

March 7, 2024

The National Stock Exchange of India Ltd., "Exchange Plaza",
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

BSE Ltd., Phiroz Jeejeebhoy Towers, Dalal Street Mumbai-400001

Scrip Symbol: TCI

Scrip Code: 532349

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code")

Please find attached herewith the disclosure under Regulation 29(2) of the Takeover Code for acquisition of Equity Share by Bhoruka Supply Chain Solutions Holdings Limited.

This is for your kind information & record please.

Thanking you,

Yours Faithfully,

For Transport Corporation of India Limited

Archana Pandey
Company Secretary & Compliance Officer
Encl: a/a

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 Name of the Target Company (TC) Transport Corporation of India Ltd. (TCI) Name(s) of the acquirer and Persons Acting in Concert (PAC) Bhoruka Supply Chain Solutions Holdings Ltd. (BSCSHL) with the acquirer Whether the acquirer belongs to Promoter/Promoter group: Name(s) of the Stock Exchange(s) where the shares of TC are BSE Ltd. and the National Stock Exchange of India Ltd. Details of the acquisition / disposal as follows Number % w.r.t. total % w.r.t. total diluted share/voting capital share/voting capital Wherever applicable of the TC (*) Before the acquisition/disposal under consideration, holding of: a) Shares carrying voting rights 3,43,84,077 44.22 44.22 b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) d) Total (a+b+c) 3,43,84,077 44.22 44.22 Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares 6,158 0.01 0.01 c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Total (a+b+c) 6,158 0.01 0.01 After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares 3,43,90,235 44.23 44.23 c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Total (a+b+c) 3,43,90,235 44.23 44.23 Mode of acquisition/sale (e.g. open market / off-market / **Market Purchase** public issue / rights issue /preferential allotment / inter-se transfer etc.) 7th March, 2024 Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC before the Rs. 15,54,88,600/- divided into 7,77,44,300 equity share of face value of Rs. 2/- each fully paid up. said acquisition/sale Rs. 15,54,88,600/- divided into 7,77,44,300 equity share Equity share capital/ total voting capital of the TC after the said acquisition/sale of face value of Rs. 2/- each fully paid up. Rs. 15,54,88,600/- divided into 7,77,44,300 equity share Total diluted share/voting capital of the TC after the said acquisition/sale of face value of Rs. 2/- each fully paid up.

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Bhoruka Supply Chain Solutions Holdings Ltd.

Date: 7th March, 2024 Place: Gurugram Ramesh Chand Rahuja
Authorised Signatory