

Date: 28.02.2024

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| To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 Symbol - GREENPLY | To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 526797 | To, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125 |
|--|---|---|

Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

**Re: Change in shareholding of equity shares and voting rights of the Promoters/
Promoter Group of Greenply Industries Limited**

With reference to the above, please find enclosed herewith the details of acquisition of shares by the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format.

This is for your information and record.

Thanking you,

Yours faithfully,

Karuna Mittal

KARUNA MITTAL

9, ASHOKA ROAD, ALIPORE, KOLKATA-700027

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|--|--|---|---|
| Name of the Target Company (TC) | Greenply Industries Limited | | |
| Name of the Acquirer(s) / Sellers along with Person Acting in Concerts [PACs]: | Acquirer: 1. Karuna Mittal Person Acting in Concert ["PACs"]: 1. Rajesh Mittal 2. Sanidhya Mittal 3. Shobhan Mittal 4. Shiv Prakash Mittal 5. Chitwan Mittal 6. Master Aditya Mittal 7. Mittalgreen Plantations LLP 8. Rajesh Mittal (on behalf of Trade Combines, Partnership Firm) 9. Showan Investment Private Limited 10. S. M. Management Pvt. Ltd. 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Niranjana Infrastructure Private Ltd. 14. RS Homcon Limited 15. Brijbhumi Merchants Private Limited 16. Brijbhumi Tradevin Private Limited 17. Mastermind Shoppers Private Limited 18. Dholka Plywood Industries Private Limited 19. Bluesky Projects Private Limited 20. Trade Combines Pte. Ltd., Incorporated in Singapore 21. RKS Family Foundation 22. Mittal Business Holdings Trust (Trustee - Rajesh Mittal & Sanidhya Mittal) 23. Rajesh Mittal & Sons, HUF 24. Santosh Mittal 25. Karuna Investment Pvt. Ltd. 26. Kengwood Holding and Equipments FZCO, Incorporated in Dubai | | |
| Whether the Acquirers & Seller belong to Promoter/Promoter group? | Yes, the Acquirer belongs to the Promoter/Promoter Group | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited & BSE Ltd. | | |
| Details of the acquisition/disposal of shares/ voting rights/ holding of the Sellers and PAC | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <u>Before the acquisition / disposal under consideration, holding of:</u> | | | |
| a) Shares carrying voting rights-Acquirer | Annexure I | Annexure I | NA |
| b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others) | NIL | NIL | NA |
| c) Voting rights (VR) otherwise than by equity shares | NIL | NIL | NA |

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| | | | |
|---|--|-------------------|----|
| d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category) | NIL | NIL | NA |
| Total (a+b+c+d) | Annexure I | Annexure I | NA |
| <u>Details of acquisition and sale</u> | | | |
| a) (i) Shares carrying voting rights acquired/ sold | Annexure I | Annexure I | NA |
| b) VRs acquired/ sold otherwise than by equity shares | NIL | NIL | NA |
| c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL | NIL | NA |
| d) Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others) | NIL | NIL | NA |
| Total (a+b+c+d) | Annexure I | Annexure I | NA |
| <u>After the proposed acquisition & sale, holding of:</u> | | | |
| a) Shares carrying voting rights- Acquirer | Annexure I | Annexure I | NA |
| b) Shares encumbered with the Sellers | NIL | NIL | NA |
| c) VRs otherwise than by equity shares | NIL | NIL | NA |
| d) Warrants/convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ sale | NIL | NIL | NA |
| Total (a+b+c+d) | Annexure I | Annexure I | NA |
| Mode of acquisition/ sale and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.) | Open Market | | |
| Date of acquisition & sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 27.02.2024 | | |
| Equity share capital / total voting [@] capital of the TC before the said acquisition | 12,36,98,645 equity shares of face value of Re.1/- each [#] | | |

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|--|--|
| Equity share capital/ total voting [@] capital of the TC after the said acquisition | 12,36,98,645 equity shares of face value of Re.1/- each [#] |
| Total diluted share/voting [@] capital of the TC after the said acquisition | 12,36,98,645 equity shares of face value of Re.1/- each [#] |

Note:

- (i) NA: Not Applicable
- (ii) (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.
- (iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (iv) (#) The paid-up equity share capital of TC as on December 31, 2023 was 12,36,90,395 equity shares. As part of the exercise schedule under the Greenply Employee Stock Option Plan 2020 (ESOP 2020), 8,250 equity shares have been issued and allotted to certain employees of the Company on February 1, 2024 which are under process of listing on NSE and BSE. As a result, the current total share capital of the TC is 12,36,98,645 equity shares.
- (v) (@) out of the total number of equity shares of the TC i.e. 12,36,98,645:
- a. 3,000 equity shares of the TC held by 3 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.
 - b. 37,927 equity shares of the TC were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

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KARUNA MITTAL

9, ASHOKA ROAD, ALIPORE, KOLKATA-700027

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 28.02.2024

Annexure-I

| Shareholding Details | | Before the Transaction | | Transaction | | After the Transaction | |
|---|--|------------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|
| Sl. No. | Particulars | Number of Shares/ Voting Rights | % w.r.t. Total share capital of TC | Number of Shares/ Voting Rights | % w.r.t. Total share capital of TC | Number of Shares/ Voting Rights | % w.r.t. Total share capital of TC |
| Acquirer(s): | | | | | | | |
| 1 | Karuna Mittal | 8500 | 0.01 | 5500 | 0.00 | 14000 | 0.01 |
| | TOTAL (1) | 8500 | 0.01 | 5500 | 0.00 | 14000 | 0.01 |
| PACs: | | | | | | | |
| [other than Acquirer (s)]/Seller (s) | | | | | | | |
| 1 | Rajesh Mittal | 8500 | 0.01 | 0 | 0.00 | 8500 | 0.01 |
| 2 | Sanidhya Mittal | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| 3 | Santosh Mittal | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| 4 | Shiv Prakash Mittal | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| 5 | Chitwan Mittal | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| 6 | Master Aditya Mittal | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| 7 | Mittalgreen Plantations LLP | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| 8 | Rajesh Mittal (on behalf of Trade Combines, Partnership Firm) | 11702380 | 9.46 | 0 | 0.00 | 11702380 | 9.46 |
| 9 | Showan Investment Private Limited | 46563179 | 37.64 | 0 | 0.00 | 46563179 | 37.64 |
| 10 | S. M. Management Private Limited | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| 11 | Prime Holdings Private Ltd. | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| 12 | Vanashree Properties Private Ltd. | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| 13 | Niranjan Infrastructure Pvt. Ltd. | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| 14 | RS Homcon Limited | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| 15 | Brijbhumi Merchants Private Limited | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| 16 | Brijbhumi Tradevin Private Limited | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| 17 | Mastermind Shoppers Private Limited | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| 18 | Dholka Plywood Industries Private Limited | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| 19 | Bluesky Projects Private Limited | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| 20 | Trade Combines Pte. Ltd., Incorporated in Singapore | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| 21 | RKS Family Foundation | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| 22 | Mittal Business Holdings Trust (Trustee - Rajesh Mittal & Sanidhya Mittal) | 5876650 | 4.75 | 0 | 0.00 | 5876650 | 4.75 |
| 23 | Rajesh Mittal & Sons, HUF | 161821 | 0.13 | 0 | 0.00 | 161821 | 0.13 |
| 24 | Sobhan Mittal | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| 25 | Karuna Investment Pvt. Ltd. | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| 26 | Kengwood Holding and Equipments FZCO, Incorporated in Dubai | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| | Total (3) | 64312530 | 51.99 | 0 | 0.00 | 64312530 | 51.99 |
| | Grand Total(1+2+3) | 64321030 | 52.00 | 5500 | 0.00 | 64326530 | 52.00 |

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