



February 20<sup>th</sup>, 2024

To,  
The Manager  
Listing Department,  
Bombay Stock Exchange Limited,  
P. J. Tower,  
Dalal Street,  
Mumbai - 400 001

**Ref: -Security Code No. 531569**

**Sub: Submission of Certificate from Statutory Auditor in terms of Regulation 169(5) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").**

Dear Sir,

Pursuant to Regulation 169(5) of the SEBI ICDR Regulations, please find enclosed herewith a certificate issued by M/S. R.B.Gohil & Co., Chartered Accountants. Statutory Auditors of the Company, certifying that the issuer (i.e. Company) is in compliance with Regulation 169(4) of ICDR Regulations and the relevant documents thereof are maintained by the issuer as on the date of the certificate.

Thanking you,  
Yours faithfully,

For SANJIVANI PARANTERAL LIMITED

Ashwani Khemka  
Managing Director





Annexure II

To,  
The Chief General Manager  
Listing Operation,  
BSE Limited,  
20<sup>th</sup> Floor, P.J.Towers,  
Dalal Street,  
Mumbai – 400 001.

Dear Sir,

**Sub: Application for listing of 16,86,000 equity shares issued at the price of Rs. <135.10> per share on preferential basis in terms of Chapter V of SEBI (ICDR) Regulations, 2018**

We, R.B Gohil and Co. have verified the relevant records and documents of M/s Sanjivani Parenteral Limited with respect to the captioned preferential allotment and certify that:

1. The Company has realized the ~~Application/~~ Allotment Money aggregating to Rs. 22,77,78,600/- from the bank account of the respective allottees against the allotment of 16,86,000 equity shares on or before February 05, 2024 and there is no circulation of funds or mere passing of book entries in this regard.

OR

~~The company has realized the 25% upfront money amounting to Rs. \_\_\_\_\_/ on or before (Date) against the allotment of \_\_\_\_\_ warrants at the price of Rs. <Price> per warrant and further the company has also realized the balance 75% allotment monies amounting to Rs. \_\_\_\_\_/ , from the bank account of the respective allottees on or before (Date) against allotment of the \_\_\_\_\_ equity shares on conversion of the \_\_\_\_\_ warrants from the applicants of the aforesaid shares and there is no circulation of funds or mere passing of book entries in this regard.~~

We further confirm that the 25% upfront money received from the allottee(s) w.r.t. unexercised warrants as on date, has not been adjusted towards the balance 75% allotment money of the allottee(s) or towards any other allottee(s).

We further confirm that company is in compliance with the requirements of Companies Act, 2013, Chapter V of SEBI (ICDR) Regulations, 2018 including sub-regulation (5) of Regulation 169 of SEBI (ICDR) Regulations, 2018, sub-section (6) of Section 42 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, and relevant documents, including records of





# R. B. Gohil & Co.

## Chartered Accountants

Bank Account Statements of each allottee regarding subscription money received from their respective banks accounts, are maintained by the issuer.

For R B Gohil & Co.

Chartered Accountants

Raghubha B Gohil  
(Partner)

M. No. 104997

Place: Jamnagar

Date: 20/02/2024



UDIN: 24104997BKBICJ2142