

WEL/SEC/2024

February 07, 2024

To,

BSE Limited 1 st Floor, Rotunda Bldg, Dalal Street, Fort, Mumbai - 400 001. Scrip Code: 532553	National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. NSE Symbol: WELENT
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Dear Madam / Sir,

Sub: Scheme of Amalgamation of Welspun Infraconstruct Private Limited (‘the Transferor Company 1’) and Welspun-Kaveri Infraprojects JV Private Limited (‘the Transferor Company 2’) and Corbello Trading Private Limited (‘the Transferor Company 3’) and RGY Roads Private Limited (‘the Transferor Company 4’) with Welspun Enterprises Limited (‘the Transferee Company’) and their respective shareholders under section 230 read with section 232 of the Companies Act, 2013

Please take note that the Ahmedabad Bench of National Company Law Tribunal (“NCLT”) has vide order pronounced on February 06, 2024 (“the Order”) sanctioned the Scheme of Amalgamation of Welspun Infraconstruct Private Limited (‘the Transferor Company 1’) and Welspun-Kaveri Infraprojects JV Private Limited (‘the Transferor Company 2’) and Corbello Trading Private Limited (‘the Transferor Company 3’) and RGY Roads Private Limited (‘the Transferor Company 4’) with Welspun Enterprises Limited (‘the Transferee Company’) and their respective shareholders (“the Scheme”).

The Scheme provided for amalgamation of wholly owned subsidiaries of the Company i.e. Welspun Infraconstruct Private Limited, Welspun-Kaveri Infraprojects JV Private Limited, Corbello Trading Private Limited and RGY Roads Private Limited with the Company.

The Company is taking necessary steps and actions for making the Scheme effective and shall intimate once the Scheme is made effective.

We request you to take the aforesaid on your record.

Thanking you.

For **Welspun Enterprises Limited**

Nidhi Tanna
Company Secretary
ACS - 30465

Welspun Enterprises Limited

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Corporate Identity Number: L45201GJ1994PLC023920