

7th November, 2023

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1,
Block G, Bandra – Kurla Complex,
Bandra (East), Mumbai – 400 051

Script Code: 522281

Symbol: RAMRAT

Sub.: Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir/Madam,

In Compliance with Regulation 30 of Listing Regulations, we enclose herewith the Investor Presentation on the Business operations and Financial performance of Ram Ratna Wires Limited (“the Company”) for the quarter and six months ended 30th September, 2023.

In compliance with Regulation 46 of Listing Regulations, the presentation is being hosted on the website of the Company at www.rrshramik.com.

You are requested to take note of the above.

Thanking you,

Yours faithfully,

For Ram Ratna Wires Limited

Saurabh Gupta
Company Secretary & Compliance Officer
ACS No.: 53006

Encl: as above



Ram Ratna Wires Limited

Investor Presentation – Nov' 2023

The views expressed here may contain information derived from publicly available sources that have not been independently verified.

Some of the statements made in this presentation are forward-looking statements and are based on the current beliefs, assumptions, expectations, estimates, objectives and projections of the directors and management of Ram Ratna Wires Limited about its business, the industry and markets in which it operates.

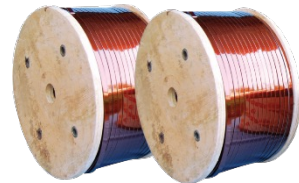
These forward-looking statements include, without limitation, statements relating to revenues and earnings. The words “believe”, “anticipate”, “expect”, “estimate”, “intend”, “project” and similar expressions are also intended to identify forward looking statements.

These statements are not guarantees of future performance and are subject to risks, uncertainties and other factors, some of which are beyond the control of the Company and are difficult to predict.

Consequently, actual results could differ materially from those expressed or forecast in the forward-looking statements as a result of, among other factors, changes in economic and market conditions, changes in the regulatory environment and other business and operational risks. Ram Ratna Wires Limited does not undertake to update these forward-looking statements to reflect events or circumstances that may arise after publication.

Financial Highlights

Q2 FY' 2023-24





Revenue Growth

YoY: 21.8%

QoQ: 4.7%



EBITDA Growth

YoY: 41.7%

QoQ: 24.4%



PAT Growth

YoY: 58.2%

QoQ: 34.9%



Ever highest production

8,836 MT in Sep' 2023



Ever highest sales volume

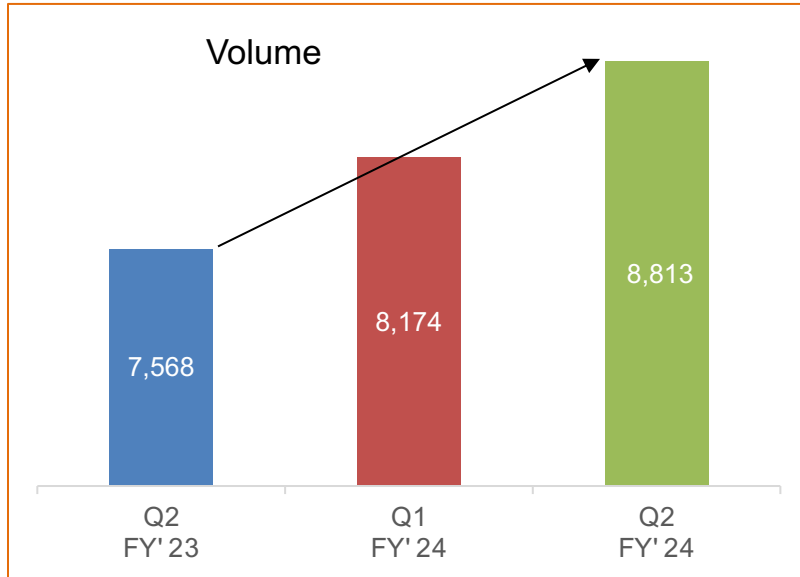
8,813 MT in Sep' 23



Optimum Capacity utilization

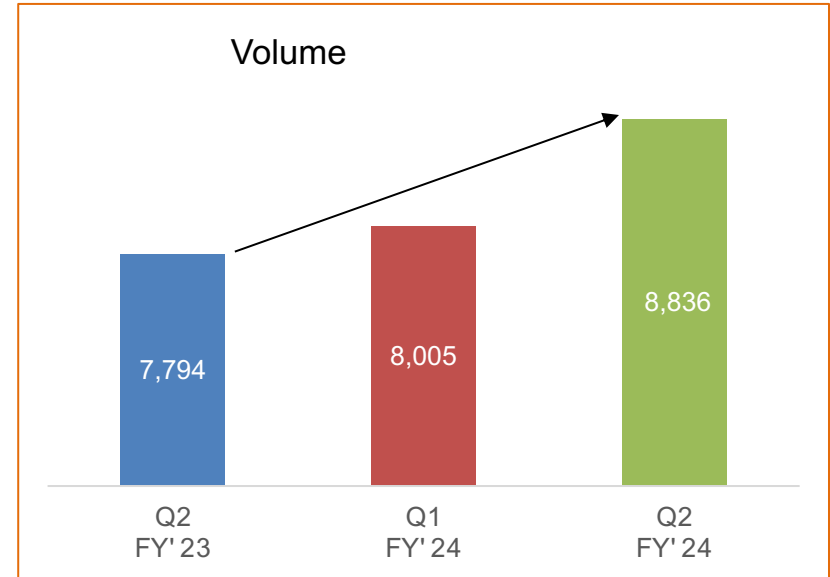
Quantity in MT

Sales



Registering a strong sales volume growth of 16.4% (YoY) & 7.8% (QoQ)

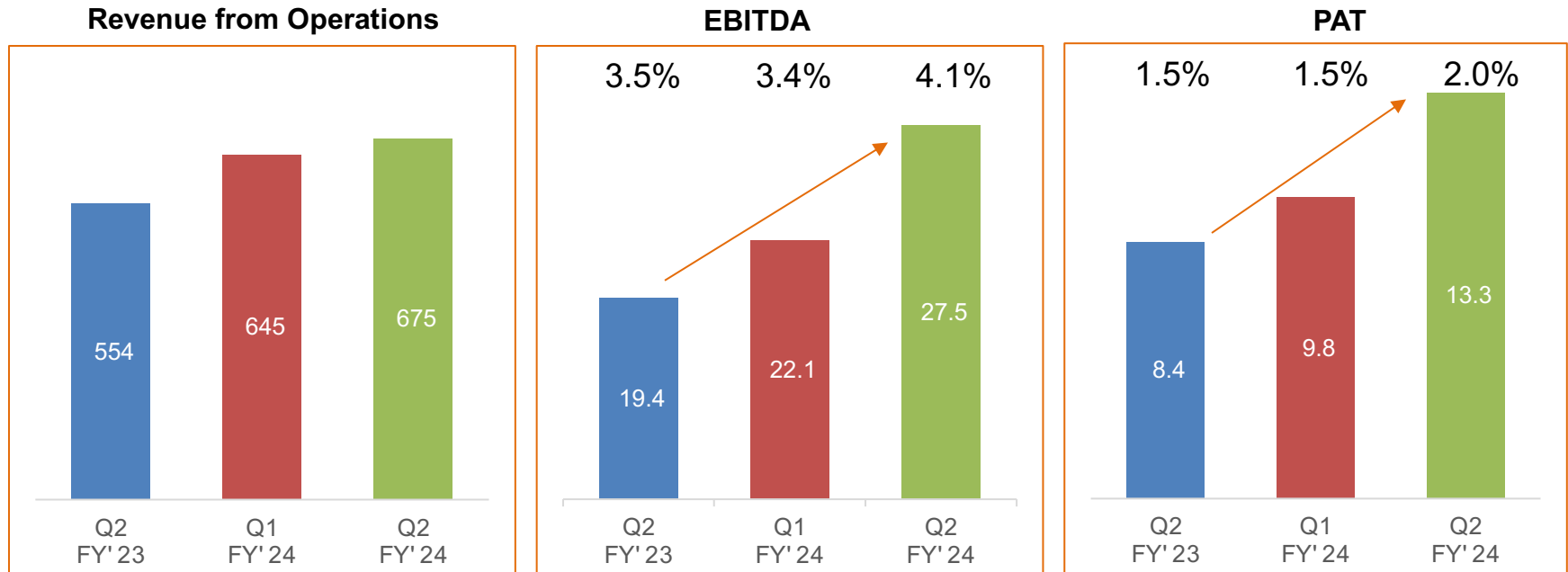
Production



Production increased by 13.4% (YoY) & 10.4% (QoQ)

Revenue growing despite reduction in copper prices

INR in Crores



- Strong volume growth and effective procurement strategy compensated downtrend in copper pricing registering a revenue growth of 21.8% YoY & 4.7% QoQ basis.
- Improved EBITDA & PAT margins.

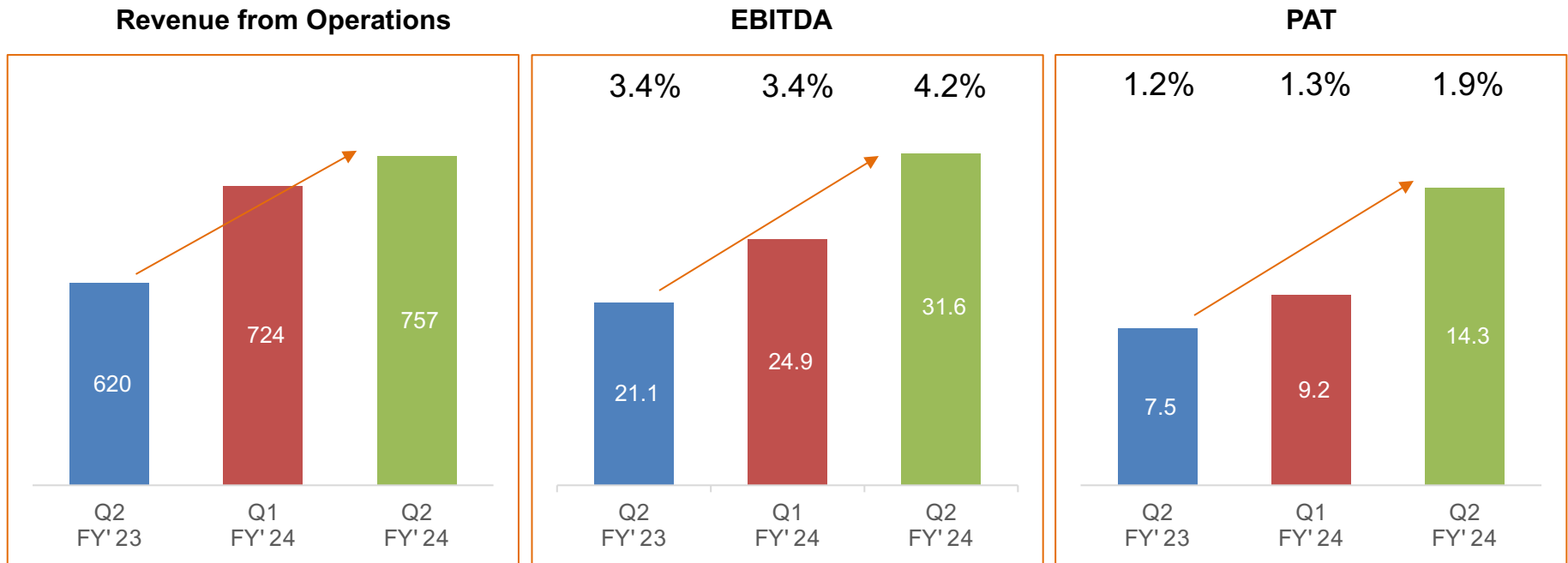
Avg Cu LME price (in USD)
Q2 FY 22-23: 7,742
Q1 FY 23-24: 8,478
Q2 FY 23-24: 8,356

Standalone financials

Consolidated result



INR in Crores



- Our investments in subsidiaries in scaling mode.
- EPAVO (BLDC Motor, Hub Motor & HVLS Fans) has started adding to topline revenue numbers

Consolidated financials

Summarized financial position



(₹ in Crores)

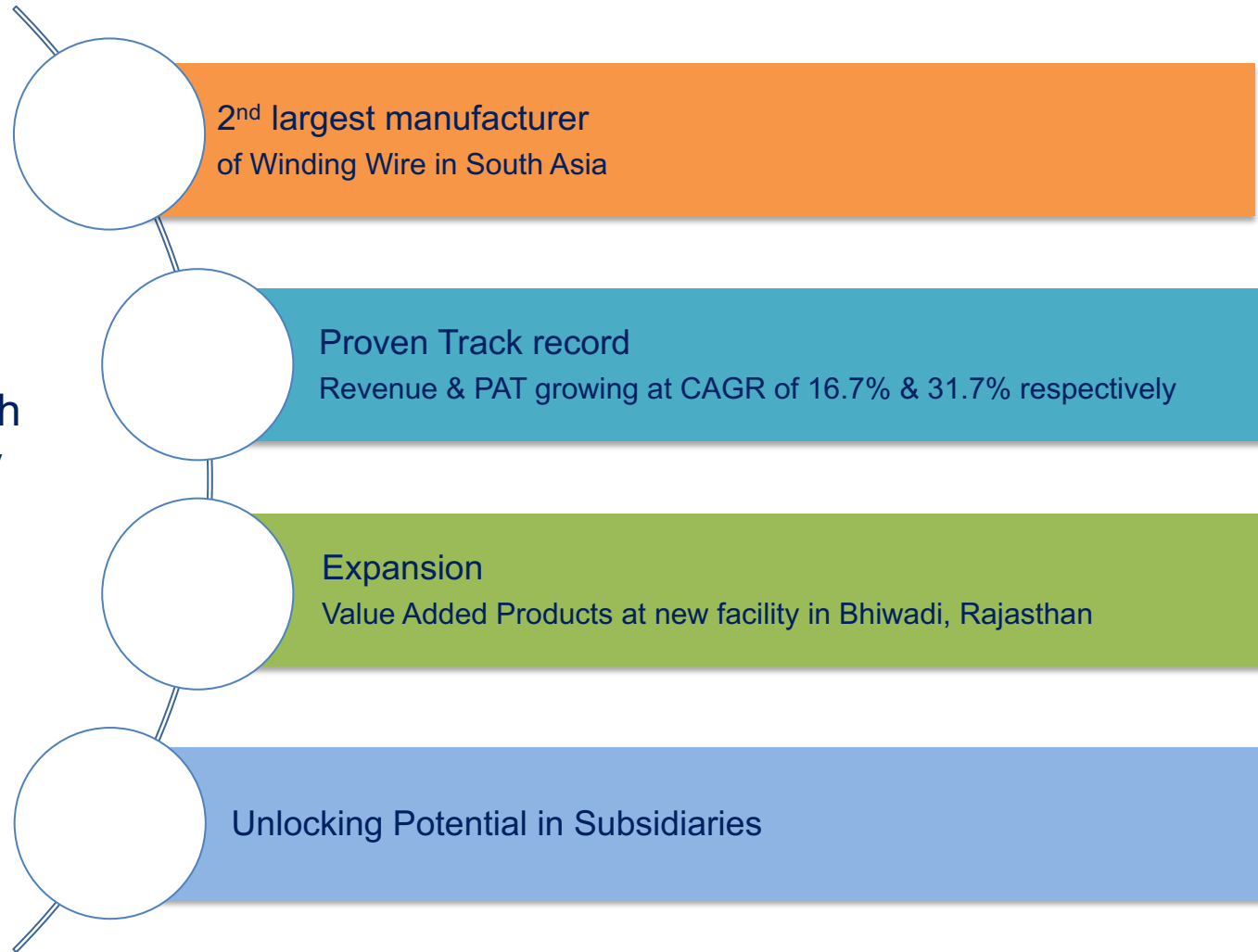
Particulars	22-23	23-24 (H1)
Assets:		
Fixed Assets (Incl. CWIP)	109.08	134.59
Investments	95.71	154.42
Other Long Term Assets	20.36	38.63
Inventories	142.94	114.88
Receivables	305.84	316.95
Other Current Assets	44.82	53.78
Total Assets	718.75	813.25
Liabilities:		
Shareholders' Fund	304.07	376.02
Other long term liabilities	19.92	16.86
Borrowings	191.39	166.24
Trade Payables	185.61	200.85
Current Liabilities	17.76	53.28
Total Liabilities	718.75	813.25

Standalone financials

Company Overview

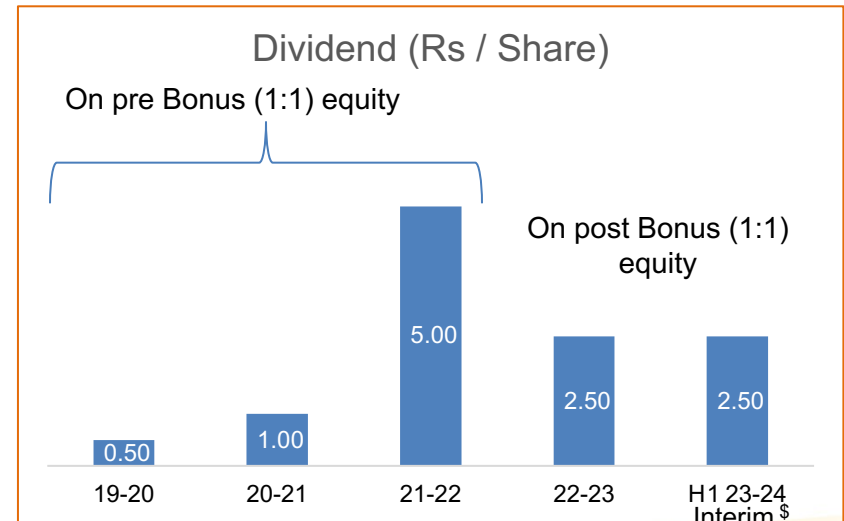
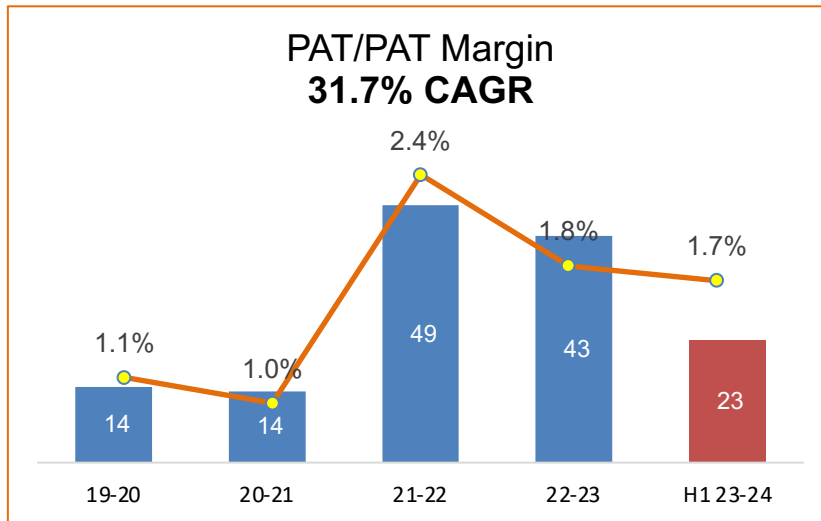
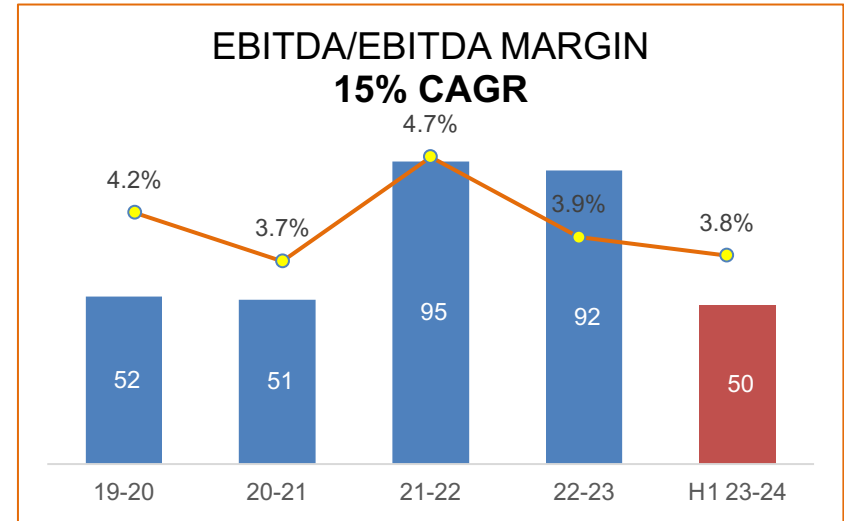
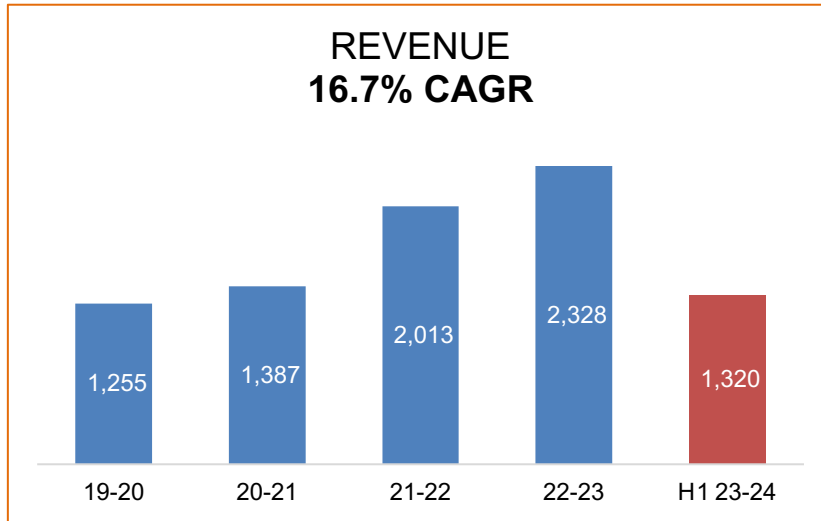


Our growth trajectory



Strong historical performance

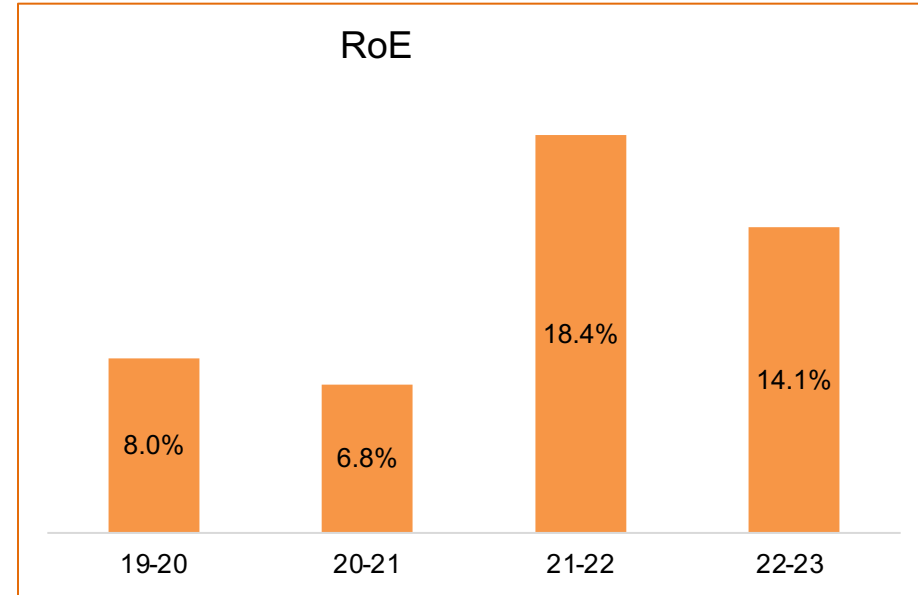
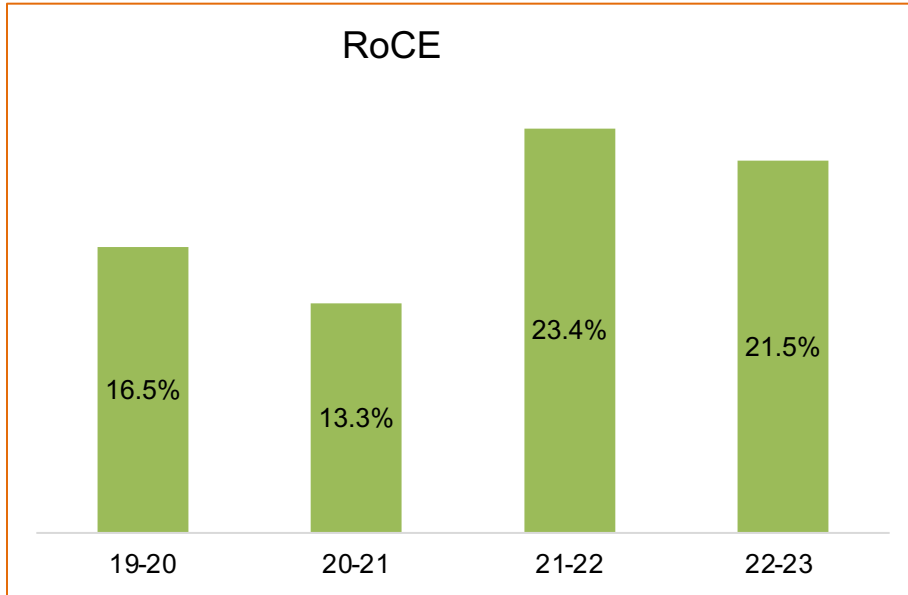
INR in Crores



Record date: 17-Nov-23

CAGR calculated on 4 years' basis

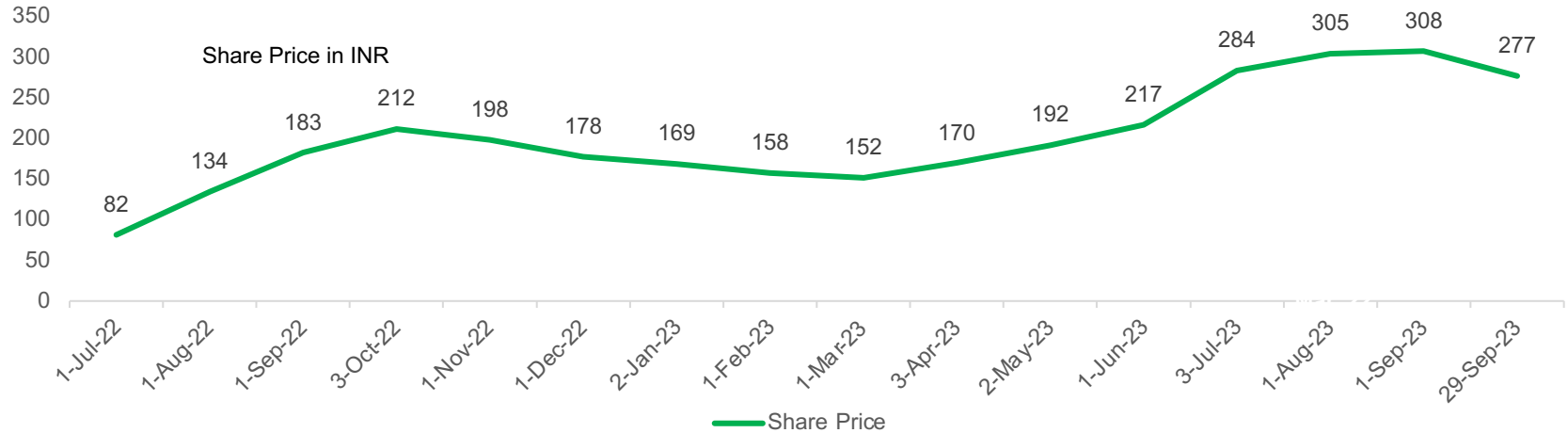
Strong & improving financial indicators



- The company has been able to deliver strong returns on its capital employed (21.5%) and shareholders' fund (14.1%)
- RoCE & RoE registering healthy growth of 6.9% & 15.2% respectively (4 years' CAGR)

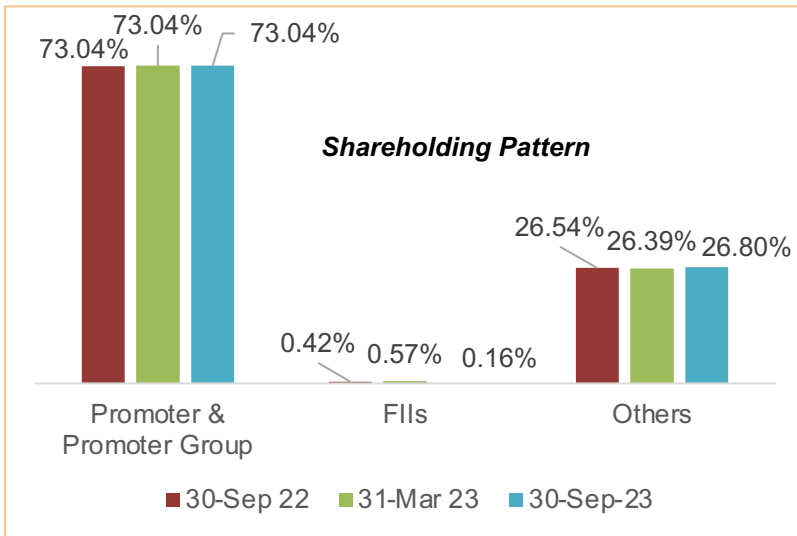
- $\text{RoE (Return on Equity)} = \text{Profit after tax} / \text{Shareholders' fund}$
- $\text{RoCE (Return on Capital Employed)} = \text{Profit before interest \& tax} / \text{Closing capital employed}$

Translating into shareholders' value appreciation

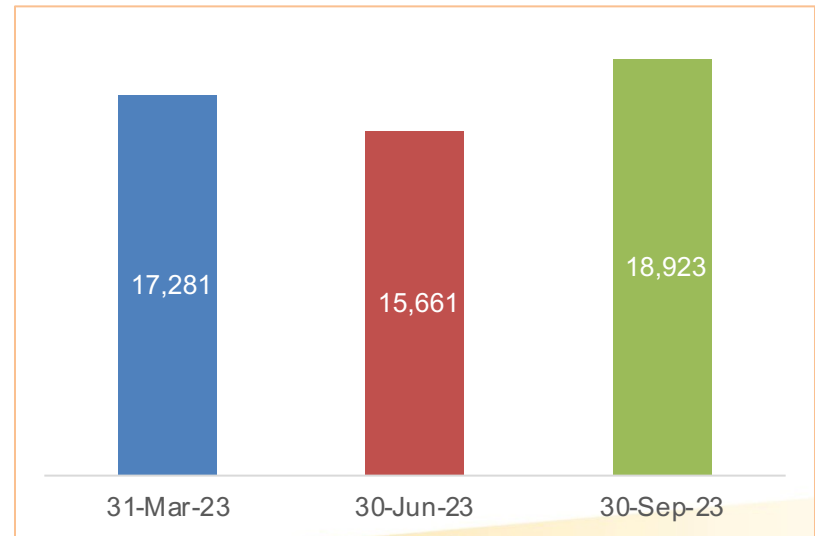


Share price post split pursuant to 1:1 bonus shares on Sep 28, adjusted for comparison

Partial liquidation by foreign portfolio investors



Increased Shareholders' base further enhance liquidity



Corporate Actions



Capex

- ❖ Expanding our footprints into value added products i.e. Copper Clad Laminates for PCBs & PCBs.
- ❖ Possession of Land completed and Orders for machineries placed.
- ❖ Construction work at site in progress

Merger

- ❖ Board approved merger of Subsidiary Global Copper, on all stock deal basis
- ❖ Commercial & Operational Synergy
- ❖ Pending with Stock Exchanges for their NOC

Opportunity landscape for exponential business growth

Global Copper

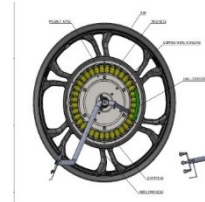
60% Holding

Copper Tubes



74% Holding

BLDC Motor / HUB
Motor / HVLS Fans



Board has approved Scheme of Amalgamation of
Global Copper Pvt Ltd on "all stock deal" basis

Our philanthropic activities arm



HEMA
FOUNDATION

नैतिक जागृति हेतु मानवीय प्रयास
Human Endeavour For Moral Awakening

Imparting Cultural & Moral education through various platforms



HEM-Virtues
A Learning Revolution
eValue Education - Web Portal

23
Values

69
Weeks

3
Weeks
Each Value

3.52
Lacs
Students

8439
Teachers

6215
Schools

HEM 
Disha

Giving Wings to Your Dreams

32
Subjects

8
Life Values

HEMformation



HEM - मंथन
OPEN MINDS | OPEN DOORS

HEM-Shikhar

HEM
अभ्यर्क

HEMharmonize


HEM उद्योष
Giving Voice to Human Values

Thank
You

Registered office:

Ram Ratna House, Victoria Mill Compound (Utopia City),
Pandurang Budha Karm Marg, Worli,
Mumbai - 400 013
CIN : L31300MH1992PLC067802

Corporate office:

Alembic Business Park (W),
Ground Floor, Bhailal Amin Marg, Gorwa,
Vadodara - 390 003

www.rrshramik.com