

11th October 2023

To,
The Manager - Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.
Scrip Code: 505242

Dear Sir / Madam,

Sub: Intimation with respect to Allotment of 5,55,000 (Five Lakhs Fifty-Five Thousand Only) Equity Shares of face value Rs. 10/- each (“Equity Shares”) at a price Rs. 125.21/- (including a premium of Rs. 115.21/- per Equity Share) per Equity Share for cash issued on a preferential basis.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and further to our letter dated 1st September, 2023, we, Kerala Ayurveda Limited (“**Company**”) would like to inform that pursuant to receipt of approval of shareholders on 27th September 2023, the Board of Directors of the Company, vide circular resolution passed on 11th October 2023 has approved the allotment of Equity Shares on preferential basis to the below mentioned allottee:

Sr. No.	Name of the Allottee	Number of Equity Shares allotted	The price at which the Equity Shares are allotted (in Rs.)	Amount (in Rs.)
1.	Katra Phytochem (India) Private Limited	5,55,000	125.21	6,94,91,550

Kerala Ayurveda Limited

CIN - L24233KL1992PLC006592

Registered Office: VII/415, Nedumbassery, Athani Post, Aluva, Kerala, - 683585, India. Ph: +91 484 2476301/2/3/4

E-mail: info@keralaayurveda.biz, Website: www.keralaayurveda.biz

Total	5,55,000	125.21	6,94,91,550
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Consequent to the said allotment, the Paid-up Equity Share Capital of the Company has increased from Rs. 10,55,56,700/- (Rupees Ten Crores Fifty-Five Lakh Fifty-Six Thousand and Seven Hundred Only) divided into 1,05,55,670 (One Crore Five Lakh Fifty-Five Thousand Six Hundred and Seventy) equity shares of Rs. 10/- each. to Rs. 11,11,06,700 (Rupees Eleven Crores Eleven Lakh Six Thousand and Seven Hundred Only) divided into 1,11,10,670 (One Crore Eleven Lakh Ten Thousand Six Hundred and Seventy) equity shares of Rs. 10/- each.

The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules/regulations /guidelines, if any, prescribed by any other regulatory or statutory authorities.

The Equity Shares will be listed on BSE Limited.

The Circular resolution circulated on 10th October 2023 and approved by Majority on 11th October 2023.

The above is for information and dissemination.

Thanking you,

Yours Sincerely,

For Kerala Ayurveda Limited



Jyothi Gulecha

Company Secretary & Compliance Officer (ACS: 63350)

Date: 11th October 2023

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