March 6, 2024

The General Manager (Market Operations), **BSE Limited**, Phiroz Jeejeeboy Towers, Dalal Street, Mumbai – 400 001

Scrip Code: 532304

Sub: Disclosure under Regulation 29(3) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

I, Girish Jain ('Promoter and Acquirer') hereby intimate that I have acquired 519 (Five Hundred and Nineteen) Equity Shares of the KJMC Corporate Advisors (India) Limited (the 'Target Company') pursuant to Creeping Acquisition under Regulations 29(2) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

I have therefore enclosed the relevant information as required to be intimated by the acquirer under the Regulations of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format.

Kindly acknowledge the receipt and oblige.

Thanking you,

Yours faithfully,

Girish Jain

(Promoter and Acquirer)

Encl.: Disclosure under Regulation 29 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011

Name of the Target Company(TC)	KJMC Corporate Advisors (India) Limited Mr. Girish Jain Promoter  BSE Limited			
Name(s)of the acquirer and Persons Acting in Concert (PAC) With the acquirer				
Whether the acquirer belongs to Promoter/Promoter group				
Name(s)of the Stock Exchange(s)where the shares of Target Company is Listed				
Details of the acquisition/disposal as follows	Number	%w.r.t.total %w.r.t. total share/voting capital share/voting wherever capital of the		
	- 1 - 0 - 0	applicable(*)	(**)	
Before the acquisition under consideration, holding of:	4,57,288	11.64%	11.64%	
<ul><li>a) Shares carrying voting rights</li><li>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)</li></ul>	8 0		er ra	
<ul> <li>c) Voting rights(VR)otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</li> </ul>	4,57,288	11.64%	11.64%	
e) Total (a+b+c+d)	C.,	, 61		
Details of acquisition/sale		11.0		
<ul> <li>a) Shares carrying voting rights acquired/sold</li> <li>b) VRs acquired/sold otherwise than by shares</li> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying</li> </ul>	519	0.01%	0.01%	
voting rights in the TC (specify holding in each category)acquired/sold d) Shares encumbered /invoked/released by the acquirer e) Total (a+b+c+/-d)	519	0.01%	0.01%	

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After the acquisition/sale, holding of:	4,57,807	11.65%	11.65%		
<ul> <li>a) Shares carrying voting rights</li> <li>b) Shares encumbered with the acquirer</li> <li>c) VRs otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that</li> </ul>	3. 1	11.0370	11.0370		
entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)after acquisition e) Total (a+b+c+d)	4,57,807	11.65%	11.65%		
Mode of acquisition/sale(e.g. open market/off-market/ public issue/rights issue/preferential allotment/inter-se transfer etc).	Open Market				
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, which ever is applicable	March 6, 2024				
Equity share capital/total voting capital of the TC before the said acquisition/ sale	39,26,440				
Equity share capital/total voting capital of the TC after the said acquisition/ sale	39,26,440				
Total diluted share/voting capital of the TC after the said acquisition	39,26,440				

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the LODR.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Girish Jain

Promoter and Acquirer

Place: Mumbai Date: March 6, 2024

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