

B.A.G. Films and Media Limited "CIN: L74899DL1993PLC051841" FC-23, Sector 16A, Film City, Noida 201 301 Tel.: 0120 4602424 | Fax : 0120 3911401 Mail : info@bagnetwork.in www.bagnetwork24.in

BAG/STX/letters/2024-25/AM/1330 April 12, 2024

To,To,Corporate Relationship DepartmentListing ComplianceBSE Limited,National Stock ExchPhiroze Jeejeebhoy Towers,Exchange Plaza, BaDalal Street, Mumbai-400 001Bandra (E), Mumba

Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051

Sub: Undertaking

Scrip Code: 532507

Ref: Non-Applicability of Annual Disclosure to be made by an Entity identified as a Large Corporate as per SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018- Fund raising by issuance of debt securities by large entities.

SYMBOL: BAGFILMS

Dear Sir/Madam,

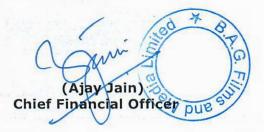
This is with reference to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 regarding submission of "Initial Disclosure" by listed entity covered under Large Corporate, we wish to confirm and undertake that we are not a Large Corporate as at March 31, 2024 as per the applicability criteria given under the said SEBI circular.

This is for your information and record please.

Thanking you,

Yours sincerely, For **B.A.G. Films and Media Limited**

(Rajeev Parashar) Company Secretary & Pue Compliance Officer





Regd. Office : 352, Aggarwal Plaza, Plot No. 8, Kondli, New Delhi- 110096