



# VMS Industries Limited

Green Ship Recycling

CIN : L74140GJ1991PLC016714

808-C, Pinnacle Business Park, Corporate Road, Prahladnagar, Ahmedabad - 380015, Gujarat (INDIA)

Tele/fax : 079 - 40320484 Tele : 48901470 • E-mail : info@vmsil.in, vmsind@gmail.com • Web.: www.vmsil.in

**Date: 20.04.2024**

**To,  
BSE LIMITED,  
C/O LISTING COMPLIANCE,  
PHIROZE JEEJEEBHOY TOWERS  
DALAL STREET  
MUMBAI- 400001**

Dear Sir/Madam,

Sub: Outcome of Board Meeting held today i.e. **April 20, 2024**

Ref: Security Id: VMS / Code: 533427

Pursuant to second proviso to Regulation 30 of SEBI (LODR) Regulations, 2015, we hereby inform you that the Board of Directors in their meeting held today i.e. 20<sup>th</sup> April 2024 at the Registered Office of the Company which commenced at 12:30 P.M. and concluded at 02:15 P.M. inter-alia has:

1. Considered and adopted Letter of Offer and Abridged Letter of Offer to be filed with the BSE Limited ('BSE') and any other authority, as applicable and will be dispatched to the Eligible Equity Shareholders of the Company as on the Record Date i.e. 18th April, 2024.
2. Decided the schedule of the Rights Issue:

Particulars	Date
Issue opening day and date	Thursday, May 02, 2024
Last date for On Market Renunciation of the Rights Entitlements*	Friday, May 10, 2024
Issue closing day and date#	Thursday, May 16, 2024

*\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.*

Ship Breaking Yard : Plot No. 160 M - Alang - Sosiya Ship Breaking Yard, ALANG-364081 (Dist. Bhavnagar)

Company ISO & Class Certified

An ISO 9001: 2015  
ISO 14001: 2015  
ISO 45001: 2018

BUREAU VERITAS  
Certification



RINA SERVICES

HKC, EU:SRR COMPLIANCE

HKC





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*#Our Board or a duly authorized Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (Thirty) days from the Issue Opening Date. Further, no withdrawal of application shall be permitted by any Applicant after the Issue Closing Date.*

3. The Company has been allotted the International Securities Identification Number (ISIN) for the purpose of credit of Rights Entitlement. The ISIN of the Rights Entitlement is INE932K20015. The Rights Entitlements of Eligible Equity Shareholders as on Record Date shall be credited, prior to the Issue opening date, in their respective demat accounts under the aforementioned ISIN.
4. M/s. Cameo Corporate Services Limited (hereinafter referred to as the “Registrar” or “Registrar to the Issue”) for Rights Issue as Registrar to the Issue.

We request you to take above matter on your record.

Thanking You,

**For : VMS INDUSTRIES LIMITED**

**MANOJ KUMAR JAIN**  
**MANAGING DIRECTOR**  
**DIN: 02190018**

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