PRAKASH C. KANUGO

Address: 302, 3rd Floor, Tardeo Tower, Pandit Madan Mohan Malviya Road, Near A. C. Market, Mumbai – 400 034. Mob: +91 - 9820210320; Email Address: pck@prakashsteelage.com

November 16, 2023

To,
The Secretary
The Listing Department
The BSE Limited
P. J. Towers, Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 533239

To,
The Secretary
The Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051.
Symbol: PRAKASHSTL

To,
Company Secretary
Prakash Steelage Limited
1st Floor, Shatrunjay Apts,
28, Sindhi Lane,
Nanubhai Desai Road,
Mumbai – 400 004.

Sub.: <u>Disclosure by the Promoter/ Director to the Stock Exchanges under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.</u>

Dear Sir/Madam,

With reference to the above-mentioned subject, please find enclosed duly filled and signed disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated November 12, 2023 as the of Promoter of Prakash Steelage Limited.

Kindly acknowledge the receipt and take the same on your record.

Thanking you,

Yours faithfully,

PRAKASH CHHAGANLAL KANUGO

Encl.: a/a

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Name of the Target Company (TC)	Prakash Steelage Limited		
Name(s) of the acquirer and Persons	PRAKASH CHHAGANLAL	KANLIGO	
Acting in Concert (PAC) with the	PACs:		
acquirer	Mafatial Chogamai Seth HUF		
,	2. Seth Ashok Mafatlal HUF		
	3. Ashok Mafatlal Seth		
	4. Babita Prakash Kanugo		
	5. Hemant P. Kanugo		
	6. Dheliben Mafatlal Seth 7. Vimal Prakash Kanugo 8. Mafatlal Chogamal Seth 9. Kirti Prakash Kanugo 10. Kamal Prakash Kanugo 11. Nirmala Ashok Seth 12. AMS Trading and Investment Private Limited 13. Seth Iron & Steel Private Limited		
	14. Prakash Chhaganlal		
i.	15. Seth Steelage Privat		•
Whether the acquirer belongs to	Yes	e Littleu	
Promoter/Promoter group	1.53		
Name(s) of the Stock Exchange(s)	1. BSE Limited		
where the shares of TC are Listed	2. National Stock Exchange	of India Limited	
Details of the acquisition/ disposal as	Number	% w.r.t. total	% w.r.t. total
follows	Wallibel	share/voting	diluted
		capital wherever	share/voting
·		applicable(*)	capital of the TC
		applicable()	(**)
			1
Before the acquisition/ disposal under co	nsideration, holding of :	-	
a) Shares carrying voting rights	5,85,62,737	33.46	33.46
b) Shares in the nature of encumbrance	-	_	-
(pledge/ lien/ non-disposal			
undertaking/ others)			
c) Voting rights (VR) otherwise than by	-	-	
shares			
d) Warrants/convertible securities/any	-	-	
other instrument that entitles the		_	
acquirer to receive shares carrying			}
voting rights in the T C (specify holding			
in each category)			
e) Total (a+b+c+d)	5,85,62,737	33.46	33.46
Details of acquisition/sale		55.70	J.J.7V
a) Shares carrying voting rights	10000	0.1	0.1
acquired/sold	10000	V.1	0.1
b) VRs acquired /sold otherwise than by		_	
shares	_	_	-
c) Warrants/convertible securities/any			
other instrument that entitles the	-	-	-
acquirer to receive shares carrying			
			<u> </u>

voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered /	-		
invoked/released by the acquirer			
e) Total (a+b+c+d) 10000 0.1	0.1		
After the acquisition/sale, holding of:			
a) Shares carrying voting rights 5,85,72,737 33.47	33.47		
b) Shares encumbered with the			
acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any			
other instrument that entitles the			
acquirer to receive shares carrying			
voting rights in the TC (specify holding			
in each category) after acquisition			
e) Total (a+b+c+d) 5,85,72,737 33.47	33.47		
Mode of acquisition/ sale (e.g. open Open Market	Open Market		
market / off-market / public issue /			
rights issue / preferential allotment /			
inter-se transfer etc).			
Date of acquisition/ sale of shares / VR 12/11/2023	12/11/2023		
or date of receipt of intimation of			
allotment of shares, whichever is			
applicable			
	Rs. 17,50,00,390/- (Divided into 17,50,00,390 Paid up Equity Shares of Re. 1/- each)		
Equity share capital / total voting Rs. 17,50,00,390/- (Divided into 17,50,00,390 Pai			
Equity share capital / total voting Rs. 17,50,00,390/- (Divided into 17,50,00,390 Pai			
Equity share capital / total voting Rs. 17,50,00,390/- (Divided into 17,50,00,390 Pai			
Equity share capital / total voting capital of the TC before the said acquisition / sale Equity share capital / total voting capital Rs. 17,50,00,390/- (Divided into 17,50,00,390 Pai of Re. 1/- each) Rs. 17,50,00,390/- (Divided into 17,50,00,390 Pai of Re. 1/- each)	d up Equity Shares		
Equity share capital / total voting capital of the TC before the said acquisition / sale Equity share capital / total voting capital of the TC after the said acquisition / sale Rs. 17,50,00,390/- (Divided into 17,50,00,390 Pai of Re. 1/- each)	d up Equity Shares		
Equity share capital / total voting capital of the TC before the said acquisition / sale Equity share capital / total voting capital of the TC after the said acquisition / sale Rs. 17,50,00,390/- (Divided into 17,50,00,390 Pai of Re. 1/- each) Rs. 17,50,00,390/- (Divided into 17,50,00,390 Pai of Re. 1/- each)	d up Equity Shares		
Equity share capital / total voting capital of the TC before the said acquisition / sale Equity share capital / total voting capital of the TC after the said acquisition / sale Total diluted share/voting capital of the Rs. 17,50,00,390/- (Divided into 17,50,00,390 Pai of Re. 1/- each) Rs. 17,50,00,390/- (Divided into 17,50,00,390 Pai of Re. 1/- each) Rs. 17,50,00,390/- (Divided into 17,50,00,390 Pai of Re. 1/- each)			
Equity share capital / total voting capital of the TC before the said acquisition / sale Equity share capital / total voting capital of Re. 1/- each) Rs. 17,50,00,390/- (Divided into 17,50,00,390 Pai of Re. 1/- each) Rs. 17,50,00,390/- (Divided into 17,50,00,390 Pai of Re. 1/- each)			

^(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

PRAKASH CHHAGANLAL KANUGO

Place: MUMBAI

Date: NOVEMBER 16, 2023

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.