



Date: December 1st, 2023

**To,
The Manager
Listing Department
BSE Limited**

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

**Scrip Code: 538646
Scrip ID: QGO**

Sub: Outcome of the Board Meeting held on Friday, December 1, 2023.

Dear Sir/Madam,

Pursuant to provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 we would like to inform you that the following business item was transacted at the meeting of the Board of Directors of QGO Finance Limited (“the Company”) held today i.e., Friday, December 1, 2023 at 10:30 AM and concluded at 10:50 AM at its Registered Office have inter alia, considered, approved and taken on record the following:

1. Approved issuance of Unsecured, unlisted, redeemable, Non-convertible Debentures (NCDs) under Private Placement basis up to Rs. 14,00,00,000 (Rupees Fourteen Crores only) within the borrowing limits of the Company as approved by the shareholders.

The information as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed herewith as "**Annexure-I**".

Request you to kindly take this on record and disseminate the same.

Thanking you.
Yours faithfully,

For and on behalf of QGO Finance Limited

**Urmi Mohan Joiser
Company Secretary & Compliance Officer
Membership No.: A63113
Address: 3rd floor, A-514, TTC Industrial Area, MIDC,
Mahape, Navi Mumbai, Maharashtra, 400701**



Annexure I

Sr. no.	Particulars	Information
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Unsecured, unlisted, redeemable, Non-convertible Debentures (NCDs)
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified Institutions placement, preferential allotment etc.)	Private Placement
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	1,400 NCD of Rs. 1,00,000/- each amounting to Rs. 14,00,00,000/- (Rupees Fourteen Crores Only)
4.	In case of issuance of debt securities, the additional details to the stock exchange(s):	listed entity shall disclose the following
5.	Size of the issue	Rs. 14,00,00,000/- (Rupees Fourteen Crores only)
6.	Whether proposed to be listed? If yes, name of the stock exchange(s);	No
7.	Tenure of the instrument - date of allotment and date of maturity;	9 (Nine) years from the date of allotment. Date of Allotment- NA Date of Maturity- NA
8.	Coupon/interest offered, schedule of payment of coupon/interest and principal;	12% p.a. payable monthly
9.	Charge/security, if any, created over the assets;	NA
10.	Special right/interest/privileges attached to the instrument and changes thereof	NA
11.	Delay in payment of interest/ principal amount for a period of more than three months from the due date or default in payment of interest / principal;	NA
12.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	NA
13.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	NA