

# **KAPEDOME ENTERPRISES LIMITED**

(Formerly known as Esteem Finventures Limited)

KEL/SAST

Dated: 09.01.2024

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Scrip Code: <b>532937</b> Scrip ID: <b>KUANTUM</b>	National Stock Exchange of India Limited Exchange Plaza Plot No. C/1, G Block, Bandra-Kurla Complex Bandra (East) Mumbai 400 051 Trading Symbol: " <b>KUANTUM- EQ</b> "
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**Sub: Revised disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

**Target Company: Kuantum Papers Limited**

Dear Sir,

This has reference to your query vide email dated 09.01.2024 on captioned subject.

In this regard, please find enclosed herewith revised disclosures as required, containing the names of lenders along with Trustee in Annexure I.

Kindly take enclosed disclosure on records.

Thanking You,

For **KAPEDOME ENTERPRISES LIMITED**



(Arun Kumar Mallick)

Director

00275149

CC: Company Secretary  
Kuantum Papers Limited  
Saila Khurd, Distt. Hoshiarpur  
Punjab-144529

# **KAPEDOME ENTERPRISES LIMITED**

(Formerly known as Esteem Finventures Limited)

KEL/SAST

Dated: 12.09.2023

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Scrip Code: <b>532937</b> Scrip ID: <b>KUANTUM</b>	National Stock Exchange of India Limited Exchange Plaza Plot No. C/1, G Block, Bandra-Kurla Complex Bandra (East) Mumbai 400 051 Trading Symbol: <b>"KUANTUM- EQ"</b>
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**Sub: Disclosure under Regulation 31 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 along with Disclosure for Reason of encumbrance as per SEBI circular no. SEBI/HO/CFDIDCR'LIPI2O19/90 dated 7th August, 2019 regarding pledge/depledge of shares.**

**Target Company: Kuantum Papers Limited**

Dear Sir,

Please find attached the requisite disclosure in the prescribed format in accordance with the provisions of Regulation 31 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 **along with Disclosure for Reason of encumbrance as per SEBI circular no. SEBI/HO/CFDIDCR'LIPI2O19/90 dated 7th August, 2019**, with regard to the Release of Pledge (depledge) of 2,60,99,245 (Two Crore Sixty Lakh Ninety Nine Thousand Two Hundred Forty Five) Equity Shares (Face value Re. 1/-) of Kuantum Papers Limited held by the Company (one of the promoters), in favour of **SBICAP Trustee Company Limited (acting as "Trustee")** on behalf of Lenders i.e. SBI, Yes Bank Limited & Indian Bank, against the loan availed by the Kuantum Papers Limited.

Thanking You,

For **KAPEDOME ENTERPRISES LIMITED**



(Arun Kumar Mallick)  
Director  
00275149

CC: Company Secretary  
Kuantum Papers Limited  
Saila Khurd, Distt. Hoshiarpur  
Punjab-144529

**Regd. Office:** 510(5<sup>th</sup> Floor), Deep Shikha, 8 Rajindra Place, New Delhi-110 008

**Corp Office:** Unit No. W-1P, FF, Godrej Eternia, Plot 70, Indl Area Phase 1, Chandigarh-160 002, Ph 0172-2971681, 5172737

**Branch Office:** VPO. Saila Khurd-144529, Dist. Hoshiarpur Ph 01884 – 502737 Fax: 230244

**CIN – U52100DL1994PLC224161**

**E mail:** kapedome.ent@gmail.com

Annexure-I

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance-of-shares / invocation-of-encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company		KUANTUM PAPERS LIMITED											
Names of the stock exchanges where the shares of the target company are listed		BSE Limited and National Stock Exchange of India Limited											
Date of reporting		12.09.2023											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		KAPEDOME ENTERPRISES LIMITED											
Details of the creation of encumbrance:													
Name of the promoter(s) or PACs with whom*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered Shares {creation-((2)+(3))/ release [(2)-(3)] / invocation-((4)-(3))}	
	Number	% of total share capital	Number	% of total share capital	Type of encumbrance (pledge/lien/non disposal undertaking/others)	Reasons for Encumbrance **	Number	% of total share capital (of Kuantum Papers Ltd.)	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital (of Kuantum Papers Ltd.) paid up capital		
Kapedome Enterprises Limited	5,80,37,880	66.51%	4,45,04,452	51.00%	Release of Pledge (depledge) on 2,60,99,245 Equity Shares of Kuantum Papers Limited	Security against loan availed by Kuantum Papers Limited	2,60,99,245	29.91%	SBICAP Trustee Company Limited (acting as "Trustee") on behalf of Lenders i.e. SBI, Yes Bank Limited & Indian Bank.	1,84,05,207	21.09%		

For KAPEDOME ENTERPRISES LIMITED



(Arun Kumar Mallick)  
Director  
00275149

Place: Chandigarh  
Date: 12.09.2023

**Format for disclosure of reasons for encumbrance (In addition to Annexure - I prescribed by way of circular dated August 05, 2015)**

Name of listed company	KUANTUM PAPERS LIMITED
Names of the stock exchanges where the shares of the target company are listed	BSE Limited and National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been encumbered	KAPEDOME ENTERPRISES LIMITED
Total promoter shareholding in the listed company	No. of Shares: 6,13,50,690
Encumbered shares as a % of promoter shareholding	% of total Share Capital: 70.30%
Whether encumbered share is 50% or more of promoter shareholding	30.00 %
Whether encumbered share is 20% or more of total share capital	YES / NO
Details of all the existing events/ agreements pertaining to encumbrance	YES / NO

**DETAILS OF ALL THE EXISTING EVENTS/ AGREEMENTS PERTAINING TO ENCUMBRANCE**

	Encumbrance (Date of creation of encumbrance: June 22, 2021)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Existing Pledge on 1,84,05,207 Equity Shares of Kuantum Papers Limited by Kapedome Enterprises Limited
No. and % of shares encumbered	No. of shares: 1,84,05,207 % of total share capital: 21.09%
Specific details about the encumbrance	M/s SBICAP Trustee Company Limited No
Names of all other entities in the agreement	Trustee on behalf of all the Lenders i.e. SBI, Yes Bank & Indian Bank Kuantum Papers Limited (Subsidiary Company)
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES/ NO If Yes 1. Name of the issuer: NA 2. Details of the debt instrument: NA 3. Whether the debt instrument is listed on stock exchanges?: NA 4. Credit Rating of the debt instrument: NA 5. ISIN of the instrument: NA
Value of shares on the date of event / agreement (A)	Rs. 341,96,87,450.60 (Calculated on the basis of shares pledged as per closing price on NSE on 11 September 2023 i.e. Rs. 185.80/-)
Amount involved (against which shares have been encumbered) (B)	Rs. 364.92 Crores
Ratio of A / B	0.93
Borrowed amount to be utilized for what purpose –	
(a) Personal use by promoters and PACs	NA
(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	NA
(c) Any other reason (please specify)	As Stipulated by Banks in terms of approved Resolution Plan as per RBI Circular dated 6 August, 2020.

For KAPEDOME ENTERPRISES LIMITED



(Arun Kumar Mallick)

Director

00275149

Place: Chandigarh

Date: 12.09.2023