



STERLING BIOTECH LIMITED

CIN No. L51900MH1985PLC035738

Regd. Office. : 43 Atlanta Building, Nariman Point, Mumbai-400 021.

Tel. : +91(22) 6630 6732, 6630 6733 * Fax : +91 (22) 2204 1954

January 04, 2019

To,
BSE Limited
Listing Department
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai - 400 001

To,
National Stock Exchange India Limited
Exchange Plaza, 5th Floor,
Plot No. C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051

Scrip Code - 512299
ISIN - INE324C01038

Symbol - STERLINBIO
ISIN - INE324C01038

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.

Dear Sir / Madam,

We would like to inform you that the brief particulars of the invitation for expression of interest in Form G as required under the applicable provisions of the Insolvency and Bankruptcy Code, 2016 read with rules and regulation made thereunder has been published on the website of the corporate debtor. The Form G is also sent to Insolvency and Bankruptcy Board of India to publish the same on their website. The copy of Form G is enclosed herewith as Annexure A.

You are requested to take the same on record.

Thank You,

Yours Sincerely,


SUNDARESH BHAT

Resolution Professional in the matter of CIRP of Sterling Biotech Limited
Communications Email Address: irp.sterling@bdo.in ; sundareshbhat@bdo.in

IBBI Registration no. IBBI/IPA-001/IP-P00077/2017-18/10162

IBBI Registered Email: sundareshbhat@bdo.in

IBBI Registered Address: BDO Restructuring Advisory LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028, INDIA

Insolvency Profesional Entity: BDO Restructuring Advisory LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028, INDIA

Encl.: As above

FORM-G
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

| RELEVANT PARTICULARS | | |
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| 1. | Name of the corporate debtor | Sterling Biotech Limited |
| 2. | Date of incorporation of corporate debtor | 23rd March 1985 |
| 3. | Authority under which corporate debtor is incorporated / registered | Registrar of Company - Mumbai |
| 4. | Corporate identity number / limited liability identification number of corporate debtors | CIN: L51900MH1985PLC035738 |
| 5. | Address of the registered office and principal office (if any) of corporate debtor | Registered Office: 43 ATLANTA NARIMAN POINT MUMBAI MH 400021 IN |
| 6. | Insolvency commencement date of the corporate debtor | 11 th June 2018 |
| 7. | Date of invitation of expression of interest Addendum to the Invitation for Expressions of interest dated October 1, 2018, to Submit Resolution Plan for Sterling Biotech Limited Second Addendum to the Invitation for Expressions of interest dated October 1, 2018 & Addendum there to dated October 13, 2018 to Submit Resolution Plan for Sterling Biotech Limited Third Addendum to the Invitation for Expressions of Interest for Submission of Resolution Plan for Sterling Biotech Limited, Dated October 1, 2018 And Addendums Thereto Dated October 13, 2018 And October 31, 2018 ("Third Addendum") | 01 st October 2018 13 th October 2018 31 st October 2018 06 th December 2018 |
| 8. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | www.sterlingbiotech.in www.sterlinggelatin.com |
| 9. | Norms of ineligibility applicable under section 29A are available at: | www.sterlingbiotech.in www.sterlinggelatin.com |

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RELEVANT PARTICULARS

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| 10. | <p>Last date for receipt of expression of interest</p> <p>Last date for receipt of expression of interest (Addendum to the Invitation for EOI dated October 01,2018 to submit Resolution Plan for Sterling Biotech Limited)</p> <p>Last date for receipt of expression of interest (Second Addendum to the Invitation for Expressions of interest dated October 1, 2018 & Addendum there to dated October 13, 2018 to Submit Resolution Plan for Sterling Biotech Limited)</p> <p>Last date for receipt of expression of interest (Third Addendum to the Invitation for Expressions of Interest for Submission of Resolution Plan for Sterling Biotech Limited, Dated October 1, 2018 And Addendums Thereto Dated October 13, 2018 And October 31, 2018 ("Third Addendum")</p> | <p>10th October 2018</p> <p>26th October 2018</p> <p>05th November 2018</p> <p>10th December 2018</p> |
| 11. | Date of issue of provisional list of prospective resolution applicants | NA* |
| 12. | Last date for submission of objections to provisional list | NA* |
| 13. | Date of issue of final list of prospective resolution applicants | NA* |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | <p>10th November 2018*</p> <p>(Information Memorandum, RFRP and Evaluation Matrix will be provided via email/Data room after execution of the confidentiality undertaking.)</p> |
| 15. | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | <p>The prospective resolution applicants are requested to send an email to irp.sterling@bdo.in</p> <p>Information Memorandum, RFRP and Evaluation Matrix will be provided via email/Data room after execution of the confidentiality undertaking.</p> |
| 16. | Last date for submission of resolution plans | <p>10th January 2019</p> <p>(Subject to further extension if any)</p> |

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| RELEVANT PARTICULARS | | |
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| 17. | Manner of submitting resolution plans to resolution professional | Soft copy of the Resolution Plan should be sent to via email to irp.sterling@bdo.in and hard copy to be sent in a plain sealed envelope marked to Mr. Sundaresh Bhat (Resolution Professional), BDO Restructuring Advisory LLP, The Ruby, Level 9, North West Wing, Senapati Bapat Marg, Dadar West, Mumbai 400028, India. |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | 22 nd February 2019 (Subject to further extension if any) |
| 19. | Name and registration number of the resolution professional | Mr. Sundaresh Bhat (Resolution Professional), IBBI Registration no. IBBI/IPA-001/IP-P00077/2017-18/10162 |
| 20. | Name, Address and e-mail of the resolution professional, as registered with the Board | Mr. Sundaresh Bhat (Resolution Professional), IBBI Registration no. IBBI/IPA-001/IP-P00077/2017-18/10162 BDO Restructuring Advisory LLP Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028 RP's Registered Email: sundareshbhat@bdo.in |
| 21. | Address and email to be used for correspondence with the resolution professional | BDO Restructuring Advisory LLP, The Ruby, Level 9, North West Wing, Senapati Bapat Marg, Dadar West, Mumbai 400028, India E-mail ID: irp.sterling@bdo.in ; sundareshbhat@bdo.in |

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| 22. | Further Details are available at or with | www.sterlingbiotech.in www.sterlinggelatin.com |
| 23. | Date of publication of Form G | NA* |

Sundaresh Bhat
 IBBI Registration no. IBBI/IPA-001/IP-P00077/2017-18/10162
 Resolution Professional in the matter of CIRP of Sterling Biotech Limited
 Email for Communications Address: irp.sterling@bdo.in; sundareshbhat@bdo.in
 Insolvency Professional Entity (Certificate of Recognition Number IBBI/IPE/0019): BDO Restructuring
 Advisory LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028,
 India
 RP's Registered Email: sundareshbhat@bdo.in
 RP's Registered Address: BDO Restructuring Advisory LLP, Level 9, The Ruby, North West Wing, Senapati
 Bapat Road, Dadar (W), Mumbai 400028
 Contact No.: +91 9920 977 977

Date: 04th January 2019
 Place: Mumbai

Note:

**The insolvency commencement date is before the amended regulation dated 03rd July 2018
 hence amended regulation dated 03rd July 2018 is not applicable in the present case.*