



# RDB REALTY & INFRASTRUCTURE LIMITED

BIKANER BUILDING, 8/1, LAL BAZAR STREET, 1ST FLOOR, KOLKATA - 700 001 • CIN No. : L16003WB2006PLC110039  
PHONE : +91 33 4450 0500 • E-MAIL : secretarial@rdbindia.com • Web : www.rdbindia.com

Date: 24.11.2023

To,  
The Secretary,  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

To,  
The Secretary,  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata- 700 001

**Sub: Notice of the Meeting of Equity Shareholders of RDB Realty & Infrastructure Limited convened pursuant to the directions of the Hon'ble National Company Law Tribunal, Kolkata Bench ("NCLT").**

Dear Sir/Madam,

We hereby inform you that by an order dated 31<sup>st</sup> October, 2023, the Kolkata Bench of the Hon'ble National Company Law Tribunal ("NCLT") for convening and holding separate meeting of the Equity Shareholders of **RDB Realty & Infrastructure Limited - Demerged Company** for the purpose of considering, and if thought fit, approving with or without modification(s), the proposed Scheme of Arrangement between the **RDB Realty & Infrastructure Limited – Demerged Company** and **RDB Real Estate Constructions Limited- Resulting Company** for demerger of "Realty Business Undertaking" of the Demerged Company by transfer and vesting of the same in the Resulting Company from the Appointed date 1st October, 2022, pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013 ("Act").

In pursuance of the said Order and as directed therein, further notice is hereby given that meeting of the Equity Shareholders will be held on **Friday, 29<sup>th</sup> December, 2023 at 11:00 A.M. (IST)** by Video Conferencing ('VC') facility / Other Audio-Visual Means ('OAVM') without the physical presence of the equity shareholders at a common venue.

**RDB Realty & Infrastructure Limited**

*Peniyarup Mukherjee*  
Company Secretary



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Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 ("Listing Regulations") and 230(3) of the Act, we hereby submit the Notice of the Meeting along with the Explanatory Statement, the Scheme and other annexures, which is being sent through electronic mode to those equity shareholders of the Company whose e-mail addresses are registered with the Company/Depository Participants/ Registrar and Transfer Agent, and by registered post/speed post/courier to the equity shareholders of the Company whose email addresses are not registered with the Company/Depositories Participants/ Registrar and Transfer Agent.

The said Notice and the accompanying documents are available on the website of the Company at <https://www.rdbindia.com/announcement-notice//>. The same is also available on the websites of National Securities Depository Limited ('NSDL') at [www.evoting.nsdl.com](http://www.evoting.nsdl.com) and the Stock Exchanges i.e. BSE Limited and Calcutta Stock Exchange Limited at [www.bseindia.com](http://www.bseindia.com) and [www.cse-india.com](http://www.cse-india.com) respectively.

This is for your information and record.

Thanking you

Yours faithfully  
For RDB Realty & Infrastructure Limited  
**RDB Realty & Infrastructure Limited**

*Priyarup Mukherjee*

**Priyarup Mukherjee** Company Secretary  
Chief Financial Officer

Encl: As above