrium, Near Courtyard Marriot, Andheri Kurla Road, Andheri East, Mumbai - 400093,  
Maharashtra, India

**CORRIGENDUM TO THE POST-OFFER PUBLIC ANNOUNCEMENT TO THE PUBLIC SHAREHOLDERS OF  
ARIGATO UNIVERSE LIMITED  
(FORMERLY KNOWN AS SABOO BROTHERS LIMITED)**

Corporate Identification Number: L01100RJ1979PLC001851;  
Registered Office: 220, Ashok Nagar, Main Road, Girwa, Udaipur – 313001, Rajasthan, India;  
Corporate Office: 802, Impressa Rise, Ambazari Road, Opposite LAD College, Shivaji Nagar, Nagpur – 440010, Maharashtra, India;  
Contact Number: +91-7841984000 / +9291-2654120; Email Address: saboo.brothers@gmail.com;  
Website: www.sabookbrothers.com; Email Address: saboo.brothers@gmail.com

Open Offer for acquisition of up to 15,85,012 Equity Shares, representing 26.00% of the Voting Share Capital of Arigato Universe Limited (Formerly Known As Saboo Brothers Limited) ('SABOOBR' or 'Target Company'), at an offer price of Rs.18.50 ('Offer Price') payable in cash, by the Mr. Rajan Kantilal Shah ('Acquirer 1'), Mrs. Chhaya R Shah ('Acquirer 2'), Mr. Sanket Shah ('Acquirer 3'), Mr. Shagun Rajan Shah ('Acquirer 4'), Mrs. J P Enterprises ('Acquirer 5'), Mrs. Harshali Multitrade Private Limited ('Acquirer 6'), M/s. Hazun Un Package Private Limited ('Acquirer 7'), and M/s. Nidus Software Solution Private Limited ('Acquirer 8') (hereinafter collectively referred to as 'Acquirers') in accordance with the provisions of Regulations 3 (1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereto.

This is a corrigendum to the Post-Offer Public Announcement being issued by Swaraj Shares and Securities Private Limited, the Manager to the Offer ('Manager'), on behalf of the Acquirers, in connection with the Offer made by the Acquirers to the Public Shareholders of the Target Company, pursuant to and in compliance with the provisions of Regulation 18 (12) and other applicable provisions under the SEBI (SAST) Regulations (Corrigendum to the Post-Offer Public Announcement). This Corrigendum to the Post-Offer Public Announcement should be read in continuation of, and in conjunction with the Post-Offer Public Announcement approved on Monday, February 11, 2024, which has been published in the Newspapers on Tuesday, February 13, 2024 (Corrigendum to the Post-Offer Public Announcement).

In this regard, the Public Shareholders are requested to note the following change in Paragraph 7.10. of Post-Offer Public Announcement, and the said Paragraph shall be read as under:

7.10. Pre-Offer and Post-Offer shareholding of the Public Shareholders (other than the Acquirers and existing Promoters)				
Particulars	Pre-Offer	Post-Offer	Pre-Offer	Post-Offer
a) Number of Equity Shares	30,68,612	14,83,600	30,68,612	21,18,812
b) % of fully diluted Equity Share capital	50.33%	24.34%	50.33%	34.75%

1. The Acquirers accept full responsibility for the information contained in this Corrigendum to the Post-Offer Public Announcement and for their obligations specified under SEBI (SAST) Regulations.

2. A copy of this Corrigendum to the Post-Offer Public Announcement will be accessible on the websites of Securities and Exchange Board of India at [www.sebi.gov.in](http://www.sebi.gov.in), BSE at [www.bseindia.com](http://www.bseindia.com) and the registered office of the Target Company.

3. The capitalized terms used in this Corrigendum to the Post-Offer Public Announcement shall have the meaning assigned to them in the Letter of Offer, unless otherwise specified.

ISSUED BY MANAGER TO THE OFFER

**SWARAJ**

SHARES & SECURITIES PVT LTD

Swaraj Shares and Securities Private Limited

Corporate Identification Number: U51101WB2000PTC092621

Principal Place of Business: Unit No 304, A Wing, 215 Atrium, Near Courtyard Marriott, Andheri East, Mumbai- 400093, Maharashtra, India

Contact Person: Pariksha Patel/ Tanmoy Banerjee

Contact Number: +91-22-69649999

Email Address: [compliance@swarajshares.com](mailto:compliance@swarajshares.com)

Investor grievance Email Address: [investor.relations@swarajshares.com](mailto:investor.relations@swarajshares.com)

SEBI Registration Number: INM00012980

Validity: Permanent

Date: Tuesday, February 13, 2024  
Place: Mumbai

For and on behalf of all Acquirers  
Sd/-  
Mr. Rajan Kantilal Shah