

07th November, 2023.

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai — 400001.

Scrip code / Scrip ID: 542770/ALPHALOGIC

Sub: Outcome of Board Meeting held on Wednesday, 07th November, 2023.

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), we would like to inform you that the Board Meeting of the Company was held today, **07**th **November**, **2023**, which commenced at 03:00 P.M. and concluded at 03:45 P.M., The following items were discussed in the meeting:-

- 1) Consideration and approval of the Un-Audited Financials for the quarter and Half Year ended 30th September 2023.
- 2) Subject to approval by Shareholders of the Company, the Authorized Share Capital of the Company be increased from Rs. 21,00,00,000/- (Rupees Twenty-One Crores Only) divided into 4,20,00,000 (Four Crores Twenty Lakhs) Equity Shares of Rs. 05/- (Rupees Five Only) each to Rs. 26,00,00,000/- (Rupees Twenty-Six Crores Only) divided into 5,20,00,000 (Five Crores Twenty Lakhs) Equity Shares of Rs. 05/- (Rupees Five Only) each and consequent amendment to Clause V of the Memorandum of Association.
- 3) Recommendation of issuance of fully paid-up Bonus Share in the ratio of 1:3 i.e., 1 (One) Equity Share for every 3 (Three) fully paid-up Equity Shares of Rs 05/- each held to the eligible members of the Company holding equity shares of the Company, including warrants holders holding 12,17,000 convertible warrants pending for conversion and convertible into 12,17,000 number of equity shares of Rs. 5/- each, subject to approval of the shareholders of the Company and appropriate authorities. The record date to determine entitlement of eligibility of shareholders for Bonus Shares will be intimated at a later date. Further, the dates approved by the Board of Directors to give effect to the above proposal, subject to approval by the shareholders, is enclosed as "Annexure B".
- 4) Consideration and approval of notice of Postal Ballot.
- 5) The Board of Directors of the company has approved the new Chairperson of the Nomination and Remuneration committee, the details of which is attached herewith as "Annexure C".

The detailed disclosure as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as "Annexure A".

In continuation with Board Intimation dated November 01st, 2023, this is to inform that pursuant to Company's Code of Conduct framed in accordance with the SEBI (Prohibition of Insider Trading) Regulation 2015 (the Code) Trading Window for dealing in the shares of the Company for persons specified under the Code was closed from the time of issue of the Intimation of Board Meeting and it shall remain closed till 48 hours after the declaration of the outcome of Board Meeting.

This is for your information and record. Yours faithfully,

For Alphalogic Techsys Limited

Vanshika Sharma

Company Secretary & Compliance Officer

Encl. 1) Unaudited Consolidated Financial Statements for period ended September 30, 2023.

2) Unaudited Standalone Financial Statements for period ended September 30, 2023.



Annexure-A

Disclosure under para 2.1 of SEBI Circular No CIR/CFD/CMD/4/2015 issued vide dated September 09, 2015;

Sr.No.	Particulars	Details
1.	Type of Securities proposed to be issued	Equity Shares
2.	Type of Issuance	Bonus Shares
3.	Total number of securities proposed to be issued Whether bonus is out of Free Reserves created	1,21,19,922 (One Crore Twenty One Lakhs Nineteen Thousand Nine Hundred and Twenty Two) including 4,05,666 (Four Lakhs Five Thousand Six Hundred And Sixty Six) Bonus equity shares to be issued to warrants holders, upon conversion of warrants, holding 12,17,000 convertible warrants pending for conversion and convertible into 12,17,000 number of equity shares of Rs. 5/- each. Reserves and Surplus including Security Premium.
	out of profits or Share Premium Account;	
5.	Bonus Ratio	1:3 [i.e., 1 (One) fully paid-up Equity Shares for every 3 (Three) Equity Share held.]
6.	Details of share capital - pre and post Bonus Issue	The Pre-Bonus paid up Share capital as on 07th November, 2023 is Rs. 17,57,13,835 /- (Rupees Seventeen Crores Fifty-Seven Lakhs Thirteen Thousand Eight Hundred and Thirty-Five Only) divided into 3,51,42,767 (Three Crores Fifty-One Lakhs Forty-Two Thousand Seven Hundred and Sixty-Seven Only) Equity Shares of Rs. 5/- (Rupees Five only) each. The Post Bonus paid up Share Capital shall be Rs 23,42,85,113/- (Rupees Twenty-Three Crores Forty Two Lakhs Eighty Five Thousand One Hundred and Thirteen only) divided into 4,68,57,023 (Four Crore Sixty Eight Lakhs Fifty Seven Thousand and Twenty Three Only) Equity Shares of Rs. 5/- (Rupees Five only) each. (Excluding warrants pending conversion and entitlement thereon). And, The Post Bonus paid up Share Capital shall be Rs 24,23,98,445/- (Rupees Twenty Four Crores Twenty Three Lakhs Ninety Eight Thousand Four Hundred and Forty Five only) divided into 4,84,79,689 (Four Crore Eighty Four Lakhs Seventy Nine Thousand Six Hundred and Eighty Nine Only) Equity Shares of Rs. 5/- (Rupees Five only) each. (Assuming full conversion of warrants outstanding and entitlement thereon).
7.	Free reserves and/ or share premium required for implementing the Bonus Issue	Rs. 6,05,99,612/- (Rupees Six Crores Five Lakhs Ninety-Nine Thousand Six Hundred and Twelve Only) or such other sum including required for adjustment/treatment of fraction as may be considered necessary by the Board of Directors out of Reserves and Surplus and Security Premium.
8.	Free reserves and/ or share premium available for capitalization and the date as on which such balance is available;	805.44 Lakhs as on 31st March, 2023.
9.	Whether the aforesaid figures are audited	Yes
10.	Estimated date by which such bonus shares would be credited/dispatched;	Within 60 days from the date of the Board approval.

www.alphalogicinc.com



Annexure-B

Cut-off Date for E-Voting:

Particulars	Date	Day	Purpose
Cut-off date for e- voting	ing 03 rd November, Friday To decide the entitlement of members f		To decide the entitlement of members for Remote
	2023		e-voting whose name appears in the Register of
			Members/ list of Beneficiaries received from the
			depositories on the end of 03 rd November, 2023.

The Company would be availing e-voting facility from National Securities Depository Limited (NSDL). The details pursuant to the provisions of section 108 of the Companies Act, 2013 read with the relevant rules and other information are prescribed hereunder:

Day, Date and Time for Remote e-voting	From: 08 th November, 2023, 09:00 A.M. To: 07 th December, 2023 05:00 P.M.		
Remote e-voting shall not be allowed beyond 5:00 P.M. on 07th December, 2023.			
Results for the Remote e-voting will be announced on 09	th December 2023		

Completion of Credit of bonus shares in demat account(s):

Completion of Credit of bonus shares in demat account(s)	Within two months from date of approval of Board, as
	statutorily required.



Annexure-C

New Nomination & Remuneration Committee Composition:

S.No.	Name of the Member	Position in Board of Director	Role in Nomination & Remuneration Committee		
1.	Rohan Kishor Wekhande	Independent Director	Chairperson		
2.	Amar Raykantiwar	Independent Director	Member		
3.	Vedant Goel	Non-Executive Non- Independent Director	Member		



PATKI & SOMAN Chartered Accountants

HEAD OFFICE: 101/102, Parmesh Plaza, 1213, Sadashiv Peth, Near Hatti Ganpati, Pune - 411 030. Telefax: 24456748, 24446748 Web: www.patkiandsoman.com E-mail: patkiandsoman@gmail.com

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Date:

Independent Auditors' Limited Review Report on Unaudited Consolidated Financial Results for the Quarter and Half Year ended September 30, 2023

To, The Board of Directors, Alphalogic Techsys Limited.

- 1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Alphalogic Techsys Limited ("the Parent") which includes its subsidiaries (the Parent and its Subsidiaries together referred to as "the Group") for the quarter and half year ended September 30, 2023 ("the Statement") being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
- 2. This Statement, which is the responsibility of the Parent's Management and approved by the Parents's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquirles, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act,2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. This Statement includes the results of the following entities:

Parent Company:

-Alphalogic Techsys Limited

List of Subsidiaries:

- -Alphalogic Industries Limited
- -Faraday Digital Inc.
- 5. The accompanying statement includes interim financial statements/results and other financial information in respect of:

Faraday Digital Inc., whose interim financial results/statements and other financial information reflect total revenues of Rs. NIL, total net profit after tax of Rs. NIL and total comprehensive income of Rs. NIL for the quarter and half year ended September 30, 2023 as considered in the statement whose interim financial result/statements and other financial information has not been reviewed by their auditors.

The unaudited interim financial results/statements and other financial information of this subsidiary have not been reviewed by their auditors and have been approved and furnished to us by the management and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiaries is based solely on such unaudited interim financial results/statements and other financial information. According to the information and explanations given to us by the Management, these interim financial results/statements and other financial information are not material to the Group.

Our conclusion on the Statement in respect of matters stated in paragraph 5 above is not modified with respect to our reliance on the interim financial results/statements and other financial information certified by the Management.

6. Based on our review conducted and procedures performed as stated in paragraph 3, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited consolidated financial results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For PATKI AND SOMAN

CHARTERED ACCOUNTANTS Firm Registration No. 107830W

RAHUL D. KULKARNI

(Partner)

Membership No. 158616

Place: Pune Date: 07-11-2023

UDIN: 23158616BGXQVR2651



Regd. Office: 405, Pride Icon, Near Columbia-Asia Hospital,

Kharadi Bypass Road, Pune - 411014

Website: www.alphalogicinc.com CIN: L72501PN2018PLC180757 E-mail: info@alphalogiclimited.com

Unaudited Consolidated Statement of Asset and Liabilities as at 30th September, 2023

(Figures in Rs. Lacs)

	Half Year Ended	Year Ended	
Particulars	30th September, 2023	31st March, 2023	
	Unaudited	Audited	
ASSETS			
Non-current assets			
(a) Property, Plant and Equipment	121.66	68.88	
(b) Capital Work in Progress	418.58	385.52	
(c) Other Intangible Assets	-	-	
(d) Financial Assets			
(i) Loans & Advances	1,992.51	1,394.36	
(ii) Other	725.03	105.97	
(iii) Investments	436.03	1,157.27	
(e) Other non current asset	1.52	0.20	
(f) Deferred Tax Asset (Net)	20.98	42.13	
Current assets	505.00		
(a) Inventories	586.29	215.14	
(b) Financial Assets	770.24		
(i) Investments	779.24	-	
(ii) Trade receivables	737.21	298.52	
(iii) Cash and cash equivalents	6.94	12.47	
(iv) Loans	-	-	
(v) Investments	107.98	- 4E CE	
(c) Other current assets (d) Current Tax Asset (Net)	107.38	45.65 4.59	
(d) Current Tax Asset (Net)	-	4.39	
Total Assets	5,933.97	3,730.70	
EQUITY AND LIABILITIES	3,333.37	3,730.70	
Equity			
(a) Equity Share capital	1,757.14	1,757.14	
(b) Other Equity	1,821.91	1,018.54	
(c) Non Controlling Interest	878.59	93.60	
LIABILITIES			
Non-current liabilities			
(a) Financial Liabilities			
(i) Non Current Borrowings	-	-	
(ii) Other financial liabilities	-	-	
(b) Provisions	3.62	3.18	
(c) Deferred Tax Liability (Net)	1.99	1.33	
Current liabilities			
(a) Financial Liabilities			
(i) Borrowings	1,201.41	711.35	
(ii) Trade payables			
(A) Total Outstanding Dues of Micro, Medium and small Enterprises	-	-	
(B) Total Outstanding Dues Creditors other than Micro, Medium and small	181.94	54.57	
Enterprises	101.54	54.57	
(iii) Other financial liabilities	-	-	
(b) Other current liabilities	56.06	67.62	
(c) Provisions	6.45	2.93	
(d) Current Tax Liabilities (Net)	24.86	20.45	
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Total Equity and Liabilities	5,933.97	3,730.70	

For and on behalf of the Board of ALPHALOGIC TECHSYS LIMITED

ANSMU GOEL MD & CFO DIN: 08290775

Place : Pune Date : 07-11-2023



Statement of Unaudited Consolidated Financial Results for the Quarter And Half Year Ended 30th September, 2023

(Figures in Rs. Lacs except per share data)

(Figures in Rs. Li QUARTER ENDED HALF YEAR ENDED						
Particulars	30th September, 2023	30th June, 2023	30th September, 2022	30th September, 2023	YEAR ENDED 31st March, 2023	
Tarticulars	Unaudited	Unaudited	Unaudited	Unaudited	30th September 2022 Unaudited	Audited
	Ondunca	Onducted	Onducted	Onducted	Onducted	riddiced
INCOME						
Revenue From Operations	1,251,02	940.63	413.96	2.191.66	811.54	2,222.04
Other Income	48.48	26.18	18.00	74.65	37.49	74.62
Total Income	1,299,50	966.81	431.96	2,266,31	21112	2,296,66
EXPENSES	2,233,30	300101	192150	2,200,01	0.15.05	2,250,00
Cost of Material Consumed	1,054.71	765.97	225.04	1,820.67	454.89	1,280.78
Changes in Inventories of Finished Goods and Work in	,		223.04	1,020.07	454.05	1,200.70
Progress	-115.58	-12.89	24.86	-128.47	-21.27	-36.01
Employee benefits expense	29.49	27.49	28.05	56.98	59.37	98.18
Finance costs	14.52	12.91	11.68	27.42	23.48	51.78
Depreciation and amortization expense	2.75	2.65	2.96	5.40	5.52	11.06
Other expenses	73.34	73.49	68.97	146.83	126.35	344.37
Total expenses	1,059.22	869.62	361.56	1,928.83	648.34	1,750,16
·	240.28	97.19	70.40	337.48		546.50
Profit/(loss) before tax	240.28	57.15	70.40	337.48	200.03	340.30
Tax expense:	CO 10	24.42	47.40	04.24	40.07	420.20
(1) Current tax	60.18	24.13	17.48	84.31	49.37	139.38
(2) Deferred tax	0.62	-0.05	0.52	0.57	0.45	-0.64
(3) Excess / (Short) provision of earlier years written off	-	-		-	-	
Profit (Loss) for the period from continuing operations	179.48	73.11	52.40	252.59	150.87	407.76
Other Comprehensive Income						
A (i) Items that will not be reclassified to Profit or Loss	61.92	70.01	18.12	131.93	-92.89	-97.5
(ii) Income tax relating to items that will not be reclassified	-8.37	-17.62	-4.56	-25.98	23.38	24.55
to profit or loss						
B (i) Items that will be reclassified to profit or loss	-	-	-	-	3.83	-
(ii) Income tax relating to items that will be reclassified to	-	_	_			_
profit or loss						
Total Other Comprehensive Income	53.55	52.39	13.56	105.94	-65.68	-72.98
Total Income for the Period	233.03	125.50	65.96	358.53	85.19	334.78
Profit for the period attributable to						
Controlling Interest	129.62	70.30	47.12	199.92	116.99	340.69
Non controlling Interest	49.86	2.81	5.79	52.67	34.40	67.07
Other Comprehensive income for the period attributable to						
Controlling Interest	53.55	52.39	13.70	105.94	-67.42	-72.98
Non controlling Interest	-	-	0.14	-	2.01	-
Total Comprehensive income for the period attributable to						
Controlling Interest	183.17	122.69	60.82	305.86	49.57	267.71
Non controlling Interest	49.86	2.81	5.92	52.67	36.40	67.07
Earnings per equity share (In Rs.)						
Basic	0.51	0.21	0.15	0.72	0.45	1.19
Diluted	0.49	0.20	0.15	0.69	0.45	1.17

For and on behalf of the Board of ALPHALOGIC TECHSYS LIMITED

ANSHU GOEL

MD & CFO

DIN: 08290775

Place: Pune

Date: 07-11-2023



Regd. Office: 405, Pride Icon, Near Columbia-Asia Hospital, Kharadi Bypass Road, Pune-411014 Website: www.alphalogicinc.com CIN: L72501PN2018PLC180757

Unaudited Consolidated Statement of Cash Flows for the Quarter and Half Year ended 30th September, 2023

(Figures in Rs. Lacs)

		(Figures in Rs. Lacs)			
	Particulars	30th September, 2023	30th September, 2022		
		Unaudited	Unaudited		
Α	CASH FLOW FROM OPERATING ACTIVITIES				
	Net Profit before tax	337.48	200.70		
	Adjustments for:				
	Other Comprehensive Income (OCI)	131.93	-89.06		
	FCTR	0.12	-		
	Depreciation & Amortisation expenses	5.40	5.52		
	(Profit)/loss on Investments Interest Received	-11.30	-		
	Dividend Received	-59.63 -2.99	-56.07 -1.24		
	Interest Paid	32.80	23.48		
	Profit on sale of Asset	-0.73	-		
	Operating profit before working capital changes	433.07	83.33		
	Adjustments for :	155.62	55.55		
	Inventories	-371.15	2.32		
	Trade Receivables	-439.19	-56.19		
	Loans and advances	-1.32	400.20		
	Other Assets	-841.57	-7.06		
	Trade Payables	127.87	-38.97		
	Other Liabilities	-13.14	22.35		
	Provisions	5.54	-		
	Advances	-	-		
	Cash generated from operations	-1,099.90	405.98		
	Foreign exchange gain/loss	-	-		
	Direct Taxes paid (net of refunds)	-80.06	-46.07		
	Net cash from operating activities	-1,179.96	359.91		
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В	CASH FLOW FROM INVESTING ACTIVITIES :				
	Purchase of fixed assets including capital work-in-progress	-91.27	-51.38		
	Proceeds from sale of fixed assets	0.75	-31.36		
	Sale/(purchase) of Non Current Investments	88.16	38.98		
	Interest Received	59.63	56.07		
	Profit/(loss) on Non Current Investments	11.30	-		
	Dividend	2.99	1.24		
	Other Current assets	_	-2.14		
	Loans and Advances	-8.07	-202.78		
	Net cash from investing activities	63.49	-160.01		
c	CASH FLOW FROM FINANCING ACTIVITIES:				
	Issue of Equity Share Capital including Share Premium	1,243.74	-		
	Bonus Share issue expenses	-	-		
	(Repayment) Proceeds from borrowings, net	368.83	-82.46		
	Interest paid	-32.80	-23.48		
	Net cash (used in) / provided by financing activities	1,579.77	-105.94		
	NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS	463.31	93.96		
	CASH AND CASH FOUNDAMENTS having beginning	40.47	40.00		
	CASH AND CASH EQUIVALENTS, beginning of year	12.47	13.09		
	CASH AND CASH FOUNDALENTS and of the half year anded	475 70	107.05		
	CASH AND CASH EQUIVALENTS, end of the half year ended	475.78	107.05		
	Details of Cash & Cash Equivalents	30th September, 2023	30th September, 2022		
	Securio oi custi di custi Equivarento	Jour Jepterniber, 2023	Jour Jepteriner, 2022		
	Cash and Bank Balances	6.94	107.05		
	Total	6.94	107.05		
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For and on behalf of the Board of Anshu (roe) ALPHALOGIC TECHSYS LIMITED

ANSHU GOEL MD & CFO DIN: 08290775 Place : Pune Date : 07-11-2023



Notes:

- 1. The above consolidated financial results have been reviewed by the Audit Committee at its meeting held on 07/11/2023 and approved by the Board of Directors at their meeting held on 07/11/2023.
- 2. These financial statements have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) as amended prescribed under Section 133 of the Companies Act, 2013 and in the format as prescribed under regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015. The financial information presented above is extracted from and is harmonized to conform with the unaudited financial statements.
- 3. The statutory auditors have carried out limited review of the financial results for the quarter and half year ended September 30, 2023 and have issued an unmodified opinion.
- 4. The Subsidiary Company, Alphalogic Industries Limited, has allotted 34,40,250 Equity shares of face value Rs. 10 each by way of Bonus issue in the ratio of 11 equity shares for every 1 equity share on 18th May, 2023.
- 5. The Subsidiary Company, Alphalogic Industries Limited, has made an Initial Public Issue of 13,41,600 Equity shares of face value Rs. 10 each at a price of Rs. 96 per Equity share aggregating to Rs. 1,287.94 Lakhs and made allotment on 11th July 2023.
- 6. The Foreign Subsidiary Company, Faraday Digital Inc. based in the state of Wyoming, USA was approved for closure by the Board of Directors on 11.08.2023
- 7. During the financial year ended 31.03.2023, Company has made Bonus issue of 1,12,86,589 equity shares at face value of Rs. 5 each on 22.09.2022. Also, company has made preferential allotment of 12,83,000 equity shares of face value Rs. 5 each at price of Rs. 42 per share on 19.11.2022. Hence the EPS for September 2022 is not comparable with September 2023 but the same has been restated due to bonus issue.
- 8. During the financial year ended 31.03.2022, Company has made Bonus issue of 74,95,119 equity shares at face value of Rs. 10 each on 10.08.2021 and company has also subdivided its share from face value of Rs 10 each to Rs 05 each on 06.10.2021. Company has also made preferential allotment on private placement basis of 20,31,000 shares on 14.02.2022
- 9. The Unaudited Financial Results of the Company are available on Company's website i.e., www.alphalogicinc.com and also on the website of BSE Limited, www.bseindia.com, where the Shares of the Company are listed.
- 10. The figures for the comparative periods have been regrouped/reclassified wherever necessary.

For and on behalf of the Board Of ALPHALOGIC TECHSYS LIMITED

Anshu Goel MD & CFO

DIN: 08290775 Date: 07-11-2023

Place: Pune



PATKI & SOMAN Chartered Accountants

HEAD OFFICE: 101/102, Parmesh Plaza, 1213, Sadashiv Peth, Near Hatti Ganpati, Pune - 411 030. Telefax: 24456748, 24446748 Web: www.patkiandsoman.com E-mail: patkiandsoman@gmail.com

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Date:

Independent Auditors' Limited Review Report on Unaudited Standalone Financial Results for the Quarter and Half Year ended September 30, 2023

To, The Board of Directors, Alphalogic Techsys Limited.

- We have reviewed the accompanying statement of Unaudited Standalone Financial Results of Alphalogic Techsys Limited ("the Company") for the quarter and half year ended September 30, 2023 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations).
- 2. The Company's Board of Directors is responsible for the preparation and fair presentation of the statement in accordance with accounting principles generally accepted in India, including the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical procedures and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
- 4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles



generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For PATKI AND SOMAN

CHARTERED ACCOUNTANTS Firm Registration No. 107830W

RAHUL D. KULKARNI

(Partner)

Membership No. 158616

Place: Pune

Date: 07-11-2023

UDIN:23158616BGXQVQ8686



Regd. Office: 405, Pride Icon, Near Columbia-Asia Hospital, Kharadi

Bypass Road, Pune - 411014

Website: www.alphalogicinc.com CIN: L72501PN2018PLC180757

E-mail ID: info@alphalogiclimited.com

Unaudited Standalone Balance Sheet as at 30th September, 2023

(Figures in Rs. Lacs)

	Half Year Ended	Year Ended		
Particulars	30th Sept, 2023	31st March, 2023		
	Unaudited	Audited		
ASSETS	Onducted	Additod		
Non-Current assets				
(a) Property, Plant and Equipment	3.33	3.90		
(b) Capital Work in Progress	418.58	345.31		
(c) Financial Assets				
(i) Loans & Advances	1,777.17	1,308.32		
(ii) Other	-	-		
(iii) Investments	594.30	1,301.52		
(d) Other Non-Current Assets	1.52	0.20		
(e) Deferred Tax Asset (Net)	20.98	42.13		
Current assets				
(a) Financial Assets				
(i) Investments	779.24	-		
(ii) Loans & Advances	-	-		
(iii) Trade receivables	87.56	62.00		
(iv) Cash and cash equivalents	0.69	0.59		
(b) Other current assets	3.69	0.66		
(c) Current Tax Asset (Net)	-	4.59		
Total Assets	3,687.05	3,069.22		
EQUITY AND LIABILITIES				
Equity				
(a) Equity Share capital	1,757.14	1,757.14		
(b) Other Equity	1,059.14	811.91		
LIABILITIES				
Non-current liabilities				
(a) Financial Liabilities				
(i) Non Current Borrowings	-	-		
(b) Provisions	3.62	3.18		
(c) Deferred Tax Liability (Net)	-	-		
Current liabilities				
(a) Financial Liabilities				
(i) Borrowings	771.38	461.73		
(ii) Trade payables				
(A) Total Outstanding Dues of Micro, Medium and small Enterprises	-	-		
(B) Total Outstanding Dues to Creditors other than Micro and smal	71.01	28.35		
Enterprises	71.01	28.33		
(b) Other current liabilities	2.99	5.33		
(c) Current Tax Liabilities (Net)	17.42	-		
(d) Short Term Provisions	4.35	1.58		
Total Equity and Liabilities	3,687.05	3,069.22		

For and on behalf of the Board of ALPHALOGIC TECHSYS LIMITED

ANSHU GOEL

MD & CFO DIN: 08290775

Place: Pune Date: 07-11-2023



Regd. Office: 405, Pride Icon, Near Columbia-Asia Hospital, Kharadi Bypass Road, Pune - 411014

Website: www.alphalogicinc.com CIN: L72501PN2018PLC180757

E-mail ID: info@alphalogiclimited.com

Statement of Unaudited Standalone Financial Results for the Quarter and Half Year Ended 30th September, 2023

(Figures in Rs. Lacs except per share data)

Particulars	Quarter Ended			Half Yea	Year Ended	
Particulars	30th Sept, 2023	30th June, 2023	30th Sept, 2022	30th Sept, 2023	30th Sept, 2022	31st March, 2023
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
INCOME						
Revenue From Operations	126.26	114.64	105.33	240.90	199.12	435.42
Other Income	28.97	17.48	15.69	46.45	35.18	68.26
Total Income	155.23	132.12	121.03	287.35	234.31	503.68
EXPENSES						
Employee Benefits Expense	8.46	8.14	7.56	16.60	15.07	31.82
Finance costs	11.46	7.73	4.03	19.19	12.19	27.88
Depreciation and amortization expense	0.28	0.27	0.78	0.55	1.56	2.63
Other expenses	31.23	30.99	53.74	62.22	98.29	187.37
Total expenses	51.43	47.13	66.11	98.56	127.11	249.70
Profit/(loss) before tax	103.79	84.99	54.92	188.79	107.20	253.98
Tax expense:						
(1) Current tax	26.35	21.22	13.94	47.57	26.23	66.34
(2) Deferred tax	0.13	-0.21	-0.11	-0.08	-0.22	-1.39
(3) Excess / (Short) provision of earlier years written off	-	-	-	-	-	-
Profit/(Loss) for the period from continuing operations	77.32	63.98	41.09	141.31	81.19	189.03
Other Comprehensive Income						
A (i) Items that will not be reclassified to Profit or Loss	61.92	70.01	18.12	131.93	-92.89	-97.53
(ii) Income tax relating to items that will not be reclassified to	-8.37	-17.62	-4.56	-25.98	23.38	24.55
profit or loss	-0.57	-17.02	-4.50	-23.36	23.36	24.33
B (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
(ii) Income tax relating to items that will be reclassified to profit						
or loss					•	-
Total Other Comprehensive Income	53.55	52.39	13.56	105.94	-69.51	-72.98
Total Comprehensive Income for the Period	130.88	116.37	54.66	247.25	11.69	116.05
Earnings per equity share (Fig in INR)(for continuing operation):						
Basic	0.22	0.18	0.12	0.40	0.24	0.56
Diluted	0.21	0.18	0.12	0.39	0.24	0.55

For and on behalf of the Board of ALPHALOGIC TECHSYS LIMITED

ANSHU GOEL MD & CFO DIN: 08290775

Place : Pune Date : 07-11-2023



Regd. Office: 405, Pride Icon, Near Columbia-Asia Hospital, Kharadi Bypass

Road, Pune - 411014

Web: www.alphalogicinc.com **CIN**: L72501PN2018PLC180757 **Email**: info@alphalogiclimited.com

Unaudited Standalone Statement Of Cashflows For The Half Year Ended 30th September, 2023

(Figures in Rs. Lacs)

	(Figures in Rs. Lacs)		
	Particulars	30th Sept, 2023	30th Sept, 2022
		Unaudited	Unaudited
Α	CASH FLOW FROM OPERATING ACTIVITIES		
	Net Profit before tax	188.79	107.19
	Adjustments for :		
	Other Comprehensive Income (OCI)	131.93	-92.88
	Depreciation & Amortisation expenses	0.55	1.57
	(Profit)/loss on Investments	-11.30	-
	Interest Received	-31.43	-69.66
	Dividend Received	-2.99	-5.53
	Interest Paid	19.19	12.19
	Profit on sale of asset	-0.73	
	Operating profit before working capital changes	294.01	-47.13
	Adjustments for :		
	Inventories	-	-
	Trade Receivables	-25.55	23.92
	Loans and Advances	-1.32	-0.20
	Other Assets	-782.27	2.01
	Trade Payables	42.66	11.89
	Other Liabilities	-2.33	-12.53
	Provisions	3.21	-
	Cash generated from operations	-471.59	-22.05
	Direct Taxes paid (net of refunds)	-30.31	-24.77
	Net cash from operating activities	-501.92	-46.82
В	CASH FLOW FROM INVESTING ACTIVITIES :		
	Purchase of fixed assets including capital work-in-progress	-73.27	-25.01
	Proceeds from sale of fixed assets	0.75	
	Sale/(purchase) of Non Current Investments	707.22	38.98
	Interest Received	31.43	69.66
	Profit/(loss) on Non Current Investments	11.30	_
	Dividend Received	2.99	5.53
	Loans and Advances	-468.84	-332.57
	Net cash from investing activities	211.58	-243.42
c	CASH FLOW FROM FINANCING ACTIVITIES:		
	Issue of Equity Share Capital including Share Premium	_	
	(Repayment) Proceeds from borrowings, net	309.64	303.17
	Bonus Share issue expenses	303.04	303.17
	Interest paid	-19.19	-12.19
	Net cash (used in) / provided by financing activities	290.45	290.98
	ivet cash (used in) / provided by financing activities	250.43	250.58
	NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS	0.10	0.74
	CASH AND CASH EQUIVALENTS, beginning of year	0.59	0.34
	CASH AND CASH EQUIVALENTS, end of the year	0.69	1.08
\Box	1		

For and on behalf of the Board Alphalogic Techsys Limited

ANSHU GOEL MD & CFO DIN: 08290775 PUNE

Place : Pune Date : 07-11-2023

Notes:

- 1. The above standalone financial results have been reviewed by the Audit Committee at its meeting held on 07/11/2023 and approved by the Board of Directors at their meeting held on 07/11/2023.
- 2. These financial statements have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- 3. The statutory auditors have carried out limited review of the financial results for the quarter and half year ended September 30, 2023 and have issued an unmodified opinion.
- 4. During the financial year ended 31.03.2023, Company has made Bonus issue of 1,12,86,589 equity shares at face value of Rs. 5 each on 22.09.2022. Also, company has made preferential allotment of 12,83,000 equity shares of face value Rs. 5 each at price of Rs.42 per share on 19.11.2022. Hence the EPS for September 2022 is not comparable with September 2023.
- 5. During the financial year ended 31.03.2022, Company has made Bonus issue of 74,95,119 equity shares at face value of Rs. 10 each on 10.08.2021 and company has also subdivided its share from face value of Rs 10 each to Rs 05 each on 06.10.2021. Company has also made preferential allotment on private placement basis of 20,31,000 shares on 14.02.2022
- 6. The Unaudited Financial Results of the Company are available on Company's website i.e., www.alphalogicinc.com and also on the website of BSE Limited, www.bseindia.com, where the Shares of the Company are listed.
- 7. The figures for the comparative periods have been regrouped/reclassified wherever necessary.
- 8. The Company is primarily engaged Information Technology related Services. The Company has only one operating segment, hence disclosure under Ind AS 108 on Segment Reporting is not applicable.

For and on behalf of the Board Of ALPHALOGIC TECHSYS LIMITED

Anshu Goel MD & CFO

DIN: 08290775 Date: 07-11-2023

Place: Pune