

Date: 22nd May 2018

BSE Limited Listing department, first floor, Phiroze Jeejeebhoy Towers, Dalai Streets, Fort Mumbai – 400 001

Sub: Declaration with respect to Audit report with unmodified opinion for the financial year ended 31st March 2018

Ref: Scrip code: 953131

Dear Sir/ Madam

Pursuant to regulation 52(3)(a) of the SEBI (Listing Obligations and Disclosure Requirements Regulation, 2015, as amended from time to time, I, G Srikanth, Chief Financial Officer of Five-Star Business Finance Limited, do hereby declare that, the Statutory Auditors of the Company, M/s Brahmayya & Co., Chartered Accountants, have issued an Audit Report with an unmodified opinion on the Audited Financial Results of the Company for the year ended 31st March 2018.

Please take the above on record and acknowledge the receipt of the same.

Thanking you

For Five-Star Business Finance Limited

(formerly known as Five Star Business Credits Limited)

G Srikanth

Chief Financial Officer