

Date: January 8, 2024

To,

The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1
G Block Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

The Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Symbol: SIS

Scrip: 540673

(together referred to as the “Stock Exchanges”)

Dear Sir/Madam,

Subject: Completion of Extinguishment of 16,36,363 fully paid-up equity shares of Rs. 5/- each (“Equity Shares”) of SIS Limited (“Company”) bought back at a price of Rs. 550 per Equity Shares through the “tender offer” on a proportionate basis pursuant to the SEBI (Buy-Back of Securities) Regulations, 2018, as amended (“SEBI Buyback Regulations”) and the Companies Act, 2013, as amended (“Buyback”)

Dear Sir/Madam,

This is in furtherance to our earlier intimations dated November 30, 2023, December 4, 2023, December 13, 2023, and January 3, 2024 with respect to the above mentioned Buyback.

Pursuant to the Public Announcement dated December 1, 2023 which was published on December 4, 2023, the Letter of Offer dated December 13, 2023 and Post-Buyback Public Announcement dated January 2, 2024 which was published on January 3, 2024 in connection with the Buyback, the Tendering Period of the Buyback opened on Monday, December 18, 2023 and closed on Friday, December 22, 2023. The Company had accordingly bought back 16,36,363 Equity Shares and the same have been extinguished in compliance with Regulation 11 of the SEBI Buyback Regulations.

In this regard, we have enclosed a copy of the certificate signed by Link Intime India Private Limited (Registrar to the Buyback), Sudhir Vishnupant Hulyalkar, Company Secretary in Practice and Secretarial Auditor of the Company, and the Company confirming that the extinguishment of 16,36,363 Equity Shares is in compliance with Regulation 11 of the SEBI Buyback Regulations as **Annexure - I**.

The reconciliation of share capital data of the Company (pre and post extinguishment) is as follows:

Sr. No.	Particulars	Issued and subscribed equity share capital		Paid up equity share capital	
		Number of Equity Shares	Equity Share Capital (in ₹)	Number of Equity Shares	Equity Share Capital (in ₹)
1.	Prior to the Buyback	14,57,37,003	72,86,85,015	14,57,36,753	72,86,83,765
2.	Less: Total Equity Shares (Demat) extinguished	16,36,363	81,81,815	16,36,363	81,81,815
3.	Less: Total Equity Shares (Physical) extinguished	Nil	Nil	Nil	Nil
4.	Post Buyback	14,41,00,640	72,05,03,200	14,41,00,390	720,501,950

SIS Limited

Address for correspondence: #106, 1st Floor, Ramanashree Arcade, 18 MG Road, Bangalore- 560 001, Karnataka

Registered office: Annapoorna Bhawan, Patliputra Telephone Exchange Road, Kurji, Patna 800 010 Bihar

Website: www.sisindia.com Tel: +91 80 2559 0801 E-mail ID: compliance1@sisindia.com

CIN: L75230BR1985PLC002083

Capitalized terms used herein but not defined have the same meaning as ascribed to them in the Letter of Offer.

Kindly take the same on record.

Thanking you,

For SIS Limited

Pushpalatha Katkuri
Company Secretary & Compliance Officer

Enclosures: As Above

CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY SIS LIMITED
(the “Company”)

The certificate is being issued pursuant to the requirements of Regulation 11 of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (“SEBI Buyback Regulations”).

Pursuant to the approval of the board of directors of the Company in their meeting on November 30, 2023 and Public Announcement dated December 1, 2023, and published on December 4, 2023 and the Letter of Offer dated December 13, 2023, the tendering period for the Buyback opened on Monday, December 18, 2023, and closed on Friday, December 22, 2023 by 5:00 p.m. (IST) (“Tendering Period”). The Company bought back 16,36,363 fully paid-up equity shares of face value of Rs. 5/- each (“Equity Shares”), through tender offer route on a proportionate basis at INR 550/- per Equity Share (the “Buyback”).

The following are the details of extinguishment of the Equity Shares bought back by the Company during the said Tendering Period:

A. The equity shares extinguished in dematerialised form are as under:

Name of the Depository	Name of the Depository Participant and DP ID No.	Company’s Client ID No.	Date of Extinguishment	No. of Equity Shares Extinguished
National Securities Depository Limited	Name: Ventura Securities Limited DP ID No.: IN303116	14903660	January 5, 2024*	16,36,363
Total (A)				16,36,363

* Pursuant to letter issued by National Securities Depository Limited dated January 8, 2024

B. The equity shares destroyed in physical form are as under:



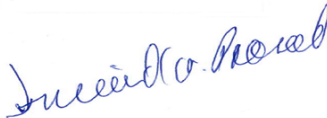



Registered Folio No.	Certificate No.	Distinctive No. of Equity Shares	No. of Equity Shares Extinguished
Nil*			

* No Equity Share(s) of the Company in physical form were validly tendered in the Buyback.

C. The total equity shares extinguished/destroyed in dematerialised and physical form are as under:

Total Number of Equity Shares Extinguished/Destroyed (A + B)	16,36,363
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This is to certify that the above equity shares of the Company, being in dematerialised form were extinguished in compliance with the provisions of Regulation 11 of the SEBI Buyback Regulations.

<p>For SIS Limited</p> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;">  <p>Name: Rituraj Kishore Sinha Designation Managing Director DIN: 00477256</p> </div> <div style="width: 10%; text-align: center;">  </div> <div style="width: 45%;">  <p>Name: Arvind Kumar Prasad Designation Director (Finance) DIN: 02865273</p> </div> <div style="width: 10%; text-align: center;">  </div> </div>	
<p>For Link Intime India Private Limited</p> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;">  <p>Name: Dnyanesh Gharote Designation: Vice President</p> </div> <div style="width: 10%; text-align: center;">  </div> </div>	<p>Sudhir Vishnupant Hulyalkar Company Secretary in Practice Peer Review Certificate No.: 607/2019</p> <p><small>Digitally signed by SUDHIR VISHNUPANT HULYALKAR Date: 2024.01.08 15:12:55 +05'30'</small></p> <p>Name: Sudhir Vishnupant Hulyalkar Membership No. – 6040 Certificate of Practice No. 6137 UDIN: F006040E003146386</p>

Date: January 8, 2024

Enclosed: Confirmation from National Securities Depository Limited for extinguishment of Equity Shares in dematerialised form.

Ref: II/CA/COM/01800/2024

January 08, 2024

Ms. Pushpalatha K
Company Secretary
SIS Limited
A-28 & 29 Okhla Industrial Area
Phase 1
New Delhi - 110020

Sub : Redemption

Madam,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Link Intime India Private Limited, Mumbai , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE285J01028	SIS LIMITED EQ NEW FV RS. 5/-	Debit	1	1,636,363.000	05/Jan/2024

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
Name: RAKESH M MEHTA
Date:08/01/2024 11:01:36
Reason: Authentication
Location: NSDL,Mumbai