



JSW Energy Limited

Regd. Office: JSW Centre,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051,
CIN: L74999MH1994PLC077041
Phone: 022-4286 1000
Fax: 022-4286 3000
Website: www.jsw.in

SEC / JSWEL
Date: 5th April, 2024

**BSE Limited
Corporate Relations Department**

Phiroze Jeejeebhoy Towers
Dalal Street
Fort, Mumbai 400 001
Maharashtra, India

Scrip Code: 533148

**National Stock Exchange of India
Limited**

Listing Department
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

Symbol: JSWENERGY

Sub: Qualified institutions placement of equity shares of face value of ₹ 10 each (the “Equity Shares”) by JSW Energy Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the “Issue”)

Dear Madam / Sir,

Please refer to our letter dated 2nd April, 2024 intimating you about the meeting of the Finance Committee of the Board to be held on 5th April, 2024 in respect of the Issue.

The Issue was opened on 2nd April, 2024 and the same was intimated to you vide our letter dated 2nd April, 2024. We wish to inform you that the Finance Committee of the Board, at its meeting held today i.e. 5th April, 2024 has, *inter alia*, passed the following resolutions:

- a. Approving the closure of the Issue today (i.e. 5th April, 2024) pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue; and
- b. Determining and approving the allocation of 10,30,92,783 Equity Shares at an Issue price of ₹ 485 per Equity Share which is at a discount of ₹ 25.09 per Equity Share i.e. 4.92% to the floor price of ₹ 510.09 per Equity Share, in accordance with the SEBI ICDR Regulations (including a premium of ₹ 475 per Equity Share) upon the closure of the Issue, determined according to the formula prescribed under Regulation 176(1) of Chapter VI of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue; and



Part of O. P. Jindal Group



- c. Approving and finalizing the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of the allocation of Equity Shares pursuant to the Issue;
- d. Approving and adopting the Placement Document dated 5th April, 2024; and

The meeting of the Finance Committee of the Board commenced at 10.45 p.m. and concluded at 11.05 p.m.

The above information is also available on the website of the Company at www.jsw.in/investors/energy.

Yours faithfully,

For JSW Energy Limited

Monica Chopra
Company Secretary