# OASIS CAPITAL PRIVATE LIMITED

## CIN-U67120RJ1994PTC008827

ADDRESS-NEAR KAMAL KA KUWA BHILWARARAJASTHAN 311001 ÎN
EMAIL at <u>info@oasiscap.in</u>
CONTACT AT-9829048050

### Letter confirming Equity Shares Transaction

Date-06/03/2024

The Corporate Relations Department of Corporate Services	Department	The Management, Shankar LalRampal Dye-chem Limited
BSE Limited		SG 2730, Suwana, Bhilwara-311001, raj.
25th Floor PhirozeJeejeebhoy Towers		Email- cs@srdyechem.com
Dalal Street, Mumbai- 400 001		
Email -corp.relations@bseindia.com	1	

Subject: Confirmation of Share Acquisition and Enclosed Trade Details

#### Respected Sir/ Ma'am

We hope this letter finds you well. Oasis Capital Private Limited (Demat Account No.-IN303028-72068795) would like to confirm the acquisition of shares in Shankar LalRampal Dye-chem Limited(ISIN-INE01NE01012).

We have completed the share acquisition and we have enclosed detailed trade information outlining the terms of the acquisition, including share price, quantity acquired, and other relevant transactional details(ANNEXURE A). We also enclose Disclosure under SAST compliance.

Kindly note that we have also initiated the necessary updates with regulatory bodies such as the Securities and Exchange Board of India (SEBI), Bombay Stock Exchange (BSE), and other relevant regulators as per the regulatory requirements. We are committed to ensuring full compliance with all regulatory obligations in relation to this transaction.

We further request you to inform the regulators at your end. If you require any further clarification or assistance regarding the acquisition, please do not hesitate to contact us.

BY ORDER OF THE BOARD OF DIRECTORS OASIS CAPITAL PRIVATE LIMITED

(USHA INANI)

Ush man.

Director

DIN-00480037

# <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Sharesand Takeovers) Regulations, 2011</u>

NameoftheTargetCompany(TC)	SHANKAR I	LAL RAMPAL D	YE-CHEM	
Name(s)oftheacquirerandPersons Acting in Concert (PAC) with theacquirer	LIMITED	TAL PRIVATE L		
Whether the acquirer belongs toPromoter/Promoter group	Yes, PROMOTER GROUP			
Name(s)oftheStockExchange(s)wherethe sharesofTCare Listed	BSE Ltd.			
Detailsoftheacquisition/disposalasfollows	Number	% w.r.t.totalshar e/votingcapit alwherever applicable (*)	% w.r.t. totaldilutedsh are/votingcapi talofthe TC (**)	
Before the acquisition underconsideration, holding of:		ирриоцию ( )	,	
a) Sharescarryingvotingrights	7018650	10.97	10.97	
b) Sharesinthenatureofencumbrance(pledge/lien/ non-disposalundertaking/others)		-	•	
c) Voting rights (VR) otherwise thanbyshares	-	-	-	
d) Warrants/convertiblesecurities/anyotherinstrum entthatentitlestheacquirer to receive shares carryingvotingrightsintheTC(specifyholdingin eachcategory)	-	-	-	
e)Total (a+b+c+d)	7018650	10.97	10.97	
Details of acquisition / sale	-			
a) Sharescarryingvotingrights	3698	0.01	0.01	
b) Sharesinthenatureofencumbrance(pledge/lien/ non-disposalundertaking/others)	-	-	-	
c) Voting rights (VR) otherwise thanbyshare	-	-	•	
d) Warrants/convertiblesecurities/anyotherinstrum entthatentitlestheacquirer to receive shares carryingvotingrightsinthe TC(specifyholdingin eachcategory)	J		-	
e)Total (a+b+c+d)	3698	0.01	0.01	
fter the acquisition / sale, holding of:	7022348	10.98	10.98	
a) Sharescarryingvotingrights b) Sharesinthenatureofencumbrance(pledge/lien/non-disposalundertaking/others)	-	-	-	
c) Voting rights (VR) otherwise thanbyshare	-	-	-	
d) Warrants/convertiblesecurities/anyotherinstrum entthatentitlestheacquirer to receive shares carryingvotingrightsinthe TC(specifyholdingin eachcategory)	-	10.98	- CA 10 98 P LTI	
e)Total (a+b+c+d)	7022348	For OAS	IS CAPITAL P LT	
			Directi	

Modeofacquisition/sale(e.g.openmarket /off-market/publicissue/rights issue/preferentialallotment/intersetransferetc).	Open Market
Dateofacquisition/saleofshares/VRorda teofreceiptofintimationofallotmentofshares, whichever is applicable	05/03/2024
Equitysharecapital/totalvotingcapitaloft heTCbeforethesaidacquisition/	6,39,66,780 equity shares of Rs. 10 each
Equity sharecapital/totalvotingcapital oftheTCafterthesaidacquisition/sale	6,39,66,780 equity shares of Rs. 10 each
Totaldilutedshare/votingcapitalofthe TCafterthesaidacquisition	6,39,66,780 equity shares of Rs. 10 each

<sup>(\*)</sup> Total share capital/ voting capital to be taken as per the latest filing done by thecompanyto theStockExchangeunder Clause35ofthelistingAgreement. (\*\*)Dilutedshare/votingcapitalmeansthetotalnumberofsharesintheTCassumingfull conversion of the outstanding convertible securities/warrants into

equity shares oftheTC.

## Signatureoftheacquirer/seller/ AuthorisedSignatory

FOR OASIS CAPITAL P LTD

Place: Bhilwara

Date:06/03/2024