

PODDAR AMALGAMATED HOLDINGS PVT. LTD.

Unit 3, Neeru Silk Mills, Mathuradas Mills Compound, 126, N. M. Joshi Marg,
Lower Parel (West), Mumbai - 400 013.
Tel.No. 66164444, Fax No. 91-22-66164409

Date : 12th December, 2023

To Department of Corporate Services BSE Limited Phiroz Jeejibhoy Towers Dalal Street, Fort, Mumbai 400 001 Scrip Code : 523628	To The Listing Compliance Department The National Stock Exchange of India Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051 Scrip Symbol : PODDARHOUS	To The Company Secretary Poddar Housing and Development Limited Unit No. 3-5, Neeru Silk Mills, Mathuradas Mill Compound, 126, N M Joshi Marg, Lower Parel (west), Mumbai 400013
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Subject : Disclosure under Regulations 29(1) and 31(1) of the SEBI (SAST) Regulations, 2011

Dear Sir / Madam

Enclosed herewith please find disclosures under Regulations 29(1) and 31(1) of the SEBI (Substantial Acquisition and Takeovers) Regulations, 2011 by our Company for pledge of 6,31,540 equity shares of Poddar Housing and Development Limited (Target Company) constituting 10% of the total issued share capital of the Target Company.

The pledge has been created in favour if Vistra ITCL (India) Limited, a Debenture Trustee, acting for and on behalf of HDFC Capital Affordable Real Estate Fund – 2. offering security for securing non-convertible debentures aggregating to Rs. 150.00 crores issued by the Target Company on a private placement basis on the terms and conditions as mentioned in the Debenture Trust Deed.

The current pledge is in addition to the earlier pledge of 6,31,540 equity shares of the Target Company and the cumulative pledge amount to 12,63,080 equity shares in favour if Vistra ITCL (India) Limited.

You are requested to take a note of the above.

For Poddar Amalgamated Holdings Private Limited

Rohitashwa Poddar

Rohitashwa Poddar
Director
DIN : 00001262



Encl : a/a

ANNEXURE - 2

**Format for Disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Poddar Housing and Development Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vistra ITCL (India) Limited, acting as a debenture trustee for and on behalf on HDFC Capital Affordable Real Estate Fund - 2		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE		
	Number	% w.r.t. total share /voting capital wherever applicable (*)	% w.r.t. total diluted share /voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	12,26,160	19.42	19.42
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	6,31,540	10.00	10.00
c) Voting rights (VR) otherwise than by shares	----	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	----	---	---
e) Total (a+b+c+d)	18,57,700	29.42	29.42
Details of acquisition / sale			
a) Shares carrying voting rights acquired	---	---	---
b) VRs acquired otherwise than by equity shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	---	---	---
d) Shares encumbered/ invoked/ released by the acquirer	6,31,540	10.00	10.00
Total (a+b+c+/-d)	6,31,540	10.00	10.00



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	5,94,620	9.42	9.42
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	12,63,080	20.00	20.00
c) Voting rights (VR) otherwise than by shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	---	---
e) Total (a+b+c+d)	18,57,700	29.42	29.42
Mode of acquisition /sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ etc.)	Encumbrance		
Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares whichever is applicable.	11/12/2023		
Equity share capital / total voting capital of the TC before the said acquisition /sale	63,15,400 equity shares of Rs. 10/- each fully paid		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	63,15,400 equity shares of Rs. 10/- each fully paid		
Total diluted share/voting capital of the TC after the said acquisition	63,15,400 equity shares of Rs. 10/- each fully paid		

Signature of the acquirer / seller / Authorised Signatory
For Poddar Amalgamated Holdings Private Limited

Rohitashwa P. Poddar

Rohitashwa Poddar
Director
DIN: 00001262



Place: Mumbai

Date: 12/12/2023

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.