

**USFB/CS/SE/2024-25/13**

**Date: May 06, 2024**

**The National Stock Exchange of India Limited**  
Listing Department  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East)  
Mumbai 400 051  
**Symbol: UJJIVANSFB**

**BSE Limited**  
Department of Corporate Services  
Floor 25, Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001  
**Security code no.: 542904**

Dear Sir/ Ma'am,

**Sub: Allotment of Equity Shares – Scheme of Amalgamation**

This is in furtherance to our intimation bearing reference no. USFB/CS/SE/2024-25/08 dated April 19, 2024, wherein we had informed about the receipt of sanction of the Hon'ble NCLT on the Scheme of Amalgamation ("Scheme") between Ujjivan Financial Services Limited ("UFSL" / "Transferor Company") and Ujjivan Small Finance Bank Limited ("Bank" / "Transferee Company").

Pursuant to the aforesaid sanction of the Scheme by the NCLT, we hereby inform that the Merger & Placement Committee of the Board of the Bank vide its resolution dated May 06, 2024, has approved the allotment of **1,41,27,02,033** fully paid equity shares of Rs.10/- each of Bank to the eligible shareholders of the erstwhile UFSL, who were holding equity shares of UFSL as on the Record date i.e., May 03, 2024, as per the share exchange ratio determined in the aforesaid Scheme i.e. 116 equity shares each of Bank for every 10 equity shares of UFSL. The said equity shares allotted shall rank pari passu in all respects with the existing equity shares of the Bank and the Bank will submit necessary applications for listing and trading approvals from the exchanges.

Pursuant to the effect of the Scheme, the Committee has also taken on record the extinguishment of 1,44,00,36,800 equity shares and 20,00,00,000 preference shares of the Bank held by UFSL.

Consequent to the aforesaid extinguishment of UFSL shares in the Bank and issue of equity shares to the shareholders of UFSL, the paid-up equity capital of the Bank is revised from Rs. 19,59,12,98,840 to Rs. 19,31,79,51,170. Further, since the preference capital of Rs. 200 Crores is extinguished, the issued capital of the Bank is reduced from Rs. 21,59,12,98,840 to Rs. 19,31,79,51,170.

This is to further inform that the said allotment also includes allotment of **17,945** fully paid-up equity shares of the Bank arising out of the consolidation of the fractional share entitlements of the eligible shareholders of UFSL, to the Trustee appointed by the Board for disposal of the said fractional entitlements in the market within 90 days of allotment of shares in adherence with the Scheme and applicable SEBI circulars and distribution of the net sale proceeds after deduction of applicable taxes and other expenses to the eligible record date Shareholders of UFSL in proportion to their fractional entitlements.

Further, the shares will be allotted in DEMAT form only. Accordingly, the said allotment also includes allotment of **33,034** fully paid-up equity shares of UFSL to a suspense DEMAT account which will be held on behalf of the shareholders of UFSL who hold shares in physical form as on the record date.

The UFSL shareholders holding shares in physical form as on the record date are requested to approach us at [corporatesecretarial@ujjivan.com](mailto:corporatesecretarial@ujjivan.com) or Registrar and Share Transfer Agent, M/s KFin Technologies Ltd for credit of shares in DEMAT form.

This intimation is being made pursuant to Regulation 30 any other applicable regulation(s) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and applicable circulars issued by SEBI from time to time.

The said intimation will also be available on the website of the Bank at [www.ujjivansfb.in](http://www.ujjivansfb.in)

Thanking you,

Yours faithfully,

For **Ujjivan Small Finance Bank Limited**

**Sanjeev Barnwal**  
**Company Secretary & Head of Regulatory Framework**